

# Biochemistry Procedure-oriented Ontology: A Case Study

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**Keywords:** Experimental Procedure, Procedural Steps, Sequence of Steps, Biomedical Ontology, Formal Ontology, Knowledge Representation.

**Abstract:** Ontologies must provide the entities, concepts, and relations required by the domain being represented. The domain of interest in this paper is the biochemistry experimental procedure. The ontology language being used is OWL-DL. OWL-DL was adopted due to its well-balanced flexibility among expressiveness (e.g., class description, cardinality restriction, etc.), completeness, and decidability. These procedures are composed of procedure steps which can be represented as sequences. Sequences are composed of totally ordered, partially ordered, and alternative subsequences. Subsequences can be represented with two relations, *directlyFollows* and *directlyPrecedes* that are used to represent sequences. Alternative subsequences can be generated by composing a *oneOf* function in OWL-DL, referred to it as *optionalStepOf* in this work, which is a simple generalization of *exclusiveOR*. Alkaline Agarose Gel Electrophoresis, a biochemistry procedure, is described and examples of these subsequences are provided.

## 1 INTRODUCTION

Ontologies provide entities (known as individuals in some ontological languages) and concepts, and relations among those entities and concepts. Ontologies must provide relations that are required by the domain being represented. Our interest is centered on the biochemistry domain, the experimental methodology aspect, in particular.

A number of biologically oriented ontologies have been created, one of the best known is the Gene Ontology (GO) (Ashburner et al., 2000). Others have been developed for a variety of other purposes. They are discussed in detail in the next section. Most of these ontologies describe a set of concepts and categories in the biological domain that shows their properties and the relations between them.

The type of domain that we are attempting to represent consists of *procedures*, experimental procedures, in particular. Procedures are *sequences* of *procedure steps* (simply, *steps*, henceforth). Some ontologies provide descriptions of steps (Soldatova et al., 2013). To the best of our knowledge no current biologically oriented ontology represents sequences of steps. An important aspect of the steps in a procedure is that they immediately follow one another.

‘Directly follows’ (and ‘directly precedes’) is an intransitive relation (i.e., if B directly follows A, and if C directly follows B, then C does not directly follow A). Transitive relations are the norm in the current biologically oriented ontologies (e.g., the omnipresent ‘subclass’ relation; ‘proper part of’, ‘precedes’ and ‘is causally related to’ (Dumontier et al., 2014), Figures 6 and 9)).

Procedures can contain sequences of steps that are totally ordered (i.e., the steps must be done one after the other in the sequence specified), steps that can be partially ordered (i.e., subsequences of steps that can be done in any order), and alternative subsequences of steps (i.e., only one of the alternatives is done). In addition to the intransitive relations ‘directly follows’ and ‘directly precedes’ our contribution also includes these three types of sequence orderings.

Descriptions of experimental procedures exist in scientific writing. The scientific domain of interest to us is biochemistry. An important type of information contained in the Method section of biochemistry articles are references to standard biochemistry experiment procedures. These protocols, which typically involve several steps, are described in detail in manuals of standard biochemistry experiment procedures (Boyer, 2012; Sambrook and Russell, 2001). In this

paper, we propose a biochemistry procedure-oriented ontology that explicitly identifies all of the steps of an experimental procedure and provides the relations between the steps of an experimental procedure. A case study investigates one experimental procedure, Alkaline Agarose Gel Electrophoresis, that exists in the manual of standard biochemistry experimental procedures.

## 2 RELATED WORK

Developing ontologies has become increasingly crucial in the biomedical domain in general (Rosse and Mejino Jr, 2003). Several ontologies have been developed in recent years such as the Gene Ontology (Ashburner et al., 2000), the Ontology for Chemical Entities of Biological Interest (ChEBI) (Degtyarenko et al., 2007), the Ontology for Biomedical Investigations (OBI) (Bandrowski et al., 2016), and the Foundational Model of Anatomy (FMA) (Rosse and Mejino Jr, 2003). Mainly, the goal of these ontologies is to provide definitive controlled terminologies that describe entities in the biomedical genre.

The main aspect of Gene Ontology (GO) is to provide information that describes gene products using precisely defined vocabulary (Ashburner et al., 2000). GO initially used three model organism databases including FlyBase (FlyBase Consortium, 2003), Mouse Genome Informatics (Blake et al., 2000; Ringwald et al., 2000), and the *Saccharomyces Genome Database* (Ball et al., 2000). Recently, the number of model organism databases has increased dramatically (Gene Ontology Consortium, 2011).

The Chemical Entities of Biological Interest ontology (ChEBI) is a lexicon of molecular entities concerned with small molecules (Degtyarenko et al., 2007). To create ChEBI, data from several resources (e.g., IntEnz (Fleischmann et al., 2004), KEGG COMPOUND (Kanehisa et al., 2006), and the Chemical Ontology) were used. ChEBI used various relations to describe the relationships between ontology entities. These relations include relations required by ChEBI (e.g., ‘is conjugate acid of’, and ‘is tautomer of’) as well as relations which are defined by the Relations Ontology<sup>1</sup> (e.g., ‘is a’ and ‘is part of’). The Ontology for Biomedical Investigations (OBI), <http://purl.obolibrary.org/obo/obi>, (Bandrowski et al., 2016), a resource for annotating biomedical investigations, provides standard tools to represent study design, protocols and instrumentation used, the data generated and the types of analysis performed on

the data. Several ontologies (Courtot et al., 2008), (Brinkman et al., 2010), (Zheng et al., 2013), (Soldatova et al., 2013), (Dumontier et al., 2014) are based on the OBI ontology. These ontologies are closest to our interest in biochemistry procedures.

A work predating the above list, (Soldatova and King, 2006), proposes EXPO, an ontology of scientific experiments, in general. It remains a descriptive ontology, providing a detailed description of various aspects of scientific experiments and how they are related.

Descriptions of experimental processes are provided by OBI, and three real-world applications are discussed in (Brinkman et al., 2010). Some of the relations in these applications (e.g., inputs, outputs, etc.) come very close to our purpose here. The beta cell genomics application ontology (BCGO) (Zheng et al., 2013) also uses OBI, but it tends to be a more descriptive ontology than some of the others that use OBI, but some of the relations in RO, the relation ontology (Smith et al., 2005), that are used (e.g., produces, translate\_to) do have an ordering sense.

The two ontologies that are most similar to the work described below are EXACT (Soldatova et al., 2013) and the Semanticscience Integrated Ontology (Dumontier et al., 2014). Both are motivated by a need to describe scientific protocols and experiments. Where they differ from what we are proposing is that they describe *sets* of actions in scientific protocols and experiments, whereas we are proposing to represent *sequences* of actions, or steps in a procedure, if you like. Relations that describe orderings of actions (e.g., ‘precedes’ (Dumontier et al., 2014)) are not applicable to sequences since these relations are transitive.

The Molecular Methods Database (MolMeth) is a database which contains scientific protocol ontologies that conform to a set of laboratory protocol standards (Klingström et al., 2013).

Other ontologies describe general concepts that are useful to a biochemistry procedure-oriented ontology include: Ontologies consist of process such as (Lenat et al., 1985) and (Schlenoff et al., 2000), ontology for units of measure (Rijgersberg et al., 2013), classification of scenarios and plans (CLASP) (Devanbu and Litman, 1996), and materials ontology (Ashino, 2010). Foundational theories such as process calculus and regular grammar are essential for the formalization of procedure-oriented ontologies.

<sup>1</sup><http://www.obofoundry.org/ontology/ro.html>

### 3 PROCEDURE-ORIENTED ONTOLOGY

We propose a framework for procedure-oriented ontologies that explicitly identify all steps of an experimental procedure and provide a set of relations to describe the relationships between the steps of an experimental procedure. The novelty of this approach is to allow creating a sequence of events (or steps in a procedure) using the ontological concept of “something occurs before”. To accomplish this we need to have an ontological concept of “sequence”. This is very significant concept because one cannot simply call a sequence of events “a sequence” unless these events happen step by step in some sort of ordering.

This approach will be used to provide the necessary information about the experimental procedures for Knowledge Base systems with the required knowledge about experimental processes. There are manuals of standard procedures in biochemistry (Boyer, 2012; Sambrook and Russell, 2001) which in turn will help in building ontologies.

#### 3.1 Classes and Properties

The proposed ontology framework consists of three core classes: Step, State, and Action.

##### 3.1.1 Step

The Step class (see Figure 1) represents each step within a procedure. Orderings of each step can be described by object properties such as ‘precedes’, ‘follows’, ‘parallel’, all being transitive. The properties ‘precedes’ and ‘follows’, inverses of each other, indicate the chronological order of the steps. The property ‘parallel’ is symmetrical which indicates steps can happen simultaneously. Intransitive properties ‘directlyPrecedes’ and ‘directlyFollows’ are also used to describe the ordering of steps. They are subproperties of ‘precedes’ and ‘follows’ respectively. Similar to ‘precedes’ and ‘follows’, they are also inverses of each other. Therefore, by stating step1.1 ‘directlyPrecedes’ step1.2 and step1.2 ‘directlyPrecedes’ step1.3, a reasoner will automatically infer that step1.1 ‘precedes’ step1.2 as well as step1.3. Also, step1.3 ‘directlyFollows’ step1.2 but only ‘follows’ step1.1, both being inferable by a reasoner. For cleanliness, we indicate only the ‘precedes’ relation in the figures presented in this paper.

The structure of the procedure is outlined by the properties ‘subStepOf’ and ‘optionalStepOf’ in which both domain and range of the properties are Step. ‘subStepOf’ indicates that the step(s) must be

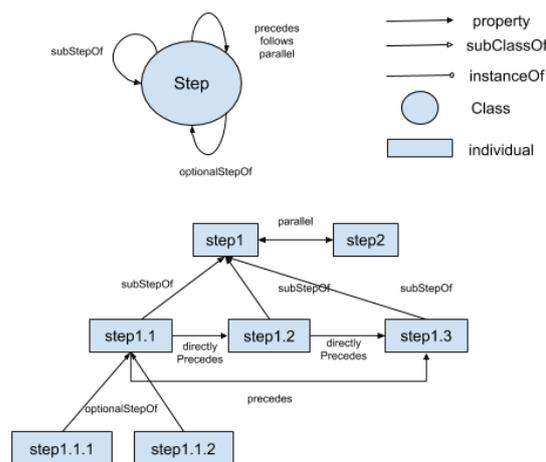


Figure 1: Step class and example instances.

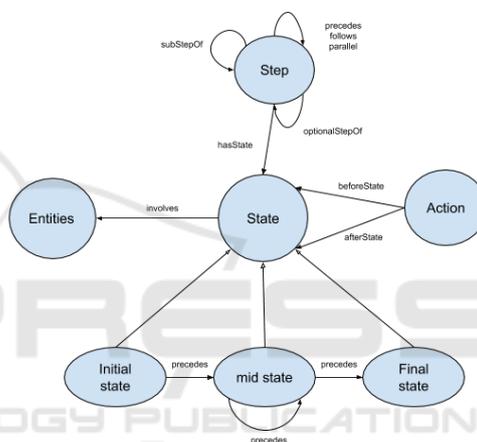


Figure 2: State and Action classes.

completed for the completion of the parent step, e.g., the triples (step1.1, subStepOf, step1) and (step1.2, subStepOf, step1) state that step1.1 and step1.2 must be completed in order to consider step1 to be completed. Conversely, ‘optionalStepOf’ indicates that one of the steps (not both) must be completed in order to complete the parent step, e.g., (step1.1a, optionalStepOf, step1.1) and (step1.1b, optionalStepOf, step1.1) state that one and only one of step1.1a or step1.1b needs to be completed to complete step1.1.

Figure 1 illustrates a scenario in which all individuals are Step instances. Also, step1 is parallel to step2 while step1.1 must complete before step1.2. Note, there are no ordering relations between step1.1.1 and step1.1.2 since they are optional steps of step1.1.

##### 3.1.2 State and Action

The class Step with corresponding properties outlines the structure of a procedure. The actual process in each step is represented as states and their associ-

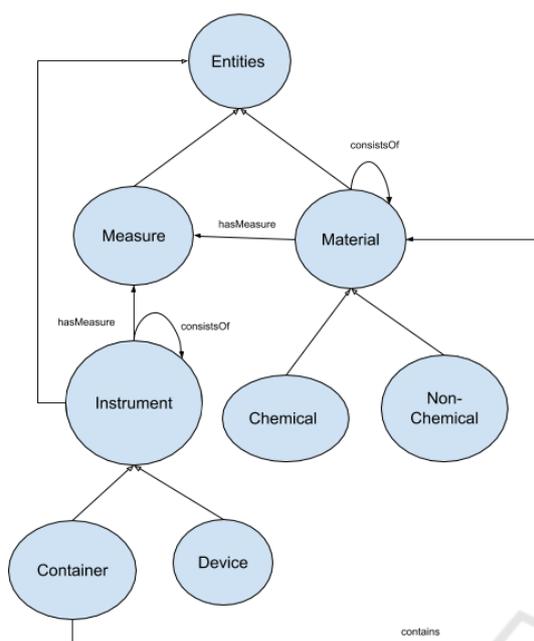


Figure 3: Demonstration of Entities class.

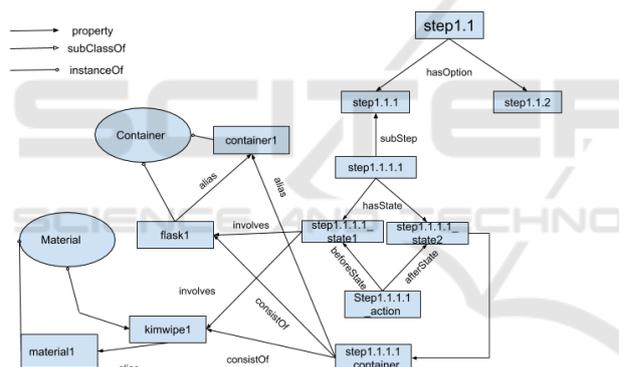


Figure 4: An example of alternative sub-sequences in steps for preparing the Agarose solution.

ated actions. Each step involves a transition from state to state via a single or a series of actions, represented by the classes State and Action (see Figure 2). State is connected to Step via the property ‘hasState’ and has three subclasses, InitialState, Mid-State, and FinalState which are connected via properties such as ‘precedes’ and ‘follows’. InitialState can only precede a state while FinalState can only follow another state. Triples (StateX, precedes, StateY) imply (StateY, follows, StateX), and vice versa, since ‘follows’ is an inverse property of ‘precedes’. Figures 1 and 2 omit ‘follows’ to keep the figures clean. MidState can be connected to another state with both ‘precedes’ and ‘follows’ properties. Note that a step has at most one instance of InitialState or FinalState but may have multiple instances of MidState. For ex-

ample, an instance of Step, step1, may involve two instances of State, i.e., step1\_state1 and step1\_state2, represented by the following triples: (step1, hasState, step1\_state1), (step1, hasState, step1\_state2), (step1\_state1, precedes, step1\_state2).

### 3.1.3 Biochemistry Domain Knowledge

States are connected to the Action class via ‘beforeState’ and ‘afterState’, representing the states before and after an action, respectively. The State class is also connected to the Entities class (see Figure 3) via the property ‘involves’ which can be expanded to describe instruments, materials, and devices involved in a specific state. Thus, domain knowledge of biochemistry can be described by extending the Entities class. For demonstration purposes, we have only included selected general concepts related to experimental procedures described in the Case Study. Instrument includes Container and Device where Container ‘contains’ Material which is a class for Chemical and Non-Chemical materials used in biochemistry experiment procedures. Compound materials and assembled instruments are represented using the property ‘consistsOf’. Instrument and Material can be connected to the class Measure which is a combination of numerical values and Unit\_of\_Measure, e.g., ‘10m’ is a measure where the value is 10 with a unit of measure of ‘meter’ (Rijgersberg et al., 2013). The Measure class was extended with subclasses to represent absolute measures (e.g., 10m), range values (e.g., 5m-10m), and ratio (e.g., 1/2).

## 3.2 Relations

We first need to examine the types of features that an experimental procedure needs for its definition.

A procedure is a *sequence* of steps. These steps can be totally ordered or partially ordered. Total ordering needs a means to represent the concept that one event precedes another event and this relation needs to be transitive. Because a procedure is a sequence of steps, there needs to be a means to represent the relation that one step immediately follows another step and this relation needs to be intransitive. These relations have been defined for OWL (McGuinness et al., 2004) and are available from <http://www.ontologydesignpatterns.org/cp/owl/sequence.owl>. Partial ordering is accomplished simply by allowing more than one step to follow or to precede another step.

Finally, we would like to be able to represent a subsequence of steps and the choice of a subsequence from one or more possible subsequences. This ‘optionalStepOf’ relation would need to be crafted de-



Table 1: Description of the entities involved in Step3.2.

Subject	Property	Object	Description
step3.2_state_initial	rdf:type	InitialState	
	involves	electrophoresis	
	involves	electrophoresis_measure	
step3.2_action_initial_m1	precedes	step3.2_state_m1	
	rdf:type	TurnOn	TurnOn is a subclass of Action
	beforeState	step3.2_state_initial	
	afterState	step3.2_state_m1	
step3.2_state_m1	rdf:type	MidState	
	involves	electrophoresis	
	involves	electrophoresis_measure	{ measure for the migration of bromocresol green
	involves	bg_migrate_measure	
	involves	bromocresol_green	
	involves	gel	
step3.2_action_m1_m2	precedes	step3.2_state_m2	
	rdf:type	DoNothing	DoNothing is a subclass of Action
	beforeState	step3.2_state_m1	
	afterState	step3.2_state_m2	
step3.2_state_m2	rdf:type	MidState	
	involves	bg_migrate_measure	{ a measure for the migration of bromocresol green
	involves	bromocresol_green	
	involves	gel	{ a measure of current length of gel that the bromocresol green has migrated to
	involves	gel_length_portion	
step3.2_action_m2_m3	precedes	step3.2_state_m3	
	rdf:type	TurnOff	
	beforeState	step3.2_state_m2	
	afterState	step3.2_state_m3	
step3.2_state_m3	rdf:type	MidState	
	involves	electrophoresis	
	involves	electrophoresis_measure	{ a measure of current length of gel that the bromocresol green has migrated to, less than 2/3
	involves	gel_length_portion	
	precedes	step3.2_state_m4	
	precedes	step3.2_state_final	
step3.2_action_m3_m4	rdf:type	Action	Put glass plate on gel
	beforeState	step3.2_state_m3	
	afterState	step3.2_state_m4	
step3.2_state_m4	rdf:type	MidState	
	involves	gel	
	involves	gel_length_portion	
	involves	glass_plate	
step3.2_action_m4_m1	rdf:type	TurnOn	
	beforeState	step3.2_state_m4	
	afterState	step3.2_state_m1	
step3.2_action_m3_final	rdf:type	Action	Put glass plate on gel
	beforeState	step3.2_state_m3	
	afterState	step3.2_state_final	
step3.2_state_final	rdf:type	FinalState	
	involves	electrophoresis	
	involves	electrophoresis_measure	{ a measure of current length of gel that the bromocresol green has migrated to, equal to or more than 2/3
	involves	gel_length_portion2	
	involves	bromocresol_green	
	involves	gel	

amount of migration has been reached (i.e.,  $2/3$  of gel length). The instance `step3.2.state_initial` and `step3.2.state_final` are instances of **InitialState** and **FinalState**, respectively. The instances of **Mid-States** are `step3.2.state_m1` to `step3.2.state_m4`, each representing a middle state described below:

- `step3.2.state_m1`: Electrophoresis power is on
- `step3.2.state_m2`: The state where bromocresol green is migrating into gel
- `step3.2.state_m3`: Bromocresol green has migrated into gel approximately 0.5-1 cm, the power of the electrophoresis has been turned off.
- `step3.2.state_m4`: A glass plate has been placed on top of the gel, bromocresol green has migrated less than  $2/3$  of the gel length.

The process is a loop since `step3.2.state_m4` precedes `step3.2.state_m1`. `step3.2.state_m4` differs with `step3.2.state_final` in that the bromocresol green has migrated to the targeted amount in the latter state. `step3.2.state_m3` precedes both `step3.2.state_m4` and `step3.2.state_final`. An instance of **Measure** could be used to track the amount that bromocresol green has migrated.

#### 4.1 Ontology Queries using SPARQL

We have used SPARQL to extract some domain knowledge about the experimental procedure of Alkaline Agarose Gel Electrophoresis from our framework. Figures 6, 8, 9, and 7 (see Appendix) show the true power of knowledge representation by automatically extracting the essential information that a biochemist would use to perform experimental procedures in a lab. These figures show in a few examples how much information can be mined from such a framework with only one experimental procedure. What if all standard experimental procedures in biochemistry (Boyer, 2012; Sambrook and Russell, 2001), for example, are modeled and built, one simply cannot imagine how much time and effort will be saved, knowing all essential information is just a few clicks away. Figure 8 shows all of the instruments involved in any state for all steps of the Alkaline Agarose Gel Electrophoresis procedure whereas Figure 7 shows a query that returned all materials involved in the procedure. Figure 9 shows a query that returned the states of step3 and its substeps which are concerned with measuring the gel length and returned their target values. The ontology was verified to be consistent using Hermit 1.3.8.3 reasoner (Shearer et al., 2008).

## 5 CONCLUSIONS

We have proposed a framework that describes the relations and steps of experimental procedures. This framework will enrich the knowledge based systems with necessary information about experimental procedures that a scientist would automatically access such as instruments (e.g., laboratory centrifuge) and materials (e.g., buffers). Most importantly, this approach is an important step toward our ultimate goal to analyze biomedical articles. This work will be publicly available for the research community to enhance and expand upon. Such a work could be beneficial for various genres that have similar procedure-oriented characteristics. We also aim to expand our work by incorporating existing ontologies that are essential to this domain such as the ontology for units of measure (Rijgersberg et al., 2013) and the materials ontology (Ashino, 2010). Certain theoretical ontological modelling of states and empirical observations in science can be fruitfully incorporated into our ontology in the future (Masolo et al., 2018).

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## Appendix

### SPARQL Queries

Query1. Return all devices involved in a state of all steps (1.1, 1.2, 3)

```
SELECT ?step ?state ?item
WHERE {
  ?step rdf:type :Step .
  ?step :hasState ?state .
  ?state :involves ?item .
  ?item rdf:type :Device }
```

Query2. Return all materials involved in all steps

```
SELECT ?step ?state ?item
WHERE { ?step rdf:type :Step .
?step :hasState ?state .
?state :involves ?item .
?item rdf:type/rdfs:subClassOf :
Material}
```

Query3. Return all instruments involved in all steps

```
SELECT ?step ?state ?item
WHERE { ?step rdf:type :Step .
?step :hasState ?state .
?state :involves ?item .
?item rdf:type/rdfs:subClassOf :
Instrument}
```

Query4. Which states of step 3 and its substeps measure the gel length, and what is the target value?

```
SELECT ?step ?state ?x
WHERE {
:step3 ^:subStep ?step .
?step :hasState ?state .
?state :involves ?gel .
:gel :hasMeasure/:hasNumValue ?x}
```

step	state	item
step1.2	step1.2_state1	device1
step1.2	step1.2_state2	device1
step1.2.1.1	step1.2.1.1_state1	boiling-waterBath
step1.2.1.1	step1.2.1.1_state2	boiling-waterBath
step1.2.2.1	step1.2.2.1_state1	microwaveOven
step1.2.2.1	step1.2.2.1_state2	microwaveOven
step3.2	step3.2_state1	electrophoresis
step3.2	step3.2_state_m3	electrophoresis
step3.2	step3.2_state_m1	electrophoresis
step3.2	step3.2_state2	electrophoresis
step3.2	step3.2_state_m4	electrophoresis
step3.2	step3.2_state_m4	glass_plate

Figure 6: Result of Query1: extract all devices involved in all steps of the Alkaline Agarose Gel Electrophoresis procedure.

step	state	item
step1.2.1.1.1	step1.2.1.1.1_state2	h2o1
step1.1.1.1	step1.1.1.1_state1	kimwipe1
step1.1	step1.1_state1	h2o1
step1.2.2.1.1	step1.2.2.1.1_state2	h2o1
step1.2.2.1.2	step1.2.2.1.2_state1	item1
step3.2	step3.2_state_m2	bromocresol_green
step3.2	step3.2_state2	bromocresol_green
step1.2.1.1.1	step1.2.1.1.1_state1	item1
step3.2	step3.2_state_m1	bromocresol_green
step1.2.1.1.1	step1.2.1.1.1_state2	item1
step1.2.1.1.2	step1.2.1.1.2_state1	item1
step1.2.1.1	step1.2.1.1_state1	item1
step1.2.1.1	step1.2.1.1_state2	item1
step1.2	step1.2_state1	item1
step1.2	step1.2_state2	item1
step1.2.2.1	step1.2.2.1_state1	item1
step1.2.2.1	step1.2.2.1_state2	item1
step1.1	step1.1_state1	agarose1
step1.2.2.1.1	step1.2.2.1.1_state1	item1
step1.1	step1.1_state2	step1.1_mixture
step1.2.2.1.1	step1.2.2.1.1_state2	item1

Figure 7: Result of Query2: return all materials involved in all steps of the Alkaline Agarose Gel Electrophoresis procedure.

step	state	item
step1.2.2.1.2	step1.2.2.1.2_state1	container1
step1.2.1.1.1	step1.2.1.1.1_state1	container1
step1.2.1.1.1	step1.2.1.1.1_state2	container1
step3.1	step3.1_state1	container3
step3.1	step3.1_state2	container3
step1.2.1.1.2	step1.2.1.1.2_state1	container1
step1.2.1.1	step1.2.1.1_state1	container1
step1.2.1.1	step1.2.1.1_state2	container1
step1.2	step1.2_state1	container1
step1.2	step1.2_state2	container1
step1.2.2.1	step1.2.2.1_state1	container1
step1.2.2.1	step1.2.2.1_state2	container1
step1.1	step1.1_state1	container1
step1.2.2.1.1	step1.2.2.1.1_state1	container1
step1.1	step1.1_state2	container1
step1.2.2.1.1	step1.2.2.1.1_state2	container1
step3.2	step3.2_state_m3	electrophoresis
step3.2	step3.2_state_m4	glass_plate
step3.2	step3.2_state_m4	electrophoresis
step3.2	step3.2_state2	electrophoresis
step3.2	step3.2_state_m1	electrophoresis
step1.2.1.1	step1.2.1.1_state1	boiling-waterBath
step1.2.1.1	step1.2.1.1_state2	boiling-waterBath
step1.2	step1.2_state1	device1
step1.2	step1.2_state2	device1
step1.2.2.1	step1.2.2.1_state1	microwaveOven
step1.2.2.1	step1.2.2.1_state2	microwaveOven
step3.2	step3.2_state1	electrophoresis

Figure 8: Result of Query3: extract all instruments involved in all steps of the Alkaline Agarose Gel Electrophoresis procedure.

step	state	x
step3.2	step3.2_state_m4	"2/3"^^<http://www.w3.org/2000/01/rdf-schema#Literal>
step3.2	step3.2_state_m2	"2/3"^^<http://www.w3.org/2000/01/rdf-schema#Literal>
step3.2	step3.2_state2	"2/3"^^<http://www.w3.org/2000/01/rdf-schema#Literal>

Figure 9: Result of Query4: return which states of step3 and its substeps measure the gel length, and what is the target value.

**Alkaline Agarose Gel Electrophoresis**

1. Prepare the agarose solution
  - 1.1 Adding the appropriate amount of powdered agarose to a measured quantity of H2O in either:
    - 1.1.1 An Erlenmeyer flask (Container 1)
      - 1.1.1.1 Loosely plug the neck of the Erlenmeyer flask with Kimwipes
    - 1.1.2 OR a glass bottle (Container 1)
      - 1.1.1.2 Make sure that the cap is loose
  - 1.2 Heat the slurry (Item 1) in (Container 1) for the minimum time required to allow all of the grains of agarose to dissolve using either:
    - 1.2.1 A boiling-water bath
      - 1.1.1.3 Check that the volume of the solution (Item 1) has not been decreased by evaporation during boiling in (Container 1):
        - 1.1.1.3.1 if yes: replenish with H2O in (Container 1)
        - 1.1.1.3.2 If no: do not add H2O in (Container 1)
    - 1.2.2 OR a microwave oven
- 1.2.2.1 Check that the volume of the solution (Item 1) has not been decreased by evaporation during boiling in (Container 1):
  - 1.2.2.1.1 if yes: replenish with H2O in (Container 1)
  - 1.2.2.1.2 If no: do not add H2O in (Container 1)

- 1.3 Cool the clear solution (Item 1) to 55 C.
- 1.3.1 Add 0.1 volume of 10x alkaline agarose gel electrophoresis buffer in (Container 1)
- 1.3.2 And immediately pour the gel (Item 1) into mold (Container 2)
- 1.4 After the gel (Item 1) is completely set
- 1.4.1 Mount it (Item 1) in the electrophoresis tank (Container 3)
- 1.4.2 Add freshly made 1x alkaline electrophoresis buffer until the gel (Item 1) is just covered.
- 2. Prepare DNA samples
- 2.1 Collect the DNA samples (Item 2) by standard precipitation with ethanol
- 2.2 Dissolve the damp precipitates of DNA (Item 2) in 10-20 µl of 1x gel buffer. (Item 3)
- 2.3 Add 0.2 volume of 6x alkaline gel-loading buffer.
- 2.3.1 It is important to chelate all Mg2+ with EDTA before adjusting the electrophoresis samples to alkaline conditions.
- 3. Initiate the electrophoresis
- 3.1 Load the DNA samples dissolved in 6x alkaline gel-loading buffer into the wells of the gel (container 3)
- 3.2 Start the electrophoresis at <math><3.5\text{ V/cm}</math> when the bromocresol green has migrated into the gel approx. 0.5-1 cm; Turn off the power supply, and place a glass plate on top of the gel in (Container 3) and then continue electrophoresis until the bromocresol green has migrated approximately two thirds of the length of the gel in (container 3).
- 4. Finalize the experiment
- 4.1 Process the gel according to one of the procedures either Southern hybridization by:
  - 4.1.1 Transfer the DNA either:
    - 4.1.1.1 Directly (without soaking the gel) from the alkaline agarose gel to a charged nylon membrane. Please see Southern Blotting: Capillary Transfer of DNA to Membranes
    - 4.1.1.2 OR after soaking the gel in neutralizing solution for 45 minutes at room temperature to either:
      - 4.1.1.2.1 An uncharged nitrocellulose as described in Southern Blotting: Capillary Transfer of DNA to Membranes
      - 4.1.1.2.2 OR nylon membrane as described in Southern Blotting: Capillary Transfer of DNA to Membranes
  - 4.1.2 Detect the target sequences in the immobilized DNA by hybridization to an appropriate labeled probe. Please see Southern Hybridization of Radiolabeled Probes to Nucleic Acids Immobilized on Membranes
- 4.2 OR Staining
  - 4.2.1 Soak the gel in neutralizing solution for 45 minutes at room temperature.
    - 4.2.1.1 Stain the neutralized gel with 0.5 µg/ml ethidium bromide in 1x TAE or with SYBR Gold.
      - 4.2.1.1.1 A band of interest can be sliced from the gel and subsequently eluted by one of the procedures described Recovery of DNA from Agarose Gels

Figure 10: The first steps of Alkaline Agarose Gel Electrophoresis.