An Experimental Study on Usability and User Experience Evaluation Techniques in Mobile Applications

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Abstract:

Usability and User Experience (UX) are two quality attributes of Human-Computer Interaction (HCI) relevant to the software development process. Thus, to verify the quality of a system, researchers and developers investigate this area, resulting in different Usability and UX evaluation techniques to improve the quality of applications. However, most of them verify only one of these criteria, being necessary, in many cases, to use more than one technique to evaluate an application in both aspects. Therefore, this research aims to present an experimental study to compare the efficiency, effectiveness, and acceptance of two inspection techniques, Userbility and UX-Tips, which jointly evaluate the Usability and UX of mobile applications. In this way, 99 volunteer participants used the techniques to identify defects in two mobile applications. After the evaluation, the participants answered an acceptance questionnaire about the techniques used. The quantitative comparison results show that the techniques have no significant difference regarding efficiency and effectiveness. However, in terms of participant acceptance, Userbility achieved higher rates of usefulness and future usage intentions, while UX-Tips achieved better rates related to ease of use.

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1 INTRODUCTION

With the expansion of interactive systems nowadays, two quality criteria of Human-Computer Interaction (HCI) have become important in the software development process: Usability and User Experience (UX). Usability is defined as "the capability of the software product to be understood, learned, operated, attractive to the user, and compliant to standards/guidelines, when used under specific conditions" (ISO25010, 2011). Furthermore, Usability brings as a principle that, by easily using an application, the user will never forget how

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to use it, without frustrations that affect his judgment (Nielsen, 1994). Thus, Usability is reflected by performance and user satisfaction when using an application. Although Usability is essential for accepting technologies, its application challenges industry and academia, which refers to evaluating the acceptance of these applications from an emotional user perspective (da Silva Franco et al., 2019).

In this sense, UX emerged as an area that studies the experience generated by users. According to ISO9241-210 (2011), UX is "a person's perceptions and responses that result from the use and/or anticipated use of a product, system, or service." Hassenzahl (2008) comments that UX evaluates software quality from two perspectives: pragmatic (concerned with the effectiveness and efficiency of using an application) and hedonic (concerned with the emotions/feelings of users during interaction with the application).

Usability and UX evaluations allow software professionals to perceive the developed system and, from the results, they can make improvements and evaluations. Thus, the evaluations help to identify, classify, and mitigate problems in order to make the interface more friendly since it allows the verification of characteristics in the applications that are not yet well understood by users, which can cause discomfort, frustration, and insecurity when using the desired product (Sharp et al., 2019). From the results of Rivero and Conte (2017), we realized that there are still too few experimental studies that compare these techniques and methodologically discover which technique is more feasible, more efficient, and in which situation they are effective.

Therefore, this paper presents a comparative study between two Usability and UX evaluation techniques focused on mobile applications: (1) the Userbility (Nascimento et al., 2016a); and (2) the UX-Tips (Marques et al., 2019). We selected these techniques because both are based on heuristics/guidelines that support the identification of Usability and UX problems. Besides, both techniques enable users to report their emotions and feelings when using the mobile application. To guide this research, we propose the following Research Questions (RQ):

- **RQ1:** Is there difference in the efficiency and effectiveness of Userbility and UX-Tips for Usability and UX evaluation of mobile devices?
- **RQ2:** What are the participants' perceptions of Userbility and UX-Tips based on ease of use, usefulness, and intention to use indicators?

In this study, 99 volunteer participants used both techniques to evaluate the Usability and UX of the

TripAdvisor and Airbnb apps. In order to analyze the performance of each technique, we measure and compare them in terms of effectiveness and efficiency. Also, participants expressed their perceptions about ease of use, usefulness, and intention to use each method through a Technology Acceptance Model (TAM) adapted (Venkatesh and Davis, 2000).

The remainder of this paper is organized as follows: Section 2 presents the theoretical background on Usability and UX evaluation techniques, as well as on the two evaluation techniques used in this study; Section 3 describes the methodology of the experimental study; Section 4 presents the results obtained and the discussion; Section 5 shows the conclusion and future perspectives.

2 USABILITY AND UX EVALUATION TECHNIQUES

Usability and UX assessments are important steps in verifying the quality of applications. Usability evaluation is related to functional metrics of the system, such as effectiveness, efficiency, and user satisfaction (ISO9241-210, 2011). Besides the pragmatic aspects related to functional metrics, UX evaluation also assesses subjective (hedonic) aspects, focusing on the user's feelings, emotions, and motivations (important attributes to define a good UX) (Guerino et al., 2021). Usability and UX evaluation techniques determine the balance point between the goals of the application and the users' needs by identifying issues (Nascimento et al., 2016a). However, developers need to adopt different techniques to evaluate the Usability and UX of a mobile application since they are usually concepts addressed separately by the techniques. In this sense, researchers have developed techniques to evaluate Usability and UX jointly (usually called UUX), whose goal is to integrate the evaluation of attributes of these two criteria, namely: Userbility (Nascimento et al., 2016a); and UX-Tips (Marques et al., 2021). These two techniques were selected because both techniques: (a) can be used by experienced and non-experienced users in UUX evaluations; (b) allow users to report subjective aspects (emotions, feelings) perceived during the use of the application; (c) they are not generic techniques, they evaluate the UUX taking into consideration also the specific aspects of mobile applications (limited processing capability and power, battery life and other).

2.1 Userbility

Userbility is a technique proposed by Nascimento et al. (2016a) that integrates Usability with UX evaluation in mobile applications, assisting evaluators with little experience in HCI (Nascimento et al., 2016a,b). Userbility is composed of: (1) twelve Usability heuristics for mobile applications; (2) Usability check items with examples for each item; (3-4) two UX questions for each Usability heuristic, and (5) a satisfaction evaluation item. Usability has been evolved experimentally and adopted to evaluate different applications. Nascimento et al. (2016b) evaluated an educational application ("In the Tip of the Tongue") using Userbility. The results showed that Userbility allows identifying fewer false positives (discrepancies pointed out by users but not defects) and more unique problems and improvement suggestions for the applications.

2.2 UX-Tips

UX-Tips is a technique proposed by Marques et al. (2019) to identify UX problems by evaluating the subjective and specific aspects of software applications during inspections (expert evaluations) or user testing. UX-Tips can be used in applications still in the development phase or even in applications already consolidated in the market. UX-Tips allows evaluating the adequacy of the applications to the items of the technique, validating if the application provides a positive experience to the users. UX-Tips has 13 dimensions that evaluate UX and 29 evaluative items (Marques et al., 2021). The items present in each dimension assist evaluators in identifying specific problems that hinder UX. As Userbility, UX-Tips have been evolving and improving. Marques et al. (2021) conducted two experimental studies in the most recent study, one in academic and the other in an industry context. The results showed that UX-Tips performed better in effectiveness and efficiency in identifying defects. The results also enabled the researchers to understand the leading causes of negative UX.

3 EXPERIMENTAL STUDY

We used the guidelines proposed by Wohlin et al. (2012) to perform planning.

3.1 Context

We selected two mobile apps to be objects evaluated by the two techniques: TripAdvisor and Airbnb. Both apps have similar characteristics and functions focused on the travel segment, have a sizeable monthly user base, and are available in the leading app stores, both for iOS and Android. TripAdvisor is a search service based on reviews from travelers who enter their comments about a particular place or attraction. Airbnb is an app that allows individuals to rent out all or part of their own homes as a form of extra accommodation. The study was conducted remotely with undergraduate students (second semester 2020), who served as novice inspectors, from four different institutions: Universidade Estadual do Paraná, Universidade Estadual do Norte do Paraná, Universidade Estadual de Maringá e Universidade de São Paulo.

3.2 Hypotheses

The study was planned and conducted in order to test the following hypotheses (null and alternative, respectively):

- **H**₀₁: There is no difference between Userbility and UX-Tips concerning the efficiency.
- **H**_{A1}: There is difference between Userbility and UX-Tips concerning the efficiency.
- **H**₀₂: There is no difference between Userbility and UX-Tips concerning the effectiveness.
- **H**_{A2}: There is difference between Userbility and UX-Tips concerning the effectiveness.

3.3 Participants

A total of 99 students voluntarily participated in this study. All participants turned in defect reports for both techniques, participated in the second day of the study, and filled the consent form. The participants answered the profile characterization questionnaire that assessed their experience in app use in general and use of the Airbnb and TripAdvisor apps. Regarding experiences, this was a self-classification, i.e., participants classified themselves according to the number and type of previous experiences. Regarding the use of apps, the answers could be: (1) I do not use a tablet and/or mobile; I only access them through the computer; (2) I only use a tablet and/or mobile, but not frequently; (3) I use a tablet and/or mobile, on average, three and four hours a day during the week; (4) I use a tablet and/or mobile more than four hours a day during the week. Regarding the level of knowledge on Airbnb and TripAdvisor apps, participants could classify themselves into (i) never heard of nor used these apps; (ii) have heard of both apps (Airbnb and TripAdvisor), but never used them; (iii) have used the Airbnb app, but never used the TripAdvisor app; (iv) have used the TripAdvisor app, but never used the Airbnb app, or (v) have used both apps (Airbnb and TripAdvisor).

Regarding the participants' responses, 95 reported that they had previous experience with mobile apps, while four did not answer this question. Regarding the use of the Airbnb and TripAdvisor apps: 14 had never heard of the apps (Airbnb and TripAdvisor); 59 had heard of both apps (Airbnb and TripAdvisor) but had never used them; 18 had used the Airbnb app but had never used the TripAdvisor app; only 5 had used both apps (Airbnb and TripAdvisor). Finally, no participant claimed to have ever used the TripAdvisor app but never used the Airbnb app. The data collected also shows that three of the participants did not answer the pre-assessment questionnaire. All data participants can be found in the online spreadsheet ¹.

3.4 Experimental Design

Participants were divided into two groups, Group 01 and Group 02. Participants were assigned to each group using a completely randomized design. Group 1 consisted of 50 participants, and Group 2 consisted of 49 participants. On the first day of the study, Group 1 participants used the Userbility technique, and on the second day, they used UX-Tips. For Group 2, the process was reversed. They used the UX-Tips on the first day, and on the second day, Userbility. Both groups evaluated the TripAdvisor app on the first day and the Airbnb app on the second day.

3.5 Indicators

The independent variables of this study are the UUX evaluation techniques (Userbility and UX-Tips), and the dependent variables are the indicators of efficiency, effectiveness, usefulness, ease of use, and intention to use. In this study, the definitions of efficiency and effectiveness were based on Valentim et al. (2015), where: efficiency was calculated as the ratio between the number of defects detected and the time spent in the inspection process; and effectiveness was calculated as the ratio between the number of defects detected and the total number of existing (known) defects, respectively. After participants used each evaluation technique, they completed online post-inspection questionnaires based on the Technology Acceptance Model (TAM) (Venkatesh and Davis, 2000). The TAM is based on three indicators (Venkatesh and Davis, 2000): Perceived ease of use, the degree to which individuals perceive how

easy it is to use the technology; **Perceived usefulness**, the subjective perception of users where they believe that using certain technologies can improve their job performance; **Intention to use**, reflects the user's desire to use the technology in the future. Based on their use of the techniques, participants selected their degree of agreement with the statements defined on the questionnaire. Each questionnaire item was answered on a five-point Likert scale based on Chyung et al. (2017) with the following response options: Strongly Disagree, Partially Disagree, Neutral, Partially Agree, and Strongly Agree. Table 1 presents the statements based on the indicators of the TAM.

Table 1: Post-inspection questionnaire items.

Perceived usefulness									
U01	Using the technique improves my performance when								
	reporting my experience with the application.								
U02	Using the technique improves my productivity by re-								
	porting my experience with the application.								
U03	Using the technique allows me to fully report on as-								
	pects of my experience.								
U04	I find the technique useful in reporting my experience								
	with the application.								
Perceived Ease of Use									
E01	The technique was clear and easy to understand.								
E02	Using the technique did not require much mental ef-								
/	fort.								
E03	I find this is an easy technique to use.								
E04	I find it easy to report my experience with an applica-								
	tion using the technique.								
	Intention to use								
S01	Assuming I have access to the technique, I intend to								
	use it to evaluate my experience with an application.								
S02	Given that I have access to the technique, I predict that								
	I would use it to evaluate my experience with an appli-								
	cation.								
S03	I plan to use the technique to evaluate my experience								
	with an application in the future.								

3.6 Instrumentation

Several online artifacts were used to support the experiment: the consent form, the questionnaire for the participant experience characterization, the documents with study preparation scripts and instructions for the evaluation of the applications, presentation with a tutorial on how to use the techniques, the adaptation of both techniques (Userbility and UX-Tips) to online forms, post-inspection questionnaire, and online rooms for conducting the experiment.

3.7 Preparation

Before the study, for each group, a 15-minute presentation on using the technique was shown. Similar examples of using the technique to identify UUX problems were shown for both groups. Afterward, the

¹https://bit.ly/tableiceis2022paper148

authors answered the doubts of the participants. The authors ensured that all doubts were resolved for better experiment execution.

3.8 Execution

As mentioned earlier, due to the pandemic caused by COVID-19, the study was conducted remotely via online meetings with each class via Google Meet. The study was conducted in six classes from four different universities on different days for each class. One week before the execution of each study, we sent the participants the consent and profile characterization forms. After this, the participants were assigned to each technique using completely randomized design: Group 1 and Group 2. To avoid bias during the experiment and allow all students to attend the training and perform the UUX assessment using the correct technique, specific online rooms were created for each one. On the first day, each participant received the artifacts described in Subsection 3.6. Then, they evaluated the TripAdvisor app (Group 1 with the Userbility technique and Group 2 with the UX-Tips technique). On the second day, both groups evaluated the Airbnb app. However, the order of technique use was reversed, i.e., Group 1 used the UX-Tips technique, and Group 2 used the Userbility technique. Each participant performed five tasks in each app. The tasks to be performed in the Airbnb app are: (1) Search for and add three experiences to a saved list; (2) Search for a stay for the trip; (3) Search for and add three restaurants to the trip itinerary/plan on different days; (4) Invite a friend to the stay and experience list; (5) Invite a friend to the itinerary. The tasks performed in the TripAdvisor application are: (1) Check the top five attractions in a city you are interested in visiting; (2) Choose one of the attractions to consider reviews; (3) Find a restaurant near the attraction you chose and view restaurant details such as average price, meals, and hours of operation; (4) Create a trip to somewhere of your choice; (5) Edit the trip created and add dates.

At the end of each evaluation day, participants submitted files via email containing all of the evaluation information (participant name, list of UUX problems identified, and time spent performing the tasks). In addition, after each evaluation, all participants completed a TAM-based online post-inspection questionnaire, which assessed the ease of use, usefulness, and future use intent of each technique employed during the inspection. After that, the researchers involved grouped the individual discrepancies of all the participants into a single list. The researchers removed the names of the subjects and added a reference ID to each one. Finally, the list was evaluated by a group of six Usability and UX expert researchers, who decided which of the discrepancies noted on the list were unique and/or duplicate (equivalent discrepancies noted by more than one inspector). After that, the researchers grouped the reported discrepancies into genuine defects or false positives.

4 RESULTS AND DISCUSSIONS

4.1 Efficiency and Effectiveness Results (RQ1)

In total, summing the evaluations of the two apps using both techniques (UX-Tips and Userbility), participants reported 764 discrepancies related to possible UUX problems in the two mobile apps. After the discrimination pooling, 269 UUX problems were arrived at in the two apps. Table 2 presents the number of main problems for each evaluation.

Table 2: Number of main problems found.

	Main Problems by Application					
Techniques	TripAdvisor	Airbnb	Total			
Userbility	59	77	136			
UX-Tips	78	55	133			

The participants who used Userbility identified between 1 and 11 defects and spent on average about 0.08 to 2.43 hours, presenting an average evaluation time of 0.63 hours. As for the evaluators who used UX-Tips, we note that they identified between 1 and 26 defects and took between 0.07 and 2.6 hours, with an average time of 0.43 hours. One cause for the average inspection time of Userbility may have been longer than that of UX-Tips, may be related to the fact that Userbility has more check items, which can get in the way and take longer for the evaluator to fill in, as reported in Nascimento et al. (2016b).

Initially, we conducted a normality test, Kolmogorov-Smirnov with α =0.05 (Wohlin et al., 2012), and the results showed that effectiveness and efficiency values are not a normal distribution for both groups. Figure 1 shows the boxplot with the distribution of efficiency and effectiveness by technique.

We noted that the median efficiency for the two groups is similar (Userbility=7.2 defects per hour; UX-Tips=6.0 defects per hour). When we compared the two samples using the Mann-Whitney test (nonparametric test) showed that there is no statistically significant difference between the groups (p = 0.234). These results support H_{01} . The same analysis was applied to determine if there was any significant differ-



Figure 1: Boxplots with the efficiency and effectiveness.

ence comparing the effectiveness indicator of the two techniques in detecting UUX defects. The boxplot shows that the median of the group that used Userbility (5.08) is slightly higher than the median of the group that used UX-Tips (3.74). However, the result of the Mann-Whitney test did not identify a statistically significant difference between the two groups (p = 0.083). Thus, these results support H_{02} .

Analyzing the quantitative results, we conclude that both techniques show similar abilities for detecting UUX problems in mobile applications. Participants who evaluated TripAdvisor reported more main problems using the UX-Tips technique (78 defects). For Airbnb, the result was inverted, with the Userbility technique having a higher number of main problems (77 defects). Even so, the number of main defects found, summing the evaluation of the two applications (Airbnb and TripAdvisor), was higher using the Userbility technique (in total, 136 defects). As for the UX-Tips side, the total amount of defects was 133 main defects. The quantitative results show a slight advantage for the Userbility. Even so, there is not a considerable difference to state precisely which of the techniques is more efficient and effective.

4.2 Participants' Perceptions (RQ2)

After the quantitative analysis, the researchers analyzed the post-inspection questionnaires with the participants' acceptance regarding usefulness, ease of use, and intentions to use per technique. Before, we checked the reliability and factor validity. To assess reliability, we generated the Cronbach's Alpha coefficient (Carmines and Zeller, 1979). Our results showed that for each of the TAM items, the coefficient values were above 0.86 (Userbility) and 0.88 (UX-Tips), indicating the reliability of the items. In turn, we check factor validity employing factor analysis (each item needs to have a minimum loading threshold of 0.7) (Laitenberger and Dreyer, 1998). We found that almost all questionnaire items met the minimum value, except for items U02 and E04 of both questionnaires (see Table 3).

	Userbility			UX-Tips		
	Usef.	Ease	Self.	Us.	Ease	Self.
U01	0.73			0.73		
U02	0.66			0.59		
U03	0.77			0.78		
U04	0.71			0.82		
E01		0.83			0.81	
E02		0.83			0.88	
E03		0.89			0.90	
E04		0.63			0.69	
S01			0.84			0.83
S02			0.78			0.74
S03			0.85			0.89

We established a comparison parameter based on the participants' perception of the techniques. The graphs presented in Figure 2 and Figure 3 present the level of agreement of the participants for the items of the Userbility and UX-Tips techniques, respectively. To present a better discussion on the acceptance of each technique, we grouped the "Totally Disagree" and "Partially Disagree" responses for each item in the questionnaire to show that the participants had some difficulty and did not accept the technique well. Similarly, the "Totally Agree" and "Partially Agree" responses were grouped to show that the students had good acceptance for one of the techniques.



Figure 2: Graph of participants' agreement on Userbility.

Regarding usefulness, the aggregate positive agreement results on Userbility are ranked between 78% (U03) to 91% (U01), with an average of 83.5% acceptance on this item. While for UX-Tips, they are ranked between 63% (U03) to 76% (U01) acceptance, with an average of 71.75%. We noticed that there are participants remaining neutral and/or disagreeing in



Figure 3: Graph of participants' agreement on UX-Tips.

both techniques. We detected a higher disagreement from participants in the item that evaluates whether the technique allows participants to fully report aspects of their experience (U03), with 23% for UX-Tips and 9% for Userbility. Despite this, we can conclude that most participants found the techniques useful for performing UUX inspections and that the Userbility technique obtained the highest average acceptance by the participants.

Regarding ease of use, there was a higher rate of positive agreement for the UX-Tips technique, ranging from 81% (E04) to 89% (E03). As for Userbility, we noticed that the positive agreement varied from 73% (E02) to 81% (E01). The average acceptance for this indicator was 86.5% for UX-Tips and 78.25% for Userbility. We also noticed that more participants remained neutral and disagreed with the Userbility technique. The item that evaluated if the technique did not require much mental effort (E02) obtained 16% disagreement for the Userbility technique and only 7% for UX-Tips. Based on the results, we can conclude that most of the participants considered both techniques easy to use and that the participants more accepted the UX-Tips technique.

Finally, for the future use intention indicator, most inspectors had a higher level of agreement for the Userbility. In this indicator, the positive acceptance ranged from 62% (S01) to 78% (S03) for Userbility, with an average of 69.3%. For UX-Tips, we noticed a very low variation compared to other survey responses, from 27% (S03) to 58% (S02), with an average response of only 45.6%. On each item, we noticed that 22% and 21% of the UX-Tips respondents disagreed with items S01 and S02, respectively. For Userbility, the disagreement values were below 17% on these two items. We also noted that in item S03 (I intend to use the technique to evaluate my experience with an application in the future), we detected a disagreement of 45% of the respondents concerning UX-Tips and only 7% in Userbility.

We observed that, based on the participants' perceptions, the Userbility was more useful and more likely to be used in future inspections than UX-Tips. This result may be related to the Userbility aspects that guided the UUX inspection. For example, its level of detail and explanation of each item was higher, besides counting on examples, experience evaluation with descriptive and visual questions, allowing a more accurate complete evaluation. On the other hand, the UX-Tips was easier to use. This result may be related to the low complexity of the UX-Tips, i.e., with more punctual and precise check items, providing a less tiring evaluation experience for the participants. After the study was conducted, some of the students provided this feedback to the researchers. These results motivated us to conduct observational studies to collect more qualitative data for this research, such as the positives, negatives, difficulties, and suggestions for using both techniques.

5 FINAL CONSIDERATIONS

This paper presents a comparative experimental study between two techniques for evaluating UUX in mobile applications. We compared the techniques in terms of effectiveness and efficiency and collected participants' perceptions of each technique using the TAM questionnaire. Both techniques were effective when used by non-HCI expert evaluators in identifying UUX defects. The amount of UUX problems found by the participants was very similar (Userbility = 136; UX-Tips = 133). Furthermore, when we compared the two samples using the Mann-Whitney test, no significant difference was found between the two groups. Regarding efficiency (ratio of problems found to time spent), the average efficiency of the participants using Userbility was 7.44 defects/hour, while the average efficiency using UX-Tips was 10.30 defects/hour. However, despite the results being considerably different, the statistical tests we conducted retain a null hypothesis, thus confirming no statistically significant difference between the two techniques. By collecting the participants' perceptions through the TAM, we evidenced that the Userbility technique was considered more useful and more likely to be used in future inspections than UX-Tips. Also, the results showed that the participants considered the UX-Tips easier to use. Finally, we can infer that both techniques fulfill the goal of helping users evaluate the UUX of mobile applications, especially inspectors with no experience in HCI.

We also identified some threats that can affect the validity of the results, and we tried to mitigate them. The main are: (i) there could be a training effect if the training of one of the techniques was of lower quality than the training of the other, but we controlled this risk by preparing equivalent training for both groups and with the same examples; (ii) the order of application may have caused bias to students, however, all participants used both techniques, and the order of application was reversed on the second day; we consider the metrics used as a threat (efficiency and effectiveness), however, these metrics are commonly adopted in experimental studies that evaluate usability and UX in applications (Marques et al., 2019; Nascimento et al., 2016a); and the main threat was the data collection since we had to conduct the study remotely due to social isolation, but we tried to minimize this bias by applying the same study procedure to all classes to extract the data. As future work, we intend to execute new experimental studies to (a) evaluate the differences in the results of experienced (industry) and non-experienced HCI inspectors employing the two techniques; (b) qualitatively identify the difficulties, facilities, and improvement suggestions perceived by the participants in using each of the techniques; and (c) propose a new Usability and UX evaluation technique, focusing on mobile applications, considering the limitations identified in this study.

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