

INTERACTIVE SOFTWARE FOR SYMBOLIC MODELING OF PHYSICAL SYSTEMS USING GRAPHS

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Abstract: This paper presents a computational environment for teaching of control systems: *ModSym*. The software implements a graphical interface for physical systems modeling using graphs and calculates systems transfer functions in symbolic form. *ModSym* generalizes elements and dynamics variables of some physical systems based on the energy concept. This approach allows to represent and to connect elements of different systems in a linear graph. An algorithm implemented in the software, also presented in this paper, obtain a signal flow graph for the system linear graph which makes possible to use the Mason's rule in calculating of the system transfer function.

1 INTRODUCTION

Control Engineering studies the physical systems dynamics. The most important activities of this engineering are modeling, analysis, simulation, design, implementation and verification of physical systems, (Kroumov and Inoue, 2001). The modeling activity is an especially important step of the system dynamics study. In this step, a mathematical model for the system is proposed. The other activities are realized based on this model. So, it is important to define a model that represents the system dynamics.

The modeling activity demands a great effort of control students. In modeling of a system, they have to study the dynamics of each system element and to analyze all connections between them. Due to this hard task, a lot of control students have difficulties in formulating and solving the system equations that result from modeling process. So, computational tools are frequently used as an aid to the educational process of control courses. The information and communication technologies have been widely discussed in Pedagogy, (Quartiero, 1999), and in Control Engineering, (Dorf and Bishop, 1999). A great number of educators are also evaluating the future directions in control education in face of the new technologies related to this area, (Heck 1999).

However, despite the progress in computational science, most of computers software related to control system area is poor in the educational process. An analysis of some available tools has shown that these ones present a not suitable man-machine interface. In general, they are based on command interaction, which makes the work tedious and difficulties the learning process, (Kroumov and Inoue, 2001).

In this reality, this paper presents *ModSym*, a computational tool for symbolic modeling of physical systems. The software allows to model systems of several physical domains using liner graphs. The software aid the educational process in control area and its purpose is to calculate system transfer functions in symbolic form.

In modeling of physical systems, *ModSym* implements an interactive and easy-to-use graphical interface that allows connecting elements like sources, dissipaters, stores, transformers and energy couplers. When connections are done, the software allows the students to calculate, step by step, the system transfer function (STF). An important step of this process is the generation of a signal-flow graph (SFG) for the system. In particular, the algorithm that makes this task is also a contribution of this paper.

2 SYSTEM MODELING

2.1 Generalized Variables

The idea of systems as energy handling devices is essential to modeling process using linear graphs, (Wellstead, 1979). The energy concept implicates in defining two generalized variables: effort and flow, whose purpose is identify the similarities that exist over some physical systems. The effort variable represents a physical variable that is measured across two distinct points of the system and the flow variable is measured through only one system point.

The physical elements are thought of as energy manipulators, which interact with inputs and outputs via “energy ports”. The energetic interactions that occur through these ports determinate just how and in what sense energy are transmitted inside the system. The elements are so classified in according to number of energy ports and energy process. One-port basic elements can be classified as sources: effort sources (E) and flow sources (F); stores: effort stores (ES) and flow stores (FS); and dissipaters (ED). Two-port elements can be classified as transformers, gyrators and couplers. Table 1 presents generalized variables and elements for mechanical, electrical and fluid systems.

Table 1: Generalized Variables and System Elements

System	Mechanical	Fluid	Electrical
Effort	Velocity v / w	Pressure P	Voltage V
Flow	Force/Torque F / T	Flow Q	Current I
ES	Spring K	Fluid Inductor L_F	Inductor L
FS	Mass / Inertia M / J	F. Capacitor C_F	Capacitor C
ED	Damper B	Fluid Resistor R_F	Resistor R

2.2 Linear Graphs

The Network Method is one way to systemize physical system modeling, (Wellstead, 1979). This method uses generalized variables and system elements to represent a system as an oriented graph usually known as linear graph. The graph nodes represent points of common effort and the edges represent the system elements.

Figure 1a shows a simplified, quarter-body car suspension. The suspension is modeled as a mass M_1 representing the mass of the wheel and other

components located between the leaf spring and the road. This mass is coupled to the road through spring K_1 that represents tire elasticity. The mass M_2 contains the car frame, car body and all components within the body. It is connected to M_1 through spring K_2 and damper B_1 that represent the leaf spring and shock absorber of the suspension, (Durfee et al., 1991).

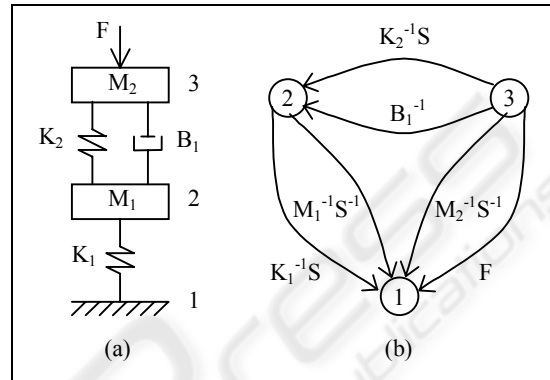


Figure 1: Car Suspension Example

Figure 1b contains the linear graph for the example. The reference and masses define the points of common velocities that are indicated by the nodes 1 to 3. The passive elements - masses, springs and damper - and the active element that indicates the force F are represented by edges. All edges have a gain given by constitutive property of the element that describe its physical characteristics.

The constitutive properties and inter-connective constraints on system elements can be used to obtain a mathematical model for the system. With them, *ModSym* generate a SFG for the physical system and uses this new graph to calculate the system transfer function using Mason’s rule (Mason, 1956).

3 MODSYM

The current version of *ModSym* implements two graphical interfaces for physical system modeling: one for linear graphs and other for signal-flow graphs. A third interface with graphical components will be present in a new version. This interface shall allow users to model physical systems connecting graphical components that represent electrical, mechanical, fluid, thermal and magnetic elements.

3.1 Linear Graph Interface

The linear graph interface, shown in figure 2, allow to model systems with nine types of graphical components: 1 – node or vertex (V): linear graph

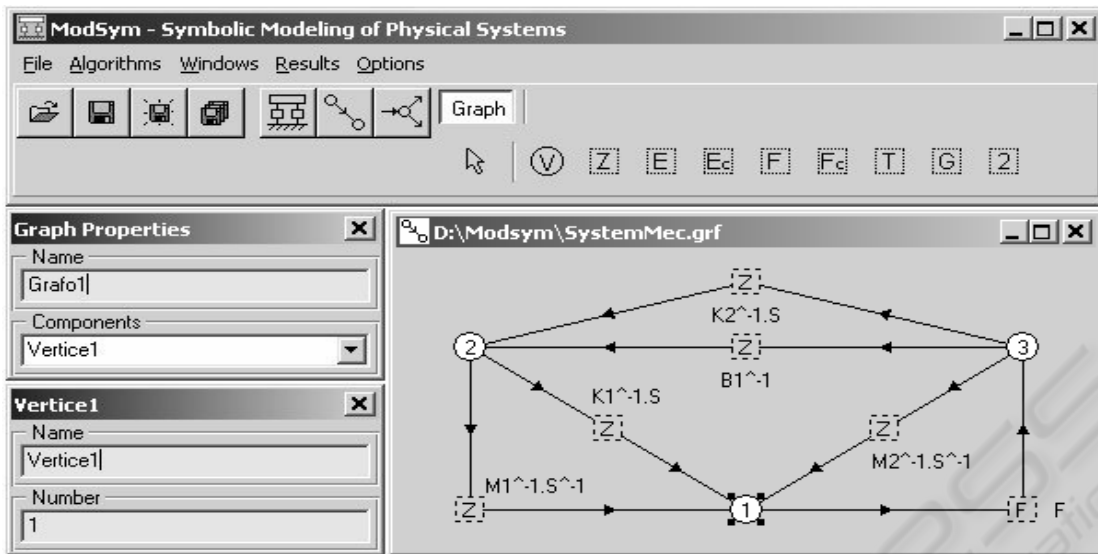


Figure 2: Linear Graph Interface

node that represent common effort points; 2 – impedance (Z): passive one-port element that represents energy stores and dissipaters; 3 – effort source (E): energy source with a defined effort; 4 – controlled effort source (Ec): energy source with effort controlled by a system variable; 5 – flow source (F): energy source with a defined flow; 6 – controlled flow source (Fc): energy source with flow controlled by a system variable; 7 – transformer (T): two-port element that act like ideal transformer; 8 – gyrator (G): two-port element that act like ideal gyrator and 9 – generic two-port element (2).

The components palette shown at *ModSym* main window aid users to select and add elements at the system. Properties windows shown beside the graph are used to define names, gains and elements connections.

For calculating the system transfer function (STF), the users have to select the its input and output variables. Input variables must be a system excitation and output variables can be the effort or flow variable in any system element. The figure 3 shows a transfer function for the car suspension example. The input and output variables were the force F applied to the system and the velocity of the mass M_2 , respectively.

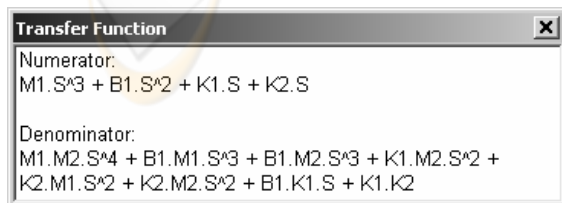


Figure 3: STF for Car Suspension Example

3.2 Signal-Flow Graph Interface

The software interface for system modeling with SFG is very similar to the interface previously shown. It allows to model systems with two types of graphical components: 1 – variables (V): graph nodes that represent the signal-flow variables and 2 – transmittances (T): Graph edges that represent the relations between those variables.

The SFG interface works in the same way of the linear graph one.

3.3 Algorithm: Linear Graph to SFG

The algorithm linear graph to signal-flow graph implemented at *ModSym* systematizes the generation of SFG of physical systems. The aim is to use computational algorithms, like Mason's rule, to obtain systems transfer functions in symbolic form.

The first algorithm step is the determination of signal-flow graph variables. These variables are given by effort and flow variables at all physical system elements. So, each physical element contributes with two SFG variables: the effort at the element and the flow through it.

In the next step, the constitutive proprieties and inter-connective constraints of the system linear graph are used to generate a equation system in symbolic form. This system gives the relation between the physical system excitations and the generalized variables of the system elements.

Finally, a deep search algorithm is used to find functions that associate each equation system variable with the another variables. These functions are used to determinate the SFG transmittances.

4 EXAMPLE

4.1 Field Controlled DC Motor

Figure 4 shows a model for a field controlled DC motor, (Dorf and Bishop, 1995). The motor converts direct current electrical energy into rotational mechanical energy, which is applied to a load.

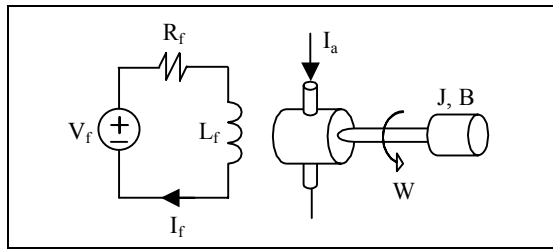


Figure 4: Field Controlled DC Motor

Figure 5 shows the linear graph for DC motor. An effort source represents the voltage source. Generalized impedances represent the load and electrical resistance and inductance. A controlled flow source with gain K_m proportional to field current I_f represents the motor.

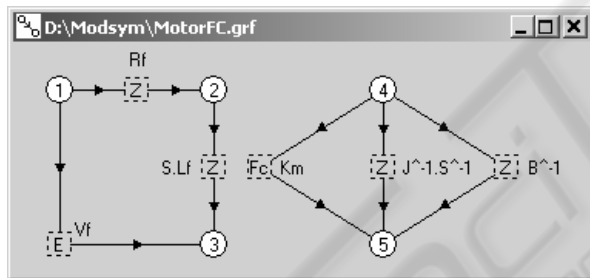


Figure 5: Linear Graph for DC Motor

The SFG generated by algorithm is shown in figure 6.

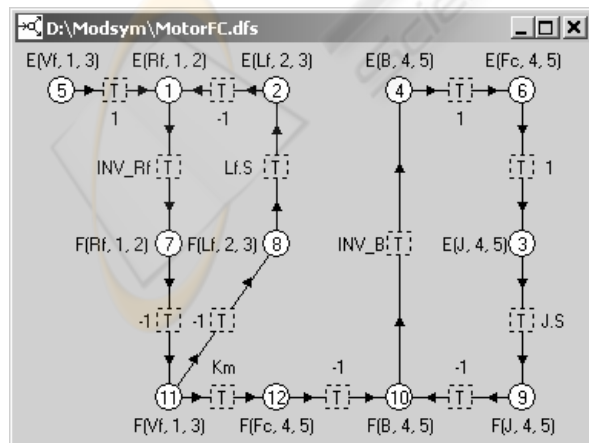


Figure 6: SFG for DC Motor

5 CONCLUSIONS

The software *ModSym*, presented in this paper, is a very interesting tool for education in control and related areas. The software can be used to solve practical problems and to aid students in learning of control theory.

In laboratories, the software is powerful in physical system modeling and can aid students to project systems and to obtain mathematical models. The calculus of systems transfer functions that is essential to several systems manipulations as simulations and optimizations can be done with precision and quickness.

In education process, the software can be used in several courses like control, physics, mechanical and electrical systems. The graphical resources of the software that allow to model systems using linear and signal-flow graphs can be used to produce high quality educational texts. Moreover, the software can be used to study a wide range of control systems that aren't available in laboratories.

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