Process Architecture Enabling Object Orientation and Dynamic Configuration for Small Embedded Devices

Dynamic Control of Processes and Communication Channels

Steffen Dalgard and Anders Liverud

SINTEF Digital, Smart Sensor Systems, Forskningsveien 1, Oslo, Norway

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Abstract: Embedded systems pose challenges such as limited memory and power budget. The list of mandatory

functionality like connectivity, availability and remote configuration increase the software complexity and requires a more dynamic behaviour. This paper shows how to introduce object orientation to achieve dynamic configuration of processes and communication channels, better usage of RAM and more portable source code.

This is implemented by a limited use of C++ without libraries in coexistence with existing C code.

1 INTRODUCTION

The market for consumer electronics is continuously growing and vast amount of processors in the world are found in embedded applications. The gap between typical applications and embedded applications is also diminishing. The application areas are battery operated wearable devices (watches, GPS, medical sensors, sports sensors). Embedded systems pose challenges such as limited resources like memory and power budget, the need for energy conservation for battery-operated devices and a small form factor. Development for resource-constrained devices (RCD) has not been able to follow all the trends of regular computers. The availability of better batteries and platforms with lower power consumption tends to max out total operating time and not adding functionality. The list of mandatory functions like connectivity, availability and remote management, has increased as part of the IOT trends. To meet these demands a more dynamic behaviour is needed. RCDs have traditionally been static by nature due to lack of full operation systems (OS) and management interfaces. Many RCDs are using an embedded OS with real-time scheduling of multiple processes compiled in a monolithic block. Basic services like semaphores, timers, events, message queues etc. are supported. Advanced services like file systems, download of separate tasks and TCP protocol stack are normally not supported.

As the functional complexity increases, the need for a better software architecture arise. A very common architecture for RCDs is a fixed set of process instances that are globally known. Communication between processes are done by accessing global message queues and variables. This architecture does not scale for reuse of code. By separating process functionality and how processes are connected (configuration) it is possible to make reusable processes and an architecture that scales. Multiple process instances can share code that can be used in different configurations.

This paper introduces an RCD architecture for processes as objects enabling i) dynamic control of instantiation using μ C/OS (Labrosse, 2003) and ii) dynamic control of communication links.

The introduction of object-oriented design (OOD) enables reuse of processes as objects much easier than in traditional RCD architectures. The main obstacle has been the communication links. By introducing dynamic communication links as an abstraction, the processes can be reused between designs, and only the links need to be configured differently. This enables multiple configurations in the same binary code utilizing RAM and ROM memory more efficiently that a traditional static architecture. The configurations can be dynamically activated without downloading new binary images. The architecture can coexist with the traditional RCD architecture without conflicts; hence, it is possible to use legacy processes with the new architecture.

This RCD architecture is a variant of the mediator design pattern (Gamma, 1995) where the communication is directed through a port abstraction. This paper targets small RCD devices limited to 128 kByte program memory (ROM) and 64 kByte data memory (RAM). An architecture offering dynamic creation of processes and communication channels portable to many targets is shown.

The paper is organized by a state of the art section, followed by a description of the process architecture. Then implementation details and a test setup is given, before test results are presented and discussed in the conclusion.

2 STATE OF THE ART

Operating Systems (OS) suitable for resource-constrained devices typically store much of their configuration in ROM. This is done mainly for two purposes: i) minimize the use of expensive RAM memory and ii) minimize the risk that data is overwritten by an erroneous application. The OS gives the application programmer easy access to hardware features. It also provides services that allow implementing of timing sensitive code. The build environment is normally in a host environment that is different from the target environment, using cross compilation. The OS is normally statically linked with the application at compile time and downloaded as a binary file to the device. For more details on embedded systems see (Zurawski, 2006).

Download / upgrade of new binary code is handled using proprietary connections and protocols and a physical connection is usually required. Upgrades over the air are complicated due to fault scenarios. Multiple levels of fault detection are needed to assure correct binary code. Storage of multiple images is usually implemented as a fallback.

2.1 Full Scale OS

Dynamic adaptation of processes can easily be achieved on computers with a full operation system where programs can be stored on a disk and started from the command prompt. For devices that are more powerful this can be implemented using a down-scaled version of Linux. To achieve such flexibility the programs have to execute from RAM, while ROM is used as a read only (RO) filesystem. The RAM is usually managed using a Memory Management Unit (MMU) to isolate applications from each other and from the hardware. Such devices require more power and tend to have higher weight and price.

2.2 Software Components

Independent modules that can be loaded or updated individually are often called software components. To achieve this the modules must be dynamically linked before they can access the OS. Examples of such systems are given by (Dunkels, Finne, Eriksson, & Voigt, 2006), (Taherkordi, Loiret, Rouvoy, & Eliassen, 2013) and (Hänninen et al., 2008). Such designs usually are tightly connected to specific object code formats and have special tools for dynamic linking that limit portability. When executing from ROM or FLASH memory it is not possible to update another component in the same device. For such updates, multiple FLASH devices are required and this is commonly not supported on smaller System on Chip (SoC) devices.

2.3 Static Configuration

Static configuration means that the configuration is fixed at compile time. The source code can be modularized using interfaces, and the interfaces are connected by use of a configuration. The source code can be native C-code as for the Koala project (van Ommering, 1998) or derivate of C-code like languages like NesC in TinyOS (Amjad, Sharif, Afzal, & Kim, 2016) and (Gay, Levis, & Culler, 2007). Common for these systems is that number of instances and the RAM and ROM memory usage is decided at compile time. This is based on the assumption that dynamic memory allocation is not used during task execution.

2.4 Typical µC-OS Application

In a typically µC-OS application (Labrosse, 2003) message queues are used for asynchronous communication between concurrent OS processes. Each OS process has its own message queue that is globally known. The program is a monolithic construction. Each task knows to which other tasks to communicate. The communication is based on a set of globally predefined message IDs. Due to the unidirectional communication pattern, identification of message originator has to be supported in the message definition as an explicit field or deduced from the message type. Without this information, it is not possible to reply to the originator. The result is a static flat communication structure where all communication dependencies are intertwined. The communication pattern is defined at compile time. Normally the different processes (ProcA ... Proc n) are started as separate OS processes with allocated

stack area by the main() function at start-up. Each task is a separate c-code module with its local (static) variables and message queue. The architecture is shown in figure 1.

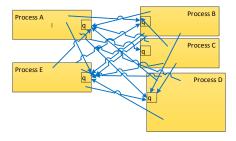


Figure 1: Process architecture using global queues.

If an additional instance of a process is needed the flat structure does not support this as a concept. The new instance needs its own OS task and a set of local variables and a message queue. Because each task has hardcoded communication, it is not possible to start a new instance sharing the same code. The process source code has to be changed / duplicated. This will force an update/rewrite of several tasks when new functionality is added. It is possible to have different operational configurations deciding the mode of the device. This is typically done by tests inside the different processes. Due to static variables and the fact that all processes are started at start-up the RAM usage will be the superset of all configurations. To reduce RAM usage, the unused functionality has to be removed from the build. Dynamic memory allocation (heap) is normally avoided due to complexity to assure real-time response. Fragmentation over time is a problem and there is no operator to help out if the device fails. Some designs are using dedicated pools to assure predictable response.

3 DESCRIPTION OF THE PROCESS ARCHITECTURE

The new architecture shown in figure 2 is based on a static build (one binary image) consisting of a set of processes and an operation system (OS) with services for task scheduling and message queue handling. A configuration manager is added to dynamically manage the processes and their communication. This enables multiple process and communication configurations to be specified after the build is deployed on an RCD.

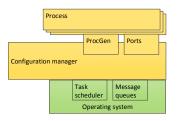


Figure 2: The new process architecture.

3.1 Processes Creation

Multiple process instances require handling of instance variables. A process should not require any RAM resources before creation (instantiation). By controlling which process to create the usage of the restricted RAM resources is controlled. Dynamic memory management adds an unwanted uncertainty. This is handled by allocating all the needed instance memory at process creation. Dynamic memory creation during process execution is normally avoided due to unpredictable response time and fragmentation. However, the architecture does not impose any restrictions on usage of dynamic memory allocation for advanced process logic.

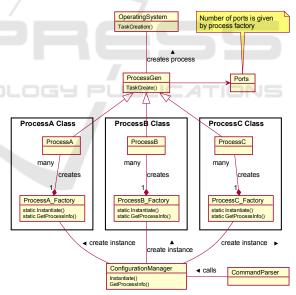


Figure 3: Process creation using factories.

When creating a new process instance there are many process specific parameters to control like stack size and number of ports. This is handled using the factory pattern described in (Gamma, 1995). Each process type have their own static factory method that handles process specific parameters as shown in figure 3. A configuration manager interfaces a command

parser, and keeps track of all process types and created processes.

The operating system has to support dynamic process creation. This rule out static operating systems where a complete process setup is given at compile time.

3.2 Processes Generalisation and Control

All process types are based on a process generalisation providing methods to manage all process instances (start/stop) and communication channel management (create/delete). This maximises reuse of management code for all process types. It also simplifies implementation of new process types. The configuration manager is accessing the generalized methods when controlling process instances as shown in figure 4.

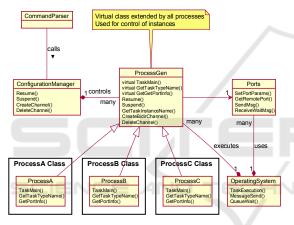


Figure 4: Process management using ProcessGen.

3.3 Communication Links

All processes are communicating using channels connected by ports. The ports are part of the process generalization and reused by all process types. The number of ports for a specific process type is defined by its static factory. Each process instance has its own input queue shared for messages to all ports as shown in figure 5. To handle a shared queue the message payload must provide information about destination port number. General channels are bidirectional, which means sending a message to the incoming port will send it back to the originator. This makes it easy to implement client server design interaction model as described in (Zurawski, 2006) chapter 2.2. The port pair using a channel needs to use a common set of messages, while different port pairs may use different messages or protocols. The port concept is essential to configure the communication channels. The code

inside the process only relate its communication to the ports. The number of ports and their functionality are specific for each process. This makes an abstraction of the communication channel and enables multiple instances and different configurations.

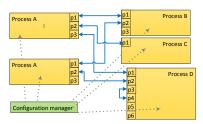


Figure 5: Process architecture using channels.

4 IMPLEMENTATION AND TEST SETUP

4.1 Targets, OS and Compilers

Based on an existing codebase and experience, our experiments were done using $\mu C/OS$ -II and $\mu C/OS$ -III. This is a portable, pre-emptive real-time multitasking operating system kernel for microcontrollers. It is ported to a large number of microcontrollers and processor architectures. It provides semaphores, event flags, mailboxes and queues, time management and memory block management. The footprint of the kernel is low and can be configured from 5Kbytes to 24Kbytes. The operating system kernel was initially written as a teaching tool and later developed as a commercial product. It is free for educational and non-commercial use.

In the setup of the process architecture, we are using the kernel for multitasking and queues for message communication. The architecture does not limit the introduction of other OS functions when required.

The operating system μ C-OS is a pure C component with an extensive library that requires all APIs to be accessible for C-code modules.

For the process architecture, multiple instances of a process are important from a reuse point of view. The current concept of using a (C-code) module with statically defined process variables does not support multiple instances. It must be easy to make equal or almost equal processes without duplicating and rename code. In order to have multiple instances, all process variables have to be instantiated for each instance. This is possible if all instance variables are allocated when the process is created enabling shared code and unique variables for each instance. A natural

choice was to introduce a restricted subset of C++. We needed the class concept to support encapsulation and instantiation, but we did not add the C++ libraries. The concept is to embed C-code into C++ classes. The amount of C++ functionality to use should not be enforced by the process architecture. For memory allocation we made a dedicated static array that was used when creating processes. The C++ 'new' method was customized to use the static array. We found easier to control and monitor than using the system heap. The total memory available from the heap is not an exact figure in many systems, since heap and stack grow towards each other. This does not make sense in a multitasking system with one stack for each process.

4.2 The Processgen C++ Class Hierarchy

The ProcessGen is a virtual class that hides interaction with the OS and the command manager. It hides the differences between μ C-OS-II and μ C-OS-III when it comes to process creation and managing processes. The process functionality is implemented as sub-classes that are portable between the two OSes. The class is a placeholder for all process information needed by the OS including allocated stack and queue. It also has methods to create, resume and suspend of the process.

Methods for setup and deletion of communication channels are placed in ProcessGen because this requires information about tasks and ports. The ports themselves are part of a separate class. The Port class instance is member of ProcessGen.

Two virtual methods are used to access process type specific functionality. The TaskMain() is the entry point for process execution. This method is called once when the process is activated, however it normally never returns. It consists of a while loop waiting for a message from the queue, processing it and generating some result. The GetTaskType() is used to identify the process type. Together with static information about the ports for that process type, communication channels can be configured.

The μ C-OS is implemented in C and has no specific support for C++. Our selected compilers (IAR and GCC) support both C and C++ interaction when using "Extern-C" calling convention. This makes it possible to call "C-functions" bridging code compiled for C and code compiled for C++. The challenge is that C does not have the class concept. This excludes C code calling class methods. To enable μ C-OS to handle C++ processes a static adapter function has been used. The flow using the function is shown in figure 6.

When calling the OS function osTaskCreate() we pass a start-up function pointer and a custom value. The custom value is passed as argument to the start-up function when the process is activated. This can be used to pass a class pointer to the adapter function. By using this setup the C code can start and manage the C++ process classes as normal C processes.

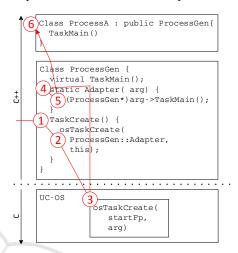


Figure 6: Process create interacting C++ and C.

4.3 The Port C++ Class

The Port class is representing the port abstraction that is used for sending and receiving messages. The number of ports and their names are process specific. This is important to keep the memory consumption as low as possible. Each port have information about the far end (process and port number).

```
Class ProcessGen{
:
   PortClass Ports;
:
}

Class PortClass {
:   struct port_element {
    ProcessGen *RemProc;
    int16_t   RemPortNum;
   } *PortArr;
   :
}
```

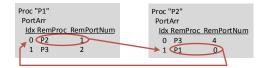


Figure 7: Creating channels by connecting ports.

The relation is one direction, from local port to far end port. To establish a bidirectional connection both ports have to be configured in antiparallel as shown in figure 7. This makes it possible to also represent unidirectional connections, while a multicast (one to many) is not possible. When keeping the relations to one-to-one the architecture scales well since the port allocation follows the process allocation.

4.4 Configuration Script

Information about task types, port names and roles, running tasks and channels can be read by using RCD commands in a simple serial console interface. The commands available are:

```
task
  instantiate <task_name>
              <instance name>
              <param1>
               . . .
              <paramN>
         - List active task instances
  active
  memory
          - RAM used by task instances
  run [instance_name] (default all)
  stop <instance_name>
  types
           - List task types
  zero <instance_name>
channel
  create <local_instance_name>
         <local_port_name>
         <remote_instance_name>
         <remote_port_name>
  delete <local_instance_name>
         <local_port_name>
list
```

The commands listing tasks and channels do span an arbitrary number of lines. The start and end of the listing is indicated as shown here:

```
HEADS->norm> task types
Listing of supported task types
Task type=Requester PO(0):p0
Task type=Server PO(0):p0 PO(1):p1
Task type=CtrlPorts RO(0):ctrl_mob
   RO(1):ctrl_bt RO(2):ctrl_spi
Task type=Receiver PO(0):rx0 PO(1):rx1
   PO(2):rx2 PO(3):rx3
Task type=Sender RO(0):tx0 RO(1):tx1
   RO(2):tx2 RO(3):tx3
End of task type listing
```

All device specific information is available from the device. To start a process only a few commands are required as shown here:

```
task i Receiver rx
task i Sender tx
channel c tx tx0 rx rx0
task run
```

4.5 Test Setup

The dynamic process architecture is tested for use of resources, execution overhead as well as RAM and static code memory usage. Two small RCD systems are used for the testing; an Energy Micro (now Silicon Labs) EFM32 based sensor (www.silabs.com) with IAR Embedded Workbench for ARM version 7.40 (www.iar.com) as well as a Cypress PSoC5 development kit (www.cypress.com) with PSoC Creator v. 4.0. The testing is done based on the following code levels:

- Basic systems, legacy μC-OSII/III system with operational processes without test processes added
- 2. Basic systems with three additional processes, $R1_S$, $R2_S$ and S_S . $R1_S$ and $R2_S$ are coded to send μ C-OS-II/III messages to S_S , while S_S will return message to the sender ($R1_S$ or $R2_S$). $R1_S$ and $R2_S$ can be initiated to send messages to S_S in a loop by a console command. The elapsed time for the complete loop is measured. The architecture is illustrated in figure 8. This level will show how much it costs to add the new static processes to the build.

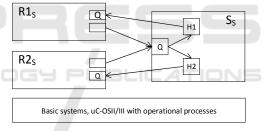


Figure 8: Static architecture with two processes sending μ C-OS-II/III messages and one process returning messages to the sender.

- 3. Same static RCD architecture, compiled with C++ compiler instead of plain C compiler. This level will show how much it costs to enable C++ compilation and linking.
- 4. Dynamic architecture as shown in Figure 9, however the S_D object and class is removed.
- 5. Dynamic architecture as shown in Figure 9, however the R_D objects and class are removed.
- 6. Complete dynamic architecture as shown in Figure 9.

The static and dynamic architectures (level 2 and level 6) are tested for execution speed by sending messages in a loop (60000) and measuring the elapsed time by use of the microcontroller clock. Each tests are repeated 10 times to ensure no time variations.

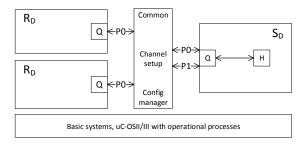


Figure 9: Dynamic architecture with two instances of process RD sending μ C-OS-II/III messages and one process SD returning messages to the sender, dynamic channel configuration.

The ROM memory usage for each level is recorded from the map-file from the linker. The RAM usage is also recorded from the map-file for the static code, and through a combination of map-file and console commands for dynamic RAM usage.

5 RESULTS

The execution time for sensor running Energy Micro EFM32 (32 MHz) and Cypress PSoC5 (60 MHz) for 60000 loops is shown in table 1. The major reason for increased execution time is due to the port class doing lookup between port number and queue to find where to send the message.

Table 1: Execution time results.

Architecture	EFM32		PSoC5	
Process	R1	R2	R1	R2
Static architecture	1085	1085	1489	1500
Dynamic architecture	1147	1137	1551	1546
Difference	5.7%	4.7%	4.2%	3.1%

The additional ROM memory required for the different steps in section 4.5 is shown in table 2. These results are relative to code level 1 at 61288 bytes for EFM32 and 65792 for PSoC5.

Table 2: ROM memory overhead.

Code level	EFM32	PSoC5
Level 1	0	0
Level 2	+2108	+2816
Level 3	+2108	+2816
Level 4	+8328	+10240
Level 5	+8232	+10240
Level 6	+8848	+11264

The increase in ROM usage for level 2 and 3 is due to the added processes $R1_S$, $R2_S$ and S_S . For level 4, 5

and 6 it is more complex; when adding a process the common code for i) ProcessGen and Port classes that bring in reusable code for handling dynamic processes and dynamic channels and ii) the configuration manager handling all the commands. The different components can be calculated based on the following equations:

$$Size_{L4} = Size_{Common} + Size_{RD}$$
 (1)

$$Size_{L5} = Size_{Common} + Size_{SD}$$
 (2)

$$Size_{L6} = Size_{Common} + Size_{RD} + Size_{SD}$$
 (3)

The component contribution when applying the equations 1, 2 and 3 are shown in table 3. This shows that the ROM code for building one process type is about the same for the static and the dynamic architecture. For the dynamic architecture common ROM code to handle the architecture features is added once in the build.

Table 3: Calculated ROM details.

Component	EFM32	PSoC5
Size _{Common}	7712	9216
Size _{SD}	616	1024
Sizerd	520	1024

Table 4 shows that the RAM overhead for level 4 to 6 were dynamically allocated when the processes were created. The total RAM consumption for level 2 and 6 are in the same range. It was expected that RAM usage at level 6 were slightly higher than on level 2 due to more process information to keep in RAM. We did not find out why this not was the case for PSoC5.

Table 4: RAM overhead relative to code level 1.

Code level	EFM32	PSoC5
Level 1 total	0	0
Level 2 and 3 addition	+1670	+2112
Level 4 to 6 not including	+93	+96
dynamic RAM use (see below).		
Level 4a dynamic RAM use,	+784	+628
single R task		
Level 4b dynamic RAM use,	+1568	+1256
two R tasks		
Level 6 dynamic RAM use	+2360	+1892

6 CONCLUSION AND DISCUSSION

The architecture was successfully tested for both dynamic creation of processes and communication

channels. It was ported to two differnt compilers and two different OS variants.

The overhead for the introduction of the C++ compiler is very low. The usage of C++ libraries causes added cost. In our use of objects for encapsulation and inheritance, there were no use of additional libraries. We got increased portability and maintainability.

We found that the Cypress PSoC5 IDE had no support for C++ libraries, but it was easy to add compiler directives to enable C++ compiler functionality. IAR had support for embedded C++ with a limited support for C++ libraries.

We made a set of base classes hiding the differences between $\mu C\text{-}OS\text{-}II$ and $\mu C\text{-}OS\text{-}III$. The classes effectively hid all differences managing processes and message communication. The process functionality was implemented as sub-classes that are portable between the two OSes.

The architecture will enable ROM code with processes for several application variants. The device can be enabled with one application variant by use of a script or remote commands. This reduces the need for downloading new code when changing between application variants. Downloading code costs energy, thus the architecture can provide increased operational battery time.

The architecture can simplify code generation from design specific languages like ThingML (Harrand, Fleurey, Morin, & Husa, 2016). ThingML among other tools are modelling objects using message based communication. When using the port concept from the architecture, the code generation from such a tool is simplified due to the concept similarities such as; i) many object instances and ii) communication using channels. The architecture also makes remote configuration possible by interfacing tools like Kevoree (Tricoire et al., 2016). Then sensor devices can be managed using the same tools as cloud services. Future work will focus on automatic management of messages reducing manual interface coding. Today much time is used writing and maintaining proxy functions dedicated to each message type. Automating this process will save coding time and reduce time used for debugging.

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