

About Creating Intelligence Systems in Ternary Logic

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Abstract: Rule based intelligent systems traditionally use binary or fuzzy logic. Binary logic by implications causes contradictions as far as the knowledge base grows, and the bottlenecks of fuzzy logic are fuzzification/defuzzification processes and computational complexity of inference. A common problem of all information systems is vulnerability to missing data that can yield wrong results. The paper shows the opportunity and expediency of creating intelligent systems with the rule-based model of knowledge in ternary logic basis operating with states “true, false, possible”. Intelligent systems based on ternary logic allow recognition of a contradiction by the presence in the knowledge base of both the fact and its negation. Inference from ternary rules not only derives facts by a query but also reveals what facts are missing for the goal to be true. This feature could help to solve the problem of basic level facts that seem to be obvious for a person but are not presented in the knowledge base. The paper contains examples of Prolog rules for conversion of binary knowledge bases to ternary ones and some rules for manipulating with ternary facts.

1 PROBLEM DEFINITION

The rule-based model of knowledge is popular and attractive to use in intelligent systems because of its similarity to formal logic and natural form of deduction. Also we know the disadvantages of the rule-based model grounded on implications that inevitably cause paradoxes. Attempts to eliminate the disadvantages of the rule-based model were made by Lukasiewicz (Łukasiewicz, 1957), Carroll (Кэрролл, 1973), and Brusentsov (Брусенцов, 2008) who laid down the foundations of ternary logic, that allows operating not only with “true” and “false” values, but also with the third value “unknown”, “possible”, etc. Some database managements systems like Oracle (Lex and Gennick, 2005) or MS SQL Server (Coles, 2007) use NULL field content to represent missing data in the database and resolve UNKNOWN for binary operations with NULL values of variables.

Another method of eliminating the disadvantages of binary logic is fuzzy logic (soft computing) suggested by L. Zadeh (Zadeh, 1965), where the continuous scale between “true” and “false” states is used. At the same time binary and ternary logics are particular cases of fuzzy logic. Evident disadvantages of fuzzy systems are the absence of

standard methods of transition to fuzziness and backwards (fuzzification and defuzzification) and computational complexity. Therefore fuzzy logic is used mainly in expert systems, where cause-effect relationships are substituted by simple “appearance – hypothesis” relationships (Бессмертный, 2012). It should be mentioned that binary logic can be used in intelligent systems if they get the necessary facts during the dialogue with the user and this process solves the paradoxes. Some examples of such intelligent systems are used by negotiating agents developed by Xudong et al. (2012), and Minghua et al., (2006).

In intelligent systems with binary logic elimination of contradictoriness is achieved by combining the assumptions of closed and open worlds. But the absolutization of the open world assumption inevitably leads to most facts become non-computable. A possible solution is combining of fuzzy and binary logic as shown by Xudong et al. (2002).

The objective of the paper is to prove the usefulness of ternary logic in intelligent systems on rule based model of knowledge and demonstrate the implementability of ternary logic in Prolog programming language.

2 IMPLEMENTATION

Let the knowledge base store the facts in the subject-predicate-object form. In binary logic, a request to the fact returns one of two states: true, if the fact occurs, and false otherwise. False may be returned, if there exists a fact that explicitly denies the sought-for fact as well as if there are no data about the fact. Here is a simple example of this feature of binary logic.

Let us specify the following query in the subject-predicate-object form (hereafter we follow the Prolog notation):

```
fact(bonnie, hasSex, female).
```

If the knowledge base contains a relevant fact, the query returns the “true” value. If there is no relevant fact in the base, it returns the “false” value that can be mistakenly interpreted as the fact «bonnie, hasSex, male».

Let us define three states of fact’s certainty: «1» – true, «-1» – false and «0» – possible. The truth table for negation, conjunction and disjunction operations in ternary basis is written in the table 1.

Table 1: Truth table.

X	\bar{X}	X	Y	$X \wedge Y$	$X \vee Y$
-1	1	-1	-1	-1	-1
0	0	-1	0	-1	0
1	-1	-1	1	-1	1
		0	0	0	0
		0	1	0	1
		1	1	1	1

The rules of transforming binary facts to ternary ones are listed below:

$$\exists \text{fact} \rightarrow \text{ternary}(\text{fact}, 1) \quad (1)$$

$$[\exists \varphi, \varphi \rightarrow \overline{\text{fact}}] \rightarrow \text{ternary}(\text{fact}, -1) \quad (2)$$

$$\bar{\exists} \text{fact}, [\bar{\exists} \varphi, \varphi \rightarrow \overline{\text{fact}}] \rightarrow \text{ternary}(\text{fact}, 0) \quad (3)$$

The first rule (1) ascertains the fact’s *Certainty* (Certainty=1) if the corresponding binary fact is presented. The rule can be written in Prolog as shown below.

```
ternary(Subject, Predicate, Object, 1) :-
    fact(Subject, Predicate, Object).
```

Beyond the triple arguments (subject, predicate, object), each ternary fact should have the fourth argument *certainty*.

The second rule (2) establishes the falseness of the fact (Certainty=-1) for a subject having mutually exclusive states. This rule is context-sensitive and should be set individually for each fact.

For the example described above negative fact looks like

```
ternary(Subject, hasSex, male, -1) :-
    fact(Subject, hasSex, female).
```

The third rule (3) defines the fact is possible (Certainty=0) if there are no confirming nor negating facts:

```
ternary(Subject, Predicate, Object, 0,
        [Subject, Predicate, Object]) :-
    not(fact(Subject, Predicate, Object)),
    not(ternary(Subject, Predicate, Object, -1)).
```

Contrary to (2), rules (1) and (3) are universal and could be applied to all the facts of a binary knowledge base. Rule (3) uses as antecedents non-existing facts, consequently, it can yield a ternary fact only by back chaining reasoning, i.e. by query processing.

Presence of the ternary facts with both “1” and “-1” certainties for the same binary fact in the knowledge base is a symptom of its inconsistency and this can be used for its verification.

In contrary to reasoning from binary facts by Prolog inference engine, when failure occurs if there are no facts satisfying the query or a condition of the rule, reasoning by Prolog from ternary knowledge base never yields failure because any ternary fact is presented in a knowledge base (with certainty +1, 0 or -1). Consequently, Prolog will always return truth, so the certainty of the result is to be calculated as the minimum certainty of all the conditions of the rule as shown below:

```
ternary(X, oppositeSex, Y, Cty) :-
    ternary(X, hasSex, male, Cty1),
    Cty1 >= 0,
    ternary(Y, hasSex, female, Cty2),
    Cty2 >= 0,
    Cty is min(Cty1, Cty2).
ternary(X, oppositeSex, Y, Cty) :-
    ternary(Y, oppositeSex, X, Cty).
```

This rule returns certainty of the result: Cty = 1 (the “true” value), if X and Y are of different sexes; Cty = -1 (the “false” value), if X and Y are asexual or neutral; or Cty = 0 (the “possible” value), if the sexes of X and Y are unknown. In this example two instances of the rule mean that getting the result requires applying disjunction to each rule. According to the truth table (Table 1) disjunction in ternary logic means the maximum of certainties of operands, so it is always necessary to find all the solutions and choose one with maximum value of certainty. Let us write the goal:

```
ternary(bonnie, oppositeSex, clyde, Cty).
```

If the knowledge base contains just the fact

```
fact(bonnie, hasSex, female),
```

the first rule obviously returns the certainty $Cty = -1$ (bonnie has no sex male) and the second one gives 0 (bonnie has sex female but sex of clyde is unknown). Thus, the resulting $Cty = 0$.

3 INFERENCE EXPLAINING AND VISUALIZATION

Involvement of more than one fact in a rule that returns “0” significantly reduces information capacity and usefulness of the result, because we do not know which fact impedes the revealing of the truth of the result. For ascertainment of such missing facts the list of the facts with zero truth value could be returned in this form of a list:

$$[\langle \text{rule consequent} \rangle, [\langle \text{fact1} \rangle], \dots, [\langle \text{factN} \rangle]] \quad (4)$$

Such a list can be interpreted as a phrase in a subjunctive mood: “This fact can be true, if the following facts are true ...”. In contrast to expert systems where the missing facts are to be established in a human-machine dialogue we need not to involve the user to the consideration process. The resulting lists of uncertain facts can be analyzed automatically.

The following is the modified rule which defines that a subject and an object are of the opposite sex:

```
ternary(X, oppositeSex, Y, Cty,
[X, oppositeSex, Y, Cond1, Cond2]) :-
  ternary(X, hasSex, male, Cty1, Cond1),
  Cty1 >= 0,
  ternary(Y, hasSex, female, Cty2, Cond2),
  Cty2 >= 0,
  Cty is min(Cty1, Cty2).
ternary(X, oppositeSex, Y, Cty, Cond) :-
  ternary(Y, oppositeSex, X, Cty, Cond).
```

The fifth argument in the ternary predicate contains the list of facts needed to the fact be true. This argument has the empty list in facts with certainty values 1 and -1.

Below is one more rule that defines the allowability of marriage based on conditions that the partners have opposite sex:

```
ternary(X, canMarry, Y, Cty,
[X, canMarry, Y, Cty, Cond] :-
  ternary(X, oppositeSex, Y, Cty, Cond),
  Cty >= 0.
```

Let us issue the Prolog goal:

```
ternary(bonnie, canMarry, clyde,
        Cty, Explanation).
```

If the knowledge base contains fact(clyde, hasSex, male) but no fact(bonnie, hasSex, female), certainty $Cty = 0$ and the reason is following:

```
[bonnie, canMarry, clyde,
[bonnie, oppositeSex, clyde,
[bonnie, hasSex, female]]].
```

Now we can consider the peculiarities of negation operation. To include the rule with negation into an antecedent, the certainty of this condition should be inverted:

```
ternary(X, canMarry, Y, Cty, [X, canMarry,
Y, Cty, Cond1, ['NOT' | Cond2]) :-
  ternary(X, oppositeSex, Y, Cty1, Cond1),
  Cty1 >= 0,
  ternary(X, bloodRelative, Y, Cty2,
Cond2), Cty2 = < 0,
  Cty is min(Cty1, -Cty2).
```

The above example of modified rule forbids the marriage of blood relatives and the reason acquired after query processing is following:

```
[bonnie, canMarry, clyde,
[[bonnie, oppositeSex, clyde,
[bonnie, hasSex, female],
[NOT, bonnie, bloodRelative, clyde]]].
```

By using nested rules and large number of facts the inference chains can be very long so the lists of uncertain facts get unreadable for a man. At the same time the list structure of data is convenient for interpreting by computer. Another problem of explaining of inference results is layerage of negations that can also make the explaining difficult. These problems could be solved by visualization of uncertain facts by semantic graphs like it was shown for knowledge visualization (Bessmertny, 2010).

Fig. 1 demonstrates the visualization of uncertain facts needed for the inference “Bonnie can marry Clyde” to be true.

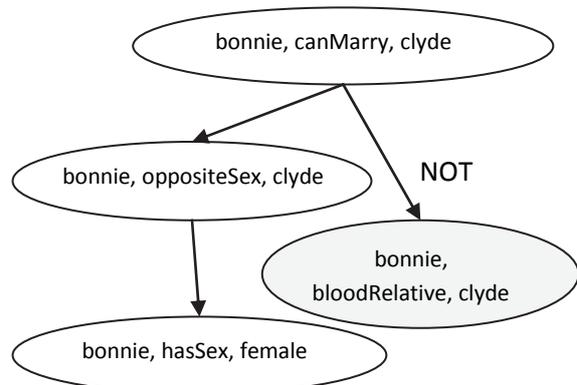


Figure 1: Visualization of uncertain facts for the inference “Bonnie can marry Clyde”.

The proposed method of creating rules allows eliminating the disadvantages of intelligent systems with the rule-based model of knowledge caused by binary logic and also provides solutions that are not just the statements of facts. Modelling of reasoning with explaining how the goal can be achieved makes intelligent informational systems closer to expert systems in terms of the explanation of the results and allows simplify the verification of knowledge bases.

4 DISADVANTAGES AND CONSTRAINTS

In intelligent systems with large quantities of facts and rules a great number of response instances that differ in fact combinations can be expected for each positive result of the query. The interpretation of response categories also may be a rather difficult task. For example, the knowledge base contains no data about instances Alex and Cruz. Then the query ternary(*alex*, *canMarry*, *cruz*)

yields two lists of uncertain facts:

```
[alex, canMarry, cruz, [[alex,
oppositeSex, cruz, [[alex, hasSex,
male], [cruz, hasSex, female]]], [NOT,
alex, bloodRelative, cruz]]];
```

```
[alex, canMarry, cruz, [[alex,
oppositeSex, cruz, [[alex, hasSex,
female], [cruz, hasSex, male]]], [NOT,
alex, bloodRelative, cruz]]].
```

Of course, more complex rules will generate many lists and interpretation of them might be a non-trivial task. The simplest decision here is sorting the lists by their length by ascending. Another way is intersection of lists to detect common conditions. If these conditions are unachievable the entire goal is unreachable.

The second disadvantage is that the number of facts involved in conjunction and disjunction is not considered in ternary logic whereas in fuzzy logic conjunction and disjunction can be substituted not by minimum and maximum but by Bayes' formulas or random relations. This problem can be solved partially if all the solutions are sorted by the length of the list of conditions and the solution with the minimal quantity of undetermined facts is chosen. It should be admitted that fuzzy logic also meets computational problems as shown by Xudong (1997).

5 PERFORMANCE ANALYSIS

Complexity of inference in binary logic by depth-first method is b^m nodes, where b is branching coefficient and m is search depth (Russel and Norwig. 2010). For the binary facts the branching coefficient b means the average number of fact combinations relevant to the rule conditions. The branching coefficient for ternary knowledge base is higher because the missing and negative facts are always presented with certainty 0 and -1 respectively. Consequently, the search in ternary knowledge bases is more complicated. The search depth in ternary logic is not expected to be deeper so the complexity growth will be not significant. Fig.2 presents the results of experimental research of knowledge acquisition from the base of facts containing predicates "has_child" and "has_sex".

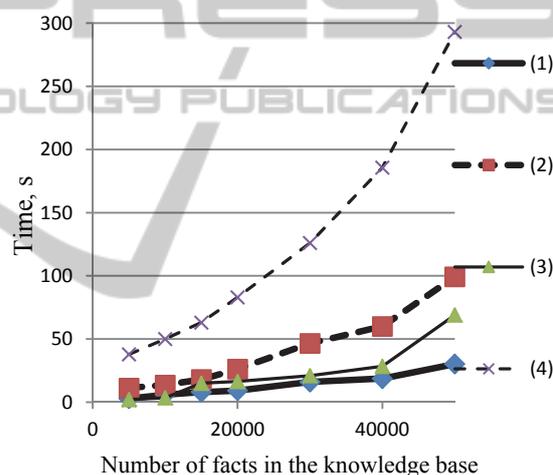


Figure 2: Time of acquisition 100000 facts.

All the instances of subjects and objects are random numbers, where gender attribute was defined only for 75% of instances. For the search depth $m=1$ the rule "oppositeSex" and for $m=2$ the rule "canMarry" were applied. The curves (1) and (2) correspond to the search the facts "oppositeSex" and the curves (3) and (4) show the search the facts "canMarry" in binary and ternary logic respectively.

The results of experiments in the SWI-Prolog environment demonstrates approximately 3 – 5 times less speed of inference in ternary logic and these results meet the expectations.

6 CONCLUSIONS

The presented results of research demonstrate the

efficiency of the principles of creating intelligent systems in ternary logic basis. At the same time there is no necessity to use the open world assumption, and an intelligent system gets a totally new quality: neither the truth nor the falseness of any fact is defined but the possibility of its truth mentioning the conditions under which the truth of the fact can be achieved. The problem of the speed of modeling the deductions in ternary logic is not discussed in the research. It is likely that the methods of inference acceleration developed by the authors and represented in the papers (Бессмертный, 2012), (Bessmertny and Katerinenko, 2011) could be used for this purpose and are to be an objective for further work.

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