Synchronous and Asynchronous Requirements for Digital Twins Applications in Industry 4.0

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Keywords: Industry 4.0, IIoT, Digital Twins, Virtualization, Real-Time Constraints, DES Simulation.

Abstract: The Industry 4.0 revolution brings up novel concepts and restraints when proposing and designing novel applications. Although its perspectives are new, the main restraints must also observe conservative constraints of the industrial processes, such as real-time capability and asynchronous design. Among the main tools to develop cutting-edge industrial applications, a novel relevant approach to presenting information and interacting with the Digital Twins (DTs) process. This work evaluates how to model and measure the primary Industry 4.0 constraints in designing novel applications using DTs. This work separates the restraints into two categories: asynchronous and synchronous requirements. First, this work designs a high-level DT system communication flow through a Petri Net model to analyze the asynchronous requirements. Then, it performs a synchronous test with a physical instance of the proposed model. The results display the requirements for safe operation on the case-study system regarding timing and modeling constraints.

1 INTRODUCTION

Besides the third industrial revolution that aimed at automating processes and reduce human labor, one of the main objectives of Industry 4.0 is placing operators and machines to work in cooperation (Bilberg and Hadar, 2012; Kolberg and Zühlke, 2015). In this way, machines contributing to their strength and precision to exhaustive tasks, whereas humans are responsible for the decision-making process (Doltsinis et al., 2017; Romero et al., 2016). To support this objective, Industry 4.0 modifies the production chain with novel approaches like Cyber-Physical Systems (CPS) (Vogel-Heuser and Hess, 2016) and Internet of Things (IoT) (Atzori et al., 2010). Some of the fundamental concepts in designing Industry 4.0 applications are: (i) Interoperability, (ii) Virtualization, (iii) Real-Time Capability, and (iv) Modularity (Saldivar et al., 2015).

An essential tool to create these systems in the industrial context is virtualization. It is often performed through digital representations of the machines and devices, known as Digital Twins (DTs) (Schluse et al., 2018).

A DT is a system composed of a physical object and its virtual counterpart. The virtual representation is developed to be a functional replica of its counterpart in the real world, relying on received operational data (Boschert et al., 2018). This replica aims to interfere with operators and machines, provide relevant information from the equipment, and receive act commands. The system should be capable of monitoring and reflecting on the behavior of the physical object. With the storing of this operational data, it is also possible to apply AI and make predictions on that equipment’s behavior (Gabor et al., 2016).

In distributed systems, the real-time requirements are directly related to the networking capability for data transfer. It represents the synchronous requirements for network-based systems. Thus, it is possible to evaluate those systems by Quality-of-Service (QoS) matter (Silva and Oliveira, 2019). In the DT
aspect, the synchronous requirements represent the DT parts’ dataflow: physical object, a virtual entity, and human-machine interface (HMI). Efficient information exchange supports DT reliability.

Many wireless technologies, such as 4G, 5G, or even 6G, have been discussed to support latency-sensitive services that require extreme reliability. 4G was developed to solve IT computing problems in the cloud. Its vision and tech standards emerged in 2000 until reaching a deployment maturity in 2012. Thus, in 2012, vision and tech standards for 5G emerged. 5G would bring significant advances to low latency, reaching a peak of 20 Gbps. By 2020, there is a growing interest in bringing computing power closer to mobile devices with its commercial deployment. However, some analyses indicate that the 5G transfer rate is still insufficient for a genuinely immersive DT technologies experience. Therefore, in 2020, plans for 6G started with a perspective that by 2028 its deployment could improve rates close to 1,000 Gbps. In a 6G environment, through DTs, users can explore and monitor reality in the virtual world, without temporal or spatial restrictions (Samsung Research, 2020).

In contrast, industrial processes often work based on asynchronous events, such as requests and decisions (Almassalkhi et al., 2017). The system must model event-based asynchronous methods without disrespecting the previously established real-time constraints. The system designers may also want to integrate new modules into previously existing systems. As modularity is a trait from IoT and Industry 4.0, this process must incorporate it into the asynchronous model without compromising the real-time constraints. For this matter, the model must be easy to update and verify.

Figure 1: IPAS Hierarchy and Synchronicity Requirements.

Using the Industrial Process Automation System (IPAS) hierarchy, it is possible to analyze how each part of the industrial processes relates to synchronous and asynchronous requirements (Garrocho et al., 2019). Figure 1 displays this representation. While the process control and field device management mainly require synchronous aspects, the corporate and plant management present mostly asynchronous aspects. In the very middle, the supervision combines both aspects, and it is where the context presented for the DT applies.

Thus the objective of this work is:

- Analyze the DT synchronous requirements in a high-level model and its asynchronous issues over an architecture instance.

The outline of the paper is as follows. Section 2 exposes the main concepts and related works of this study. Section 3 shows the case study used to discuss the proposal. Section 4 presents the experimental results obtained from the case study. Finally, the conclusions are presented in Section 5.

2 THEORETICAL REFERENCES

This section provides theoretical study work that analyzes the state-of-the-art and most recent works related to Industry 4.0, IoT, DT, and discrete events systems (DES) simulation using Petri Nets (PNs).

2.1 Industry 4.0 and the Internet of Things

Industry 4.0 is the latest technological revolution in the industrial environment (Lasi et al., 2014). Among its main topics there are decentralization, flexibility, and resource efficiency.

The revolution bases its concept on industrial plant digitalization and the integration of its elements, powered by the IoT (Atzori et al., 2010). There are increasing devices connected to networks capable of producing, processing, and exchanging information among human and industrial plant components (Taneja and Davy, 2017). This perspective enforces a pervasive and ubiquitous distributed device network. Naturally, IoT applications have synchronous issues, which become network constraints (Samie et al., 2016).

IoT constraints are more strict in an industrial environment as the system reliability involves human security and industrial plant integrity. Thus, it enforces the importance of the synchronous requirements evaluation based on network QoS issues (Silva and Oliveira, 2019). Considering this environment, IoT is named as the Industrial Internet of Things (IIoT) (Sisinni et al., 2018).

One way to analyze the IIoT system is to divide its components into five layers: sensors/actuators, network, integration, augmented intelligence, and aug-
mented behavior (Holdowsky et al., 2015). In the first layer, the sensors are responsible for extracting raw data from the machine. Also, it receives commands and interprets them to trigger the actuators and change the machine state.

The network layer allows data traffic among IIoT parts. Then, the integration layer manages data from different sources and group them to be analyzed. The augmented intelligence layer performs operations, as AI techniques, into the data to extract knowledge. Among a diversified number of AI techniques, machine-learning algorithms often are used to solve this sort of problem. However, with the increasing data, new techniques as Big Data emerges as an alternative to handle a large number of data (Qi and Tao, 2018). Lastly, the augmented behavior layer is responsible for reporting the knowledge obtained or acting in the object of study.

An industrial scenario example is the IIoT in the mining industry (Amorim et al., 2019). Mine safety is a big challenge due to working conditions. To prevent accidents, wireless communications solutions (RFID, Wi-Fi) can transfer data from the IIoT to monitoring sensors that allow a supervisor to understand better the mining plant’s real scenario and conditions (such as equipment and machines). However, those IIoT devices have constraints as energy dependency. To supply its needs, it could add risk to the plant (e.g., one of the conductors could break up and detonate gas in the mine) (Da Xu et al., 2014).

### 2.2 Digital Twin

DTs are systems that aim to display physical objects’ characteristics and behavior in the virtual environment (Schluse et al., 2018). They can describe the current state of a physical object, monitor and provide analysis, recommendations, and predictions to the user about the functioning of a specific physical object state (Gabor et al., 2016; Rosen et al., 2015).

This technology targets improving the inspection, monitoring, and maintenance of objects (equipment and machines). Also, this system allows that possible decision-making is verified before sending the command of action. The main objective is reducing the time and effort on maintenance inspections in the industrial scenario, simplifying and making the decision-making process safer for the operator.

Figure 2 shows an example of DT main components: a physical object (PO), a virtual entity (VE), and a human-machine interface (HMI). To comprehend the DT dataflow, it is necessary to understand the relationship between its parts, represented as directional arrows, and explained as follows.

**PO.** The physical object, first, equipped with IIoT sensors, can send its sensed data to the virtual entity through PO/VE. The physical object also has IIoT actuators that can trigger commands coming from VE/PO.

**VE.** The virtual entity may receive data from PO through PO/VE or HMI through HMI/VE. Coming from PO, the virtual entity uses the information to feed AI algorithms capable of improving its learning and extracting the PO state’s knowledge. It also updates the abstract representation. On the one hand, Based on the data received from PO/VE, the virtual entity may carry the information on to the HMI (through VE/HMI). In addition to the physical object state data, this information may be attached with an alert if the AI realizes that somethings are relevant to the user’s knowledge. On the other hand, if the AI detects a problem and can act itself, it sends an action command to the physical object through VE/PO. In a second scenario, the information that comes from HMI/VE holds a command from the user. Thus, the virtual entity validates if the command is safe for the PO. If positive, it passes the command on through VE/PO. Otherwise, it emits an alert to the HMI through VE/HMI.

**HMI.** The human-machine interface receives data from the VE through VE/HMI and render its information in the visual interface. The human-machine interface also has an input component that allows a user to send a command through HMI/VE, where it will be validated.

The main difference between DTs and simulation systems is in terms of specificity. Simulators are generic and do not consider the current state of the equipment. They always present the same response according to a set of conditions. In contrast, each DT is unique and linked to its corresponding physical object. Its ability to keep the information of the object updated allows DT to adapt its model. For instance, worn-out equipment may not have the same response as a brand-new device of the same model. That occurs due to wear and calibrations that vary with time of operation and way of use. Therefore, as DT keeps monitoring the equipment by updating its status information, it is possible to make more reliable predictions.

Often DTs are confused with AI techniques as Big Data. The main differences between DTs and Big Data are related to the virtual entity. According to Tao and Zhang (Tao and Zhang, 2017), the virtual entity has four levels of abstraction: the geometric representation (three-dimensional modeling), the physical modeling (representation and performance of forces),
the behavioral structure (response to stimuli as human activation and interference) and the formulation of rules (identification and association of patterns of behavior). Big Data can be part of the DT AI (Qi and Tao, 2018), improving its intelligence. However, it does not represent the whole DT.

2.3 DES Simulation using Petri Nets

DES simulation is a powerful feature to ensure the development of Industry 4.0. The IoT devices can group and process information in different locations, using direct and persistent connections. However, they also bring new challenges, such as managing many devices that communicate with each other (Fortino et al., 2017).

All this communication and information flow requires models that guarantee synchronism, security, traceability, and time constraints. One way of describing and modeling a distributed system is using Petri Nets (PNs). PNs are efficient for modeling, control, and analysis of Dynamic Discrete Event Systems (DDES). A basic PN is a bipartite graph directed with two types of nodes (places and transitions), a marker element (token), and a directional arc (flow arrows) (Jezequel et al., 2015).

In the graphical representation, the places are circles that represent regions of accumulation of tokens. These tokens are dots inside the place circle and describe the state-specific values. Transitions are rectangles that allow the movement of tokens between places through arcs. The arcs are represented by directional arrows that connect the two types of places and transitions. Each arc has a weight associated, limiting the number of tokens that can move from one node to another. Firing the transitions starts the PN execution. The tokens in each place move according to the arcs weights and transitions rules. After each PN round, there is a token distribution that represents a PN state, including the initial state (Zhang et al., 2015).

Formally, a PN is a 5-tuple $PN = (P, T, F, W, M_0)$. $P$ represents a finite set of places $P = \{p_0, p_1, p_2, p_3, ..., p_n\}$, while $T$ represents the finite set of transitions $T = \{t_0, t_1, t_2, t_3, ..., t_q\}$. $F$ represents a finite set of arcs that connect nodes $P$ and $T$, $F \subseteq (P \times T) \cup (T \times P)$. $W$ represents the weights applied to the arcs ($W : F \rightarrow \{1, 2, 3, ...\}$). It defines the number of tokens that can move from one arc to another. $M_s$ represents the current state of the PN. Where $M_s = \{m_0, m_1, m_2, ..., m_n\}$ is a set of integers where each number represents the amount of tokens relative to their respective places $p_i \in P$. Moreover, $s$ represents the state number. For each $s$ the movement of tokens among places determines a different state. $M_0$ defines the initial state of the PN (Lomotey et al., 2017).

Due to PN’s characteristics, it is being used to model different Industry 4.0 scenarios. To analyze IoT services through simulation, Yamaguchi et al. (Yamaguchi et al., 2016) described his IoT service as an agent-oriented PN. In the same way, Yang et al. (Yang et al., 2014) ideal his IoT environment as a PN to optimize its dataflow. Latorre et al. (Latorre-Biel et al., 2018) proposed a PN model that considered a token net with the product and a system net to the facility. The model allowed them to analyze the production flow performance and give decision making support around the system.

Also, Lomotey et al. (Lomotey et al., 2017) used a PN model to describe IoT health monitoring systems. According to empirical experiments, they realized that the model guarantees more transparency of the medical IoT data traceability, high scalability over peak load conditions, and effectively detect human fault actions such as spoofing and masking.

3 CASE STUDY

After analyzing the theoretical approaches on this topic, this work performs a case-study to analyze
the identified requirements and constraints. Figure 3 presents the implementation of a DT prototype, where 1, 2, 3 are elements corresponding to the physical object, 4 represents the virtual entity, and finally, 5 and 6 represent the HMI. The communication among the elements happens through Wi-Fi except between 1 and 2 that have a serial link.

![Diagram of DT prototype](image)

Figure 3: Case Study Prototype Environment Configuration.

Element 1 is a conveyor belt prototype with sensors and actuators attached to it. It is capable of monitoring and controlling its operation. Element 2 is a microcontroller Arduino that handles the communication with the sensors and actuators. Elements 1 and 2 combined represent an instance of the conveyor belt prototype. Each instance communicates with a central conveyor handler, represented in 3 by a Raspberry Pi. It connects the conveyor to the virtual entity, represented in 4, using Python code and the SocketIO library.

The virtual entity has an AI component that monitors the conveyor belt’s operation and can act into it. For example, when detecting an object with an uncommon size, the AI system can send an alert forward to the HMI or even turn the conveyor belt off for safety. Python code, Scikit-learn library, and SocketIO were used to implement this element system.

The HTC-VIVE (i.e., VIVE) and Microsoft Hololens (i.e., Hololens), 5 and 6 represent the HMI, respectively. They let the user interact with the system, receiving feedback from the other parts. It also allows them to control the conveyors, element 5 in Virtual Reality and 6 in Augmented Reality.

3.1 Asynchronous Requirement Test

To explain the dataflow through the proposed DT system, this work presents a classical PN representation of the DT architecture in Figure 4. This model represents a high-level abstraction of the relationship among DT’s three parts: the physical object, the virtual entity, and the HMI. Also, the PN model explains the system behavior and its changes. Synchronous requirements as time or connection faults are not represented in this model, as they are discussed in Section 4.1 with a real instance.

As shown in Figure 4, a token (black dot) represents the data that flows through the places $P$. Places $(P)$ are where the data can be stored or processed: $AI, Business\_Rule, Abstract\_Representation, Sensors, Actuators, Visualization,$ and $Input$. Transitions $T = \{T_0, T_1, T_2, T_3, T_4\}$ are fired when the data token is ready to proceed to the next places.

It is essential to understand that a token is a tuple of 3 positions: $token = (type, payload, message)$. $type$ represents the type of data: $non\_actuation$ or $actuation$. According to the $type$, $payload$ can contain two different information. When $type = non\_actuation$, $payload$ can contains the sensor data coming from the physical object. On the other hand, when it is a $actuation$, the token $payload$ carries an actuation command. Finally, $message$ carries additional information that will complement information to the human user.

If one of the token information is not relevant to one place, it ignores that data and passes it on, as it can be relevant to other places. Each place reach by the token reacts to the information differently, according to its functions. Places may change tokens’ information as needed.

Input generates a token with $type = actuation$, and the $payload$ contains the sort of command the user tends to execute. $Sensors$ generates a token with $type = non\_actuation$, and the $payload$ contains the sensor data from the physical object. Both places do not add information to $message$.

When the place $AI$ receives a token, it checks the $type$. When $type = actuation$, it validates if that command may cause risk. In case that no problem is detected, the place fires the transition sending the token through. If a possible issue is related, the place changes the type to $non\_actuation$ and adds the reason in the $message$. If $type = non\_actuation$, then the place validate the physical object condition. If no risk is detected, it adds no risk information to $message$. If a warning is detected, the place $AI$ adds a clue to the $message$ and passes the token through. If a risk is detected, the place $AI$ change the token type to $actuation$ and substitute $payload$ content with the actuation command. Besides, it also adds information the $message$ relative to its decision.

In $Business\_Rule$, the token is validated one more time and works like the $AI$ place. The difference is that the $AI$ uses artificial intelligence to validate, and a human defines the $Business\_Rule$.

If the token that reaches $Actuators$ is of type $actuation$, the place read the actuation command in $pay-
load and process it. Otherwise, it discards the token.

In Abstract Representation, if the token has a message, it represents that it has passed in AI. Thus, it attaches the message to the abstract representation. However, if it comes with no message, the token source is the place Sensors. Consequently, it reads the payload and updates the abstract representation state. In both, the place Abstract Representation change the token’s payload and pass it through. The place Visualization receives a token and render its payload and message to the user.

The initial marking, $M_0$, can have a token in the Input or Sensors. A token in Sensors represents an IIoT data obtained from the physical object. Whereas a token in Input, represents a single data input from the user.

This work proposes dividing the dataflow through the network into four conditions. They are represented by arrow pairs in Figure 2. The arrows PO/VE and VE/HMI represent the Visualization, PO/VE and VE/PO the Self actuation, VE/HMI and VE/PO the Human actuation, finally, HMI/VE and VE/HMI the Input feedback. In case that a transition fires more than one place, and this place is not referenced in one of the dataflows explanation, it is because that place has nothing to do with that token type. Respecting the classical PN rule, the token is passed, but it is discarded.

**Visualization (PO/VE and VE/HMI).** The physical object sends information to the virtual entity that processes and passes it to the HMI. Sensors fires $T_0$ that pass the data token to the Abstract Representation that updates its representation state and fires $T_1$ that delivers that updated representation to the Visualization.

**Self Actuation (PO/VE and VE/PO).** Represents the scenario when a physical object provides information to the virtual entity that makes a decision without the need for human intervention and sends the action to the actuator. Sensors provides data token that fire $T_0$ that feed to AI algorithms. If the AI realizes that an actuation needs to be done and does not need human decision making expertise, it fires $T_3$ sending an actuation type command with an alert message to the user actuating. In the next place, the token is checked if it is according to the Business Rule. Then it fires $T_4$, delegating the actuation to the Actuators. In parallel, the token carries the alert message to the Abstract Representation that renders the action alert and fires $T_1$ delivering the visual alert to the Visualization.

**Human Actuation (VE/HMI and VE/PO).** HMI provides an input action that passes to the virtual entity that delivers it to the physical object. The Input provides a type token that fires $T_2$ and feeds the AI algorithm that validates the command’s safety. Then it fires $T_3$ where the token is filtered by Business Rule. Then, after the AI and Business Rule filter, it fires $T_4$, delivering the command token to the Actuator that will act. Also, firing $T_4$, a confirmation token is sent to the Abstract Representation that renders it and fires $T_1$, delivering the command delivery’s visual confirmation.

**Input Feedback (HMI/VE and VE/HMI).** HMI provides an input action that passes to the virtual entity that processes it and gives feedback to the HMI. Input provides a data token that feeds the AI algorithm that fires $T_2$ where Business Rule will validate the token. It fires $T_4$, passing to the Abstract Representation that renders it and fires $T_1$ to deliver the visual information.

As this work represented the PN using a classical approach, its first significant feature is determinism. This property means that from a given $PN = (P, T, F, W, M_0)$ state $(s)$, it is possible to determine whichever the following state. To verify this property, the necessary condition is that each place $p \in P$ fires only one transition $t \in T$. As Figure 4 displays, each place only has one output arc, from which we conclude that this condition was verified in the mod-

![Figure 4: Petri Net Representation of the Proposed System Behavior.](image-url)
Another critical condition in the analysis of PN models is the boundness. A PN is considered $k$-bounded if, at each possible state of the PN ($M_i$), $(m \leq k, \forall m \in M_i)$. In expansion, a PN is bounded if it observes the existence of a $k$ value that respects the condition: $\exists k \mid (m \leq k, \forall m \in M_i)$.

### 3.2 Synchronous Requirement Test

To test and validate the proposed architecture’s synchronous requirement, we arranged a setting containing elements to examine the system’s proposed features. With this structure, we can discuss the quality of the dataflow through the services. This information is useful to determine the minimal timing constraints for a particular proposed appliance. It is also useful to analyze the performance loss given scale changes in the architecture using the soft-real-time constraint as a QoS-based formalization test parameter.

Concerning this architecture’s elements, the test will address the virtual entity, the middleware, the machine learning, and the real object nodes. This way, it is possible to test how much time each node takes to exchange information with the middleware to evaluate the system’s real-time constraints.

The experiment was designed as a QoS test based on similar studies concerning IoT and Wireless Sensor Networks (Silva and Oliveira, 2019) to evaluate the real-time constraint.

At first, we consider duration as discrete intervals, as the set $D = d_i$, $i \in \mathbb{N}$, where $d_{i+1} - d_i = \theta$, and $\theta$ is a constant sampling time. The soft real-time deadline will be represented by $\phi$, where $\phi = k \times \theta, k \in \mathbb{N}^+$. Thereby, we establish the following definitions:

**Definition 1.** Let $G = g_i$ be the finite set of nodes consuming and producing data from the middleware node, where $i \in \mathbb{N}$;

**Definition 2.** Let $E = e_i$ be the finite set of events that each node performs, where $i \in \mathbb{N}$;

**Definition 3.** Let $L = l_{g,e}$ be the length of time interval that the node $g$ takes to perform an event $e$, where $g \in G$ and $e \in E$;

**Definition 4.** Let $\Pi = \pi_i$ be the set of patterns of events to be observed in the devices, where $\pi_i = E_i$, $E_i \subseteq E$ and $i \in \mathbb{N}$;

**Definition 5.** Let $O = o_i$ be the finite set of observations of a certain pattern $\pi_i \in \Pi$ on each device;

The equation that represents the elapsed time $\lambda$ to observe a particular pattern $\pi_i \in \Pi$ is:

$$\lambda_{\pi_i} = \sum l_{g,e_i} \forall e_i \in o_i, o_i = O_{\pi_i} \quad (1)$$

In this case, each device in the network composition can have its single $\phi_i$ soft real-time deadline. Given this equation, let $O$ be a subset of $O$, where $\lambda_{\pi_i} \leq \phi_i, \forall o_i \in O$. Finally, given the sets $O$ and $O$:

**Definition 6.** Let $N$ be the number of elements on the set $O$;

**Definition 7.** Let $N_h$ be the number of elements on the subset $O$;

The quality factor $Q_f$ will be represented by the following equation:

$$Q_f = \frac{N_h}{N} \times 100\% \quad (2)$$

This result represents how often the nodes execute a pattern of events without violating the soft real-time constraints. The nodes will try to gather or update data from the middleware node in parallel on each test. Thus, virtual entity nodes will be added to the experiment on how increasing the number of querying devices affects the network quality factor.

### 4 RESULTS

In the last section, we presented the experimental formalization for both synchronous and asynchronous constraints. In this section, we discuss the experimental processes and their results. Also, we present some preliminary constraints based on our data.

#### 4.1 Asynchronous Requirement Test

Initially, this work developed a PN formalization to evaluate the asynchronous constraint in a high-level dataflow over the DT system. As stated, we want the PN to be both deterministic and bounded. At first, we designed and tested our PN using TAPAAL (Byg et al., 2009). This tool is a model checker designed for modeling, simulating, and verifying PN designs.

At first, we designed the PN displayed in Figure 4. The first verification steps show that the number of transitions and input arcs is the same (5), which enforces the deterministic feature. There are three possible initial states for our design: (i) one token in the Input place, (ii) one token in the Sensors place, and (iii) one token in both Input and Sensors places. Any other condition is interpreted as a combination of these states. Figure 5 display the network stats obtained from the model check tool.

Some queries over the produced model are performed:

- We performed a full state-space search for each case within 0.006s. From this result, we verified
that every state is reachable and the number of operations is limited;
• Also, we verified the existence of deadlocks, which was confirmed in 0.005s or simulation modes, indicating that the PN design is bounded;
• Finally, in our simulations, we verified that the network is 4-bounded, satisfying the boundness criteria.

All these indicators suggest that the proposed dataflow is safe to develop the proposed application. After this, we must also verify the synchronous test results to describe better and understand the proposed system and its constraints.

4.2 Synchronous Requirement Test

After presenting the results and discussions of the asynchronous tests, we also discuss the synchronous test methods. For this matter, we took the elements displayed in Figure 3 to create the architecture, shown in Figure 2. For the matter of this test, we divided our experiment into two stages: first, establishing the quality factor baseline, and then performing tests that increase the number of elements in the architecture and comparing its quality factor to the baseline.

Our objective is to establish a baseline for the $\phi_i$ real-time requirement for each node device in the first stage. As stated in Section 3.2, this value is a factor of a time block size, named $\theta$, and an integer number of blocks, represented by $k_i$. This relation is represented by the equation $\phi_i = k_i \times \theta$. For this matter, we established an arbitrary value of $\theta = 2$ ms.

To define each device’s real-time constraint, we performed three tests in minimal conditions, with prototype elements. In the first test, we performed all the tasks with an IoT element, a device running the server with the Business Rule and AI appliance, and the VIVE interface. In the second one, we exchanged the VIVE for a Hololens. Finally, in the third test, we used both interfaces, maintaining the other elements.

In every test, we performed observations of the lengths $l_{ge}$ of each device’s events. From this data, we verified the lengths $\lambda_{oi}$ from the observations of the desired patterns and established the minimal $k_i$ value to obtain a relaxed requirement of $Q_f = 0.95$. Table 1 displays the results of these tests. With the $k_i$ and $\theta$ values, we have a single $\phi_i$ for each device.

Table 1: Timing requirement test ($k_i$).

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<thead>
<tr>
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<th>$\phi_i$</th>
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<tbody>
<tr>
<td>AI/Business Rule</td>
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<td>23</td>
<td>23</td>
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<tr>
<td>IHM-Hololens</td>
<td>-</td>
<td>27</td>
<td>34</td>
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<tr>
<td>IHM-VIVE</td>
<td>19</td>
<td>-</td>
<td>22</td>
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<tr>
<td>IoT-GET</td>
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From the results, we notice that the third test series has the most overloaded conditions. Thus, we took the values of the IC column as $k_i$ to build the soft real-time constraints using $\theta = 2$ms. With these values, we performed two more experiment series to evaluate the system performance when increasing parameters.

In the first test, we evaluate the effect of increasing the number of interfaces on the quality of the data provided by this system. For this matter, we tested the environment increases the number of VIVE interfaces from one to four, measuring the time to perform all the events with the desired pattern. In the fifth test, we also added a Hololens interface. Figure 6 displays the result of this test.
After the first evaluation, we tested the effect of increasing the number of conveyor belts. For this matter, we explored two propositions: (i) increasing the number of belts in a single device and (ii) increasing the number of devices containing the same number of belts. For both cases, we started with ten simulated belts, increasing ten more on each iteration. Figure 7 displays the result for the second test. In red is the result of increasing the number of belts in a single computer, and in blue it is the result of increasing the number of computers containing ten belts each.

The obtained results indicate that extra VIVE interfaces have a minor impact on the appliance soft real-time quality constraints. Nonetheless, the addition of a Hololens had a significant impact on the results, which we also attribute to the first test’s tight constraint. Our results also indicate that the quality factor performs better, at first sight, increasing the number of belts in a single device. Nevertheless, the loss of quality is more significant in the single-machine option when the number of belts is too large. In this case, it is better to use a distributed architecture.

5 CONCLUSION

In this work, we performed an analysis of the synchronous and asynchronous requirements for creating Industry 4.0 appliances. At first, we performed a theoretical analysis of the main concepts. Then, we applied the gathered information on a case-study to determine these restrictions on a prototype environment.

In this approach, we state that the main ideas to cover synchronous and asynchronous aspects of developing novel appliances for the industrial environment are the IIoT, DTs, and DES. While the synchronous aspects communicate through the soft real-time constraints through a QoS matter, the asynchronous restraints help verify the appliance dataflow and safe operating conditions.

In our case study, we evaluate these aspects in a conveyor belt prototype application. The elements of the appliance are displayed in Figure 3. To test the asynchronous requirements, we modeled the dataflow as a classical PN, analyzing the determinism and boundness as indicators of a safe dataflow. We evaluate the soft real-time constraint as a QoS-like matter in an IIoT environment for the asynchronous aspects.

Our tests indicate the safe operational conditions from following the proposed asynchronous modeling. The PN which describes the dataflow is both deterministic and bounded. Our tests also indicate that the increasing number of data-consuming interfaces has a minor impact on real-time constraints. Finally, our synchronous test indicates that the impact of increasing the number of devices connected to the environment is a preferable method in comparison to overloading one device with the acquisition of multiple belts when the number of belts per device is larger than 30.

In future work, tests with a higher number of elements in the architecture could bring new conclusions as the machine resources were limited. The PN could also be represented as an Object-Oriented Petri Net (OOPN) to evaluate its performance over a simulation software. Features like time, conditions, priority, and rules should be associated with the model representing the system at a low level, validating its asynchronous requirements over the PN, as suggested by Masri et al. (Masri et al., 2009).

ACKNOWLEDGEMENTS

The authors would like to thank CAPES, CNPq, and the Federal University of Ouro Preto for supporting this work. This study was financed in part by the Coordenação de Aperfeiçoamento de Pessoal de
Nível Superior - Brasil (CAPES) - Finance Code 001, Fundação De Amparo a Pesquisa Do Estado De Minas Gerais - FAPEMIG grant code APQ-01331-18, and the Instituto Tecnológico Vale (ITV).

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