The Compilation of 2D and 3D Dynamic Visualizations

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Abstract: 3D modelling and visualization are rapidly developing in power and application. Unfortunately they are also developing in complexity of use. They require considerable practice and skill in order to model and visualize successfully. This paper presents modelling and visualization strategies and tools based on textual descriptions of models and visualizations. The principles of compilation used in coding for many decades are applied to modelling and visualization. This results in tools able to model and visualize many types of dynamic object such as ships and locomotives that can be used successfully by non-expert users who have knowledge of the objects being modelled. The tools have been used in local primary schools since 2007.

1 INTRODUCTION

As the uses of 3D models increase, more and more tools become available to build and make use of them. Unfortunately as the tools continue to be developed, so their complexity and difficulty of use increase. Several products aim to simplify the model building process but they still require a certain amount of skill and experience to create successfully realistic models of objects such as buildings, ships and steam locomotives. In this paper we present our solutions for making easier the creation and use of 3D models for use in visualizations of highly deterministic historical events whose actions follow predetermined rules such as the movements of railway trains and shipping.

Our model building tools are inspired by the compiling methodologies developed since the 1940s and 1950s to remove the need for the programmers to understand the architecture of the computers they were coding for. They introduced high level languages such as FORTRAN (Backus, 1978) and compilers that translate them into machine code. We aim to remove from the user the need to understand how geometrical primitives can be assembled to model real world objects. Similarly, by focussing on highly deterministic scenarios we are able to direct the computer with a few narrative sentences to carry out the computations animating the complex movements of railway trains and ships.

This paper describes strategies that enable nonexpert users to create rapidly complex visualizations containing accurate models of dynamic, animated artifacts compiled from textual information. The strategies are based on textual descriptions which lend themselves to embedding into model creation and usage the capture and provision of textual information about the objects being modelled.

Conversely, the strategies make possible the automatic generation of models from textual descriptions in other, well-formed formats by conversion into our formats. The strong links between models, visualizations and the underpinning text offer rich opportunities for enhancing the application of 3D modelling to industrial heritage.

Tools based on these strategies have been developed and used successfully in a group of primary schools in the United Kingdom since 2007. Children, between 9 and 11 years old, have been able to build complex, dynamic 3D models while learning about the terminology and grammar of the real-world objects that the models represent such as churches, steam locomotives and paddle steamers.

Collaboration continues with an industrial heritage society on the development of visualizations to enhance the society's outreach to schools and the general public.

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2 RELATED WORK

3D models are normally created with powerful and complex 3D modelling tools. Ugwitz et al discuss the tools and their usage by their students for the modelling of historical buildings (Ugwitz et al, 2021). They include commercial tools such as Autodesk Maya, Autodesk 3D Studio Max and free tools such as Blender. They also include 3D game engines (Unity, Unreal, CryEngine). The learning curves of all the software are considerable and natural ability is required for success in building more complex models from geometrical primitives such as curves, cuboids, spheres, cones and extrusions. This is evidenced by the official and unofficial tutorial videos available on the internet (Autodesk 3ds Max Learning Channel, 2022) (Blender Tutorials, 2022).

3D sculpting tools such as zBrush aim to provide a more intuitive way of building but the interfaces are still technical and require considerable familiarity with the dozens of tools/brushes available in order to create realistic models. (zBrush, 2021). They rely. on the user having a traditional sculptor's skills

3D model building from 2D drawings is available in tools such as Sketchup but, again, considerable skill is required for success or the contribution to a model of a locomotive or a ship is very limited (Sketchup, 2021).

3D Parametric Modelling has been developed in recent years to increase the connectivity between components enabling consistent changes to be applied throughout a model automatically. This is implemented either as extensions to the 3D modelling tool (such as in Maya) or as plug-ins (such as Grasshopper for the Rhinoceros 3D modelling tool (Rhino 3D, 2022)). Networks of relationships between nodes are created. Components attached to the nodes are able to receive input values and send output values to other connected nodes. Thus any changes in a parameter triggers a cascade of output values to be sent through the network updating the state of the components as determined by the network design. The networks are created by either graphical programming or scripting. Considerable experience is required in order to produce successful networks. The networks can be extremely complex.

The advantages of modelling with real world components such as windows, walls and doors have been recognised by the construction industry which has seen the introduction of Building Information Modelling (BIM). The objects to be added to a building, such as windows and doors are selected from databases of "smart" objects. Once inserted, the dimensions of the objects can be modified. Parametric modelling within BIM enables rules to be applied such as setting the difference in height between floor and ceiling equal to the height of the walls – or vice versa. This can be achieved by the use of scripting for example (Casini, 2022).

Many applications have been developed exploring the use of natural language to generate visual interpretations of semantic content either as static scenes or dynamic animations (Hassani et al, 2017). We use our models in visualizations generated from two types of source: restricted natural language narratives and transcribed timetables. The deterministic nature of our chosen scenarios and the embedding of behaviour in the semantics of the models such as the operation of lock gates and swing bridges in a harbour means that only a few dozen sentence types are needed to create realistic scenarios. We make use of regular expressions to parse the narratives.

3 OUR APPROACH

Our tools for building and using 3D models aim to be easy to learn for the non-expert because:

- they deal entirely with real world terms (such as nave, chancel, transept for a church, firebox, boiler and wheels for a steam locomotive) when adding and modifying components and no knowledge of how a 3D tool would render them is needed. The software knows how to do that.
- building consists of selecting a component in a model, customising it by modifying the attributes displayed in a table and adding components to the selected component and moving on to select these added components to customise <u>their</u> attributes. No switching of tools is required. The procedure is taught to primary school children in a matter of minutes.

In our software, parametric modelling is coded within the **model builder** libraries. The user does not have to specify the connectivity between components; it is embedded within the library code. The code uses the attributes of the modelled components to determine the geometry and their effects on other components within the model. For example, if the height of the saddle supporting the smoke box on a steam locomotive is raised then the code changes the height of the saddle geometry; it also raises the position of the smoke box to conform and raises the heights of the boiler and firebox to conform in turn. Thus the changes to one parameter of the model cascade through all the other components affected by the change. Unlike the parametric modelling described in the previous section, all the coding necessary to achieve this component connectivity is embedded in the model building libraries.

This means that our model builders are not general purpose model builders. They can only build the types of model targeted by the builder libraries. However, we believe that this is worthwhile doing because an important and interesting group of visualizations can be created with them. At present we are exploring the visualization of railway and shipping movements and the creation of landscapes of medieval churches and cathedrals. In the real world each domain contains (or contained) many thousands of variations of the same kinds of things – locomotives, carriages, wagons, railway infrastructure such as signals and track and churches. Our builder tools are suitable to model these.

The arrangements to animate items such as locomotives and carriages are embedded in the library code and the results seen in animated visualizations.

4 2D AND 3D COMPILATION

Our modelling strategy is based on compiling 3D models from formal textual descriptions. These models are used in complex 3D visualizations compiled from textual sources including restricted natural language narratives and transcribed timetables.

The aim is to enable the user to work entirely in terms of his domain rather than the artifacts of 3D modelling tools. For example, a church should be built from naves, chancels, windows etc and not cuboids, spheres and cones. Not many people have the skills to look at an object like a church or ship and be able to split it into the geometrical primitives needed to model it. Our tools aim to prevent this from being a hindrance to modelling and to provide an environment in which the users will feel familiar with the components they are using to build.

The text based methodology of the tools provides candidate methods for recording information about objects textually in an unambiguous, structured manner that can be automatically visualized, for example, for validation purposes.

Additionally, any existing textual descriptions containing sufficient information can be converted into our text formats and automatically visualized in 2D and 3D.

5 OVERALL VISUALIZATION COMPILATION SYSTEM

The overall system for making 3D models and using them to create and view visualizations, which we refer to as **scenarios**, is shown in Figure 1:



Figure 1: Overall system for creating dynamic 3D models and using them in visualizations. Builders include Carriage Builder, Locomotive Builder, ScenarioScene Builder (which creates the scenery and railway and dock infrastructure)...

This is a development of our earlier work visualizing historical events (Presland et al, 2010), (Hazlewood et al, 2011). 3D models are created by adding and customising the components from which they are made, e.g. ship's hull, masts, rudders. The models are dynamic in the sense that they have moving parts such as ships having rudders that are able to swing left and right and locomotives having wheels that are able to turn. The attributes of the customised components are recorded in the model definition file.

The models are added to a library that is used by a **visualization compiler** that reads a narrative or timetable that determines what is to happen in a visualization. The visualization compiler identifies the models required from the library, loads them and uses their characteristics to determine state of the models within the scene as the visualization progresses through its time span.

The visualization is saved as a set of VRML or OBJ files and text files storing the scene graph for the visualization and keyframes containing the state of the nodes of the scene graph at one second intervals.

The stored visualization includes:

• The scene graph – specifying each node in the scene graph and its connectivity to the other nodes. It also contains the links identifying which dynamic nodes are driven by other nodes and the function and parameters to be used when updating a driven node in the light of changes to a driver node. (See Section 8.1)

• The keyframe table – specifying the state of each transform node for each second of the visualization time span.

The mechanism we use to save a visualization enables us to use the same saved visualizations in any implementation of a scenario viewer. The viewer must be able to read the saved scene graph description and generate the corresponding scene graph in its own environment. The viewer must be able to load the keyframe values. So far we have implemented viewers using Java 3D (Java is the implementation language of our builder software) and in Unity 3D. The Unity 3D viewer has been exported for use in the Edge Hill University's Computer Augmented Virtual Environment (CAVE) and Vive headsets using MiddleVR (MiddleVR, 2022) to interface to the hardware. It should be possible to create a viewer in any 3D environment that can create, display and manipulate the nodes of a scene graph.

Primary school children build locomotive models in class then come to see them running in the CAVE and in the Vive headsets at Edge Hill University where they are embedded into a model of the local railway system of 100 years ago.

6 BUILDING MODELS USING THE MODEL BUILDERS

The objects we have modelled so far, include sailing ships, paddle steamers, steam locomotives, railway carriages and wagons and beam engines and scenario scenes containing harbours and railway networks, churches and cathedrals.

In all cases we have failed to find useful existing written descriptions that could be transformed directly into the XML model definitions that we are making use of. Consequently we realised that we needed to create interfaces that enable the user to create the textual descriptions for the model builders, building the models by adding components and customising their attributes using whatever information is available.

The interfaces consist of 3 panels: the component tree, a table showing the attributes of the selected component and the 3D view as shown in Figure 2:

A 2D view is also available for locomotives as shown in Figure 3.



Figure 2: Locomotive Builder interface. The 3D view is on the right. The user selects components in the component tree at top left. The user edits the selected component attributes at bottom left. Clicking on the Update button refreshes the 3D model.



Figure 3: The same locomotive (Lancashire & Yorkshire Railway Class 1400) shown in the 2D view. Components may be selected by clicking on them in this view. Here, the dome is currently selected (highlighted in red) with its attributes shown in the lower left panel.

When a model definition file is opened the model type is detected and the corresponding model builder library is used to read in the file and generate the corresponding VRML 3D model files specifying the vertices and polygons forming the 3D geometry.

When the model is edited, updates cause the VRML code for the model to be regenerated. This repeated VRML code writing has caused no delay problems with objects such as locomotives. This holds true even for the older, less powerful machines available in primary schools. However, it is recognised that optimisation or an alternative method will be needed in order to achieve satisfactory performance for models as large as full cathedrals.

Selecting components for editing is handled by selecting them in the component tree or in the 2D views.

It has been found that the process of obtaining measurements from drawings of steam locomotives, for example, is much simplified if model editing is carried out in a 2D view in which images of the original drawing are placed in the background. It has been found that modelling scenes that include docks and railways is best done principally in 2D using images of 25 inch to the mile Ordnance Survey maps (National Library of Scotland, 2022). Scenario scenes such as the Liverpool docks are modelled in the 2D view as shown in Figure 4:



Figure 4: Editing the Albert Dock in Liverpool from the 1906 25 inch to the mile Ordnance Survey Map. A jetty is shown selected in red. Map from National Library of Scotland.

Figure 5 shows a selection of other models: created with the builder tools.

7 CREATING THE MODEL BUILDERS

A set of model builders have been developed that can read high-level language model definitions and generate corresponding 2D images and 3D models. A consistent structure underlies the builders for different types of model. Consequently, much of the creation of the model builders is automated. This speeds up development and makes modifications to the builders easier and quicker to implement.

The model builders are created using a **builder compiler** that reads a definition of the grammar to be used to describe a model and generates an application library that is able to generate 2D images and 3D models expressed in the VRML and OBJ formats from model definitions written using the grammar.

8 COMPILING DYNAMIC VISUALIZATIONS

The models created as described above are used inside dynamic visualizations. The models are exported to a model library from where they can be included in the visualizations.



Figure 5: Examples of model types created by our model builders - a Lancashire & Yorkshire Railway carriage, a schooner, a scenario scene model of Liverpool Docks, a signal box and a quadripartite cathedral vault.

The export includes the collection of VRML and OBJ files that realise the dynamic 3D model along with the data files that contain a definition of the model's scene graph recording how moving subcomponents are to be attached to a visualization scene graph and any lookup tables used by the model.

8.1 Model Animation

Models are animated by putting the moving component VRML or OBJ code into separate files and loading them into the model's scene graph attached to appropriate transform (translation, rotation and scaling) nodes. During animated visualization the values of the transform nodes are continually updated producing the desired animation.



Figure 6: Part of the scene graph for a stern wheeler paddle steamer showing the transform nodes (T_RY translation and rotation about Y axis, T translation, RX rotation about X axis). Node [1] drives nodes [4] and [7]. This means that the changed value of the RX attribute for node [1] (which controls the turning of the wheel) is sent to nodes [4] and [7] where the value is used in the function *reciprocal* to modify their RX values and so animate the connecting rods as the wheel turns. Lookup tables are used for more complex mechanisms such as Walschaert's valve gear and Watt's parallel motion.

Figure 6 shows the part of a scenario scene graph for a stern wheeler paddle steamer and showing how certain nodes are driven by other nodes to realise the animation.

8.2 Visualization Animation

The visualizations are created by a visualization compiler. Limited natural English narratives and transcribed railway timetables are processed to populate a temporal database. The narratives contain sentences such as

Train train999 consists of Loco 1400, 2 * carriage D30, carriage D33.

Train999 is initially parked at Mark4 back towards Mark3.

Train999 moves to Mark5 facing south at speed 10 mph at 6:04 am

Figure 7 shows a passenger train in a visualization of the operation of the Lancashire & Yorkshire railway (LYR) around the year 1905.



Figure 7: Lancashire & Yorkshire Railway (LYR) locomotive with train in the early 1900s in 3D visualization.

The path and timings followed by trains and ships are deduced from the narrative and the operating characteristics of the trains and ships.

The visualizations are built "offline" using mathematical models of the motions of trains and ships. For example, the attributes of the models such as the tractive effort of steam locomotives and their weight are used to determine the accelerations of trains. The mathematical model solutions for location and heading etc of the trains as they move are determined at 1 second intervals as the scenario time progresses. The track paths are identified in the scenario scene models that contain the track and other railway infrastructure and buildings embedded in the landscape. The values are recorded in the keyframe files as the values of parent transform nodes for the model locomotives and carriages in the scenario scene graph.

The keyframe values for nodes within part of the scene graph for each locomotive and carriage are determined by **deductive modelling**. If, for example, a train is running between two places starting at a given time and ending at a given time, we determine the path followed from the track graph. In the simple

case, omitting speed restrictions along the path, we determine the train's location at each second of its journey along that path by applying the equations of motion to the train accelerating, travelling at constant speed then decelerating to its destination. From these locations we can deduce the amount of rotation of a locomotive's wheels every second along the journey. From the rotation of the driving wheels we can determine the location of the attached coupling rods, connecting rods and valve gear. The values for the transform nodes for these locomotive components can then be deduced and recorded in the keyframe table.

When the visualization is run, on each tick of the clock, the viewer determines the values to be assigned to each transform node by interpolation in the table of keyframes. An exception to this is those actions such as the recoil of a naval gun whose motion cannot be adequately modelled by the interpolation of time points at 1 second intervals. In these cases the current values of the relevant scene graph transform nodes are found by running their mathematical models at that moment in the visualization run. Apart from interpolation and the use of functions for driven nodes as shown in Figure 6, all the other model state calculations are done during the compilation of the keyframe tables. This means that simulations of, for example, 6 or more trains can run in a landscape simultaneously in not very powerful PCs such as found in a primary school. The realism is open to further improvement as time permits by using more sophisticated mathematical models to compute the transform node values. The effect of changing the time step from 1 second should also be explored.

8.3 Dynamic 2D and 3D Visualizations from Railway Timetables

A collaboration of members of the Lancashire & Yorkshire Railway Society has transcribed the UK Bradshaw railway passenger timetables of 1906 for the Lancashire & Yorkshire Railway Company (LYR). The Society has also transcribed the goods trains workings of 1920. The visualization compiler has been modified to read these transcriptions and display 2D animations of them online (LYR Society, 2016). The visualization compiler enables transcribers to validate their transcriptions by identifying wrong timings revealed, for example, by resulting in impossible speeds. Figure 8 shows the visualization.



Figure 8: 2D animation of Bradshaw 1906 Passenger Timetable for the Lancashire & Yorkshire Railway Company.

A prototype online 3D simulation of the timetable is being developed. The simulation divides the area served by the Lancashire & Yorkshire Railway into 1-kilometre squares. The prototype covers 24 square kilometres and includes three stations and the railway lines joining them – the same region covered by the model used by the children to run their trains. Each scheduled train has its scene graph and keyframes held in an online database to be downloaded on demand and added to the viewer's scene graph as viewing place and time determine.

Future work will include implementing the simulation on mobile devices so that a "window into the past" can be created through which visualizations of historical locations and events can be viewed at the user's current location.

9 EVALUATION

As the tools have been developed they have been used by children aged between 9 and 11 in local primary schools.



Figure 9: Heavily fortified church built by 10-year-old Luke and Abby by the end of the morning session.

Our trials with the first standalone, church building application took place in 2007. They are

repeated each year by popular demand. The children learn the structure of churches whose components include nave, chancel, transepts etc. They then learn how to use the modelling tool. By the end of the single morning session they were able to build models churches as shown in Figure 9:

The children provide an enthusiastic audience and the activity fits naturally into the curriculum. Church building has been done from 2007 to the present day for about 60 children per year.

Building and running locomotives is also popular and take a day. In the morning the children learn how steam locomotives work and what the various components do and how they fit together. They learn how to use the locomotive model builder and build a locomotive from a set of measurements (some of which they made themselves) on simplified engineering drawings. This has been done, apart from Covid, for about 60 children per year for 10 years.

In the afternoon the children modify and compile visualizations and export them to the Unity 3D viewer to run their locomotives pulling trains on models of the 1906 railway system in the local area. They learn how to drive a steam locomotive and run the locomotives under manual control.

The children have also built and sailed model paddle steamers around the Liverpool docks by modifying narrative visualizations and under manual control.

10 CONCLUSIONS

The model and visualization builders have demonstrated that it is possible to enable nonspecialist users such as primary school children to create 3D models and use them in complex, realistic 3D visualizations in a range of viewing environments. The lack of existing, suitable textual descriptions of the objects being modelled has been surprising but this methodology offers tools that make the creation of such descriptions practical and useful.

The compilation of 3D models from their component attributes has been applied successfully to a range of different model types including ships, locomotives, carriages, beam engines and scenes with railway networks. Their creation from given measurements or from invention has been achieved successfully by hundreds of primary school children for over 15 years.

Deductive modelling has enabled compilation of restricted natural language narratives and transcribed timetables to create complex visualizations on PC, CAVE and Vive headsets. Improvements in visualization quality as 3D rendering develops can be easily applied to legacy visualizations by simple recompilation.

The work on developing tools to build a full online animated model of the Lancashire & Yorkshire Railway mentioned in Section 8.3 will be generalised to the exploration of the modelling of other past worlds such as pre-Reformation England.

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