SEMANTIC SEARCH FOR ENTERPRISES
COMPETENCIES MANAGEMENT

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Abstract: This paper presents a method for semantic search and retrieval in the context of networked enterprises that share services, competencies (knowledge), and a reference ontology (RO). The RO models the universe of domain competencies and is used to build the company profiles starting from their key documents. The search engine is used to identify the competencies needed in a given project. A semantic search engine is capable of representing a user request in terms of the RO concepts and identifying the collection of services or skills (offered by a specific enterprise) that match at best the user request. The proposed semantic search method, referred to as \textit{SemSim}, is based on concept similarity, derived from the well-known notion of information content. Concepts in the RO are weighted according to a frequency approach. Such weights are used, in our proposal, to derive the pair-wise concept similarity, and an optimized method for computing the similarity of conceptual structures. Finally, we report an experimental assessment where we show that our \textit{SemSim} method performs better than some of the most representative similarity search methods defined in the literature.

1 INTRODUCTION

In this paper, we propose an ontology-based search method for large document bases. In particular, we developed this approach in the context of an enterprise cluster (e.g., Digital Business Ecosystem, Collaborative Network), where enterprises share services and competencies. In this context, our aim is to support competencies and skills management, in order to improve cooperation among the enterprises and their capability to quickly respond to market opportunities. We assume that the cluster has a collection of digital documents obtained by the union of all the documents made available by each enterprise. We will refer to this collection as the \textit{Universe of Digital Resources} (UDR). Documents in the UDR are intended to describe the competencies of the enterprises in the cluster. In this paper, we refer to a cluster of enterprises in the tourism domain (i.e., hotels). Thus, the UDR is composed by the leaflets of the hotels, and their competencies represent the services they offer (e.g., recreational activities, variety of meals). When a new business opportunity arises, for instance the request of hosting a group of people in a hotel with certain facilities, there is the need to find the hotel that at best fulfills the request. To this end, the system performs a search over the whole UDR identifying the most suited enterprises on the basis of the literature they produced (this is naturally the first step, then other criteria will come into play).

To this end, we propose a semantic search method referred to as \textit{SemSim} that uses an ontology as its foundation. Ontology-based search methods represent a promising research direction towards a new generation of semantic search engines, capable of overcoming the limitations of current keyword-based technology. Semantic search is an active research area and several proposals exist in the literature that are based on a given reference ontology (RO) and some forms of mapping, often referred to as semantic annotations, among the RO and the documents to be searched. Often, the user request, expressible in natural language, is associated with a semantic annotation (composed by concepts from the RO) that will be matched with the semantic annotations of the documents. The output will be a list of resources ranked by decreasing similarity to the user request. We refer to this process as semantic similarity reasoning.

There are several proposals in the literature on ontology matchmaking and semantic similarity reasoning. Some of them adopt techniques based on
the information content of the concepts in the RO. The information content of a concept \( c \) is computed according to the well-known expression: \(- \log(p(c))\), where \( p(c) \) is the probability that a document deals with the concept \( c \). Here, a crucial problem is how to obtain the value of \( p(c) \). The large majority of proposals (see the next section on related work) use the probabilities derived from WordNet frequencies (WordNet, 2010). However, as shown in the related work section such measures are not very accurate and, often are not available for all possible concepts.

In a previous work (Formica et al., 2008), we adopted a probabilistic approach proposing an alternative to the measures provided by WordNet. In this work, we address a frequency approach: since we operate within a cluster of enterprises, and therefore in a closed UDR, we have a “controlled” situation where it is possible to replace the estimate of a probability with the factual measure of the relative frequency of the concepts in the UDR. The relative frequency of a concept is obtained from the number of resources containing the concept over the total number of digital resources in the UDR. In particular, in this paper we present an experimental result showing that the frequency approach has a higher correlation with human judgment than the probabilistic approach introduced in (Formica et al., 2008), and some representative methods defined in the literature.

The \textit{SemSim} method is articulated according to two phases: a preparatory and an execution phase. The preparatory phase is necessary to set up the semantic infrastructure by: (i) developing a RO, (ii) providing a semantic annotation to each document in the UDR, (iii) analyzing the documents in the UDR to determine the relative frequency of the concepts in the RO. Such a phase is time consuming and costly, but it takes place only once at the constitution of the cluster of enterprises, and then there are only periodical updates. The execution phase, performed on-the-fly at request time, is articulated according to the following steps: (a) the semantic annotation of the user request; (b) the matchmaking between the semantic annotation of the user request and the semantic annotation of each document in the UDR, yielding a semantic similarity measure; (c) the ranking of the documents by descending similarity degrees.

The rest of the paper is structured as follows. In the next section the related work is given. In Section 3, some basic notions used in \textit{SemSim} are recalled. In Section 4, the probabilistic approach is recalled, and the frequency approach is introduced, and the weighted reference ontology of our running example is presented. In Section 5, the \textit{SemSim} method for evaluating semantic similarity is given. In Section 6, an assessment of the \textit{SemSim} method is presented. Finally, Section 7 concludes the paper.

2 RELATED WORK

In the vast literature available (see for instance, (Alani and Brewster, 2005), (Euzenat and Shvaiko, 2007), (Maguitman, et al., 2005)), we will restrict our focus on the proposals tightly related to our approach. We wish to emphasize that the focus of our work is both on the assignment of weights to the concepts of a reference ontology, and the method to compute the similarity between concept vectors. The following subsections concern these two aspects.

2.1 The Weight Assignment

In the large majority of papers proposed in the literature (Euzenat and Shvaiko, 2007), (Maguitman, et al., 2005), assignment of weights to the concepts of a reference ontology (or a taxonomy) is performed by using WordNet (WordNet, 2010), see for instance (Kim and Candan, 2006), (Li et al., 2003), and also (Resnik, 1995), (Lin, 1998) which inspired our method. WordNet (a lexical ontology for the English language) provides, for a given concept (noun), the natural language definition, hypernyms, hyponyms, synonyms, etc. and also a measure of the \textit{frequency} of the concept. The latter is obtained by using noun frequencies from the Brown Corpus of American English (Francis and Kucera, 1979). Then, the \textit{SemCor} project (Fellbaum et al., 1997) made a step forward by linking subsections of Brown Corpus to senses in the WordNet lexicon (with a total of 88,312 observed nouns). We did not adopt the WordNet frequencies for two reasons. Firstly, we deal with specialised domains (e.g., systems engineering, tourism, etc.), requiring specialised domain ontologies. WordNet is a generic lexical ontology (i.e., not focused on a specific domain) that contains only simple terms. In fact, multi-word terms are not reported (e.g., terms such as “seaside cottage” or “farm house” are not defined in WordNet). Secondly, there are concepts in WordNet for which the frequency is not given (e.g., “accommodation”) or is irrelevant, as in the case of “meal” (the frequency is 20).

Concerning weight assignment, in (Fang et al., 2005) the proposal makes a joint use of an ontology and a typical Natural Language Processing method, based on \textit{term frequency} and \textit{inverse document frequency}. In Section 5, some basic notions used in \textit{SemSim} are recalled. In Section 4, the probabilistic approach is recalled, and the frequency approach is introduced, and the weighted reference ontology of our running example is presented. In Section 6, an assessment of the \textit{SemSim} method is presented. Finally, Section 7 concludes the paper.
frequency (tf-idf). Therefore, in weighting the similarity between terms and elements of the ontology, the authors propose a rigid approach based on five relevance levels corresponding to five constants: direct(1.0), strong(0.7), normal(0.4), weak(0.2), irrelevant(0.0). In our semantics-based approach, the weights and the similarity between concepts may take any value between 0 and 1.

The work presented in (Kim and Candan, 2006) shares some analogies with our approach with regard to the need of computing weights without relying on large text corpora. Therefore, they propose a method, referred to as CP/CV, such that each node in the taxonomy is associated with a concept vector, built on the basis of the topology of the ontology and the position of concepts therein. Then, the similarity of concepts is evaluated according to the cosine similarity of the related concept vectors. Conversely, in our work the similarity of concepts (consim) is conceived to determine the similarity of two concept vectors (semsim).

As already mentioned in the Introduction, with respect to the probabilistic approach presented in (Formica et al., 2008) in this paper we address a frequency approach which shows a higher correlation with human judgment (see Section 6).

2.2 The Method

Once weights have been assigned to the concepts of the RO, our work proposes a two stages method, firstly computing the pair-wise concept similarity (consim), and then deriving the similarity between vectors of concepts (semsim). As anticipated, pair-wise concept similarity is performed according to the information content approach, originally proposed by Resnik (Resnik, 1995) and successively refined by Lin (Lin, 1998). The Lin’s approach shows a higher correlation with human judgement than other methods, such as the edge-counting approach (Rada et al., 1989) and Wu-Palmer (Wu and Palmer, 1994). The second stage consists in computing vector similarity. To this end we adopted a solution inspired by the maximum weighted matching problem in bipartite graphs. Below some proposals concerning methods for evaluating the similarity between sets (or vectors) of concepts are recalled.

In the literature the Dice and Jaccard (Maarek et al., 1991) methods are often adopted in order to compare vectors of concepts. However, in both above mentioned methods the matchmaking of two concept vectors is based on their intersection, without considering the position of the concepts in the ontology. Our proposal is based on a more refined semantic matchmaking, since the match of two concepts is performed according to their shared information content, and the vector similarity is based on the optimal concept coupling.

In (Cordi et al., 2005) two algorithms for computing the semantic distance/similarity between sets of concepts belonging to the same ontology are introduced. They are based on an extension of the Dijkstra algorithm (Dijkstra, 1959) to search for the shortest path in a graph. With respect to our approach, in the mentioned paper the similarity is based on the distance between concepts rather than the information content of each concept. Furthermore, the similarity between sets of concepts is computed by considering the similarity among each concept from a set and all the concepts from the other set. The similarity between adjacent concepts is supposed to be decided at design-time by the ontology developer and consequently introduces a certain degree of rigidity and bias on the results.

In (Li et al., 2005), a similarity measure between words is defined, where each word is associated with a concept in a given ISA hierarchy. The proposed measure essentially combines path length between words, depth of word subsumers in the hierarchy, and local semantic density of the words. Finally, the authors evaluate their method using WordNet that, as anticipated, is not appropriated for specialized applications.

Note that the use of ontologies for semantic search has been extensively investigated in the biomedical field (see for instance www.geneontology.org).

3 BASIC NOTIONS

In this section, we recall some of the definitions introduced in (Formica et al., 2008) that will be used in this paper.

The Universe of Digital Resources (UDR) is the totality of the digital resources that are semantically annotated with a reference ontology (an Ontology is a formal, explicit specification of a shared conceptualization (Gruber, 1993)). In our work we address a simplified notion of ontology, Ont, consisting in a set of concepts organized according to a specialization hierarchy. In particular, Ont is a taxonomy defined by the pair:

\[ Ont = \langle C, H \rangle \]
where $C$ is a set of concepts and $H$ is the set of pairs of concepts of $C$ that are in subsumption (sub) relation:

$$H = \{ (c_i, c_j) \in C \times C \mid \text{sub}(c_i, c_j) \}$$

Given two concepts $c_i, c_j \in C$, the least upper bound of $c_i, c_j$, $\text{lb}(c_i, c_j)$, is always uniquely defined in $C$ (we assume a lattice structure for the hierarchy). It represents the least abstract concept of the ontology that subsumes both $c_i$ and $c_j$.

Consider an ontology $\text{Ont} = <C, H>$. A request feature vector (request vector for short) $rv$ is defined by a set of ontology concepts:

$$rv = (c_1, \ldots, c_n) \text{ where } c_i \in C$$

Analogously, given a digital resource $dr_i \in \text{UDR}$, an ontological feature vector (OFV) $\text{ofv}_i$ associated with $dr_i$ is a set of ontology concepts describing the resource:

$$\text{ofv}_i = (c_{i1}, \ldots, c_{im}) \text{ where } c_{ij} \in C, \ldots, m$$

A Weighted Reference Ontology (WRO) is a pair:

$$\text{WRO} = <\text{Ont}, w>$$

where $w$ is a function defined over $C$, such that given a concept $c \in C$, $w(c)$ is a rational number in the interval $[0,1]$. In the following we will use $w_p$ to denote the weight associated with $c$ in the probability approach and $w_j$ to denote the relative frequency of the same concept. We will see, in the next sections, that the definition of $WRO$ allows us to define two notions of similarity: the pair-wise concept similarity ($\text{consim}$) and the feature vectors similarity ($\text{semism}$).

A request vector denotes all the digital resources in UDR whose OFVs contain at least one feature in $rv$ or one feature that is similar to (at least) one feature in $rv$, up to a threshold ($\text{consim}$ similarity). For instance, consider a fragment of the example drawn from the tourism domain presented in (Formica et al., 2008). Note that, the complete example will be given in Section 4. In the example we consider a dozen of hotels, $H_1, \ldots, H_{12}$, having their leaflets annotated by using a common WRO. Below, some of the OFVs are given to better clarify some definitions underlying the proposed search method. They are:

- $\text{ofv}_1 = \{\text{InternationalHotel, Golf, InternationalMeal, Theatre}\}$
- $\text{ofv}_2 = \{\text{CountryResort, LightMeal, ClassicalMusic}\}$
- $\text{ofv}_3 = \{\text{SeasideCottage, VegetarianMeal, Tennis}\}$
- $\text{ofv}_4 = \{\text{SeasideCottage, VegetarianMeal}\}$

Consider now a user request:

"I would like to stay in a seaside hotel, where I can have a recreational activity" 

that can be formulated in terms of a request feature vector as follows:

$$rv = (\text{SeasideCottage, RecreationalActivity})$$

The set denoted by $rv$ includes the resources $H_{11}$ and $H_{12}$ because both are annotated by the feature $\text{SeasideCottage}$. Note that there are no resources whose OFV explicitly contains $\text{RecreationalActivity}$. However, $\text{Theatre}$, $\text{ClassicalMusic}$, and $\text{Tennis}$ can be considered recreational activities. Therefore, our approach also returns all the resources annotated by at least one feature that is similar to $\text{RecreationalActivity}$, up to a given threshold. This kind of similarity is evaluated according to $\text{consim}$ that allows us to compute, for instance, the similarity degree between $\text{RecreationalActivity}$ and $\text{Theatre}$ according to the information content approach.

The $\text{SemSim}$ method allows us to evaluate the similarity between OFVs according to the maximum weighted matching problem that will be recalled in subsection 5.2. Once $\text{SemSim}$ between the $rv$ and each OFV has been computed the $\text{Ranked Solution Vector (RSV)}$ associated with $rv$, $\text{RSV}(rv)$, can be defined as follows:

$$\text{RSV}(rv) = \{ \{dr_j, \text{semism}\} \mid dr_j \in \text{UDR and } \text{semism}(rv, \text{ofv}_j) > h \}$$

where $\text{semism}(rv, \text{ofv}_j)$ is the semantic similarity between the feature vector $\text{ofv}_j$ associated with $dr_j$ and $rv$, and $h$ is a given threshold.

### 4 FREQUENCY-BASED WEIGHT ASSIGNMENT

As seen in Section 3, the construction of the OFVs requires a RO, while the computation of the $\text{semism}$ function needs a WRO, that is obtained by associating a weight with each concept in the reference ontology.

In this work, the probabilistic approach presented in (Formica et al., 2008) is recalled and successively the frequency approach is presented, which is the focus of this paper. In Figure 1, an ISA hierarchy, representing our WRO, is defined where the weights related to the above mentioned approaches have been computed and are labelled as $w_p$ and $w_f$, respectively.

The approach presented in the mentioned paper is based on a simple probabilistic distribution along the ISA hierarchy. The root of the hierarchy is referred to as $\text{Thing}$, and its weight, denoted by $w_p(\text{Thing})$, is equal to 1. Then, for any other concept $c$, say $c'$ the father of $c$, $w_p(c)$ is equal to the probability of $c'$, divided by number of the children of $c'$:

$$w_p(c) = w_p(c') / \text{children}(c')$$
For instance, let us consider the concept **Open-air Activity**, where \( w_p(\text{Open-air Activity}) = 0.17 \), since \( w_p(\text{RecreationalActivity}) = 0.33 \) and \( \text{RecreationalActivity} \) has two subconcepts.

In our proposal, the frequency approach, the weight assignment is based on the computation of the relative frequency \( w_f(c) \) of each concept \( c \):

\[
w_f(c) = | \{ \text{OFV} : c \in \text{OFV} \} | / | \text{UDR} |
\]

This approach needs that the OFVs associated with the resources in UDR have been already defined. In our example, we assume to have a dozen of hotels leaflets annotated by means of OFVs, as shown in Table 1.

Note that the construction of the OFVs is a process which can be supported by the well-known term extraction techniques (see for instance (Velardi et al., 2007)), which goes beyond the scope of this paper.

For instance, let us consider the feature **Biking**. This feature appears in \( \text{ofv}_2, \text{ofv}_9, \) and \( \text{ofv}_{10} \) (see Table 1). Thus, the relative frequency of this feature over the whole resources (hotels) is \( w_f(\text{Biking}) = 3/12 \) (see Figure 1). Similarly, **Golf** is a feature belonging to \( \text{ofv}_1, \) and \( \text{ofv}_9 \) and **Tennis** appears in \( \text{ofv}_3 \), and \( \text{ofv}_{11} \). Therefore \( w_f(\text{Golf}) = 2/12 \), and \( w_f(\text{Tennis}) = 2/12 \). To assign a weight to the more abstract concepts we consider the essence of the ISA relationship. For instance, **Golf** is an **Open-air Activity** and **Tennis** too. Therefore, even if **Open-air Activity** does not explicitly appear in digital resources of Table 1, its frequency, \( w_f(\text{Open-air Activity}) = 6/12 \), is calculated as distinct count of OFVs, in which the concepts **Biking**, **Golf**, **Tennis** and **Open-air Activity** appear as features in the ontology. They are: \( \text{ofv}_1, \text{ofv}_2, \text{ofv}_3, \text{ofv}_9, \text{ofv}_{10}, \text{ofv}_{11} \).

**Table 1**: OFV-based annotation of Digital Resources.

<table>
<thead>
<tr>
<th>OFV</th>
<th>Annotation</th>
</tr>
</thead>
<tbody>
<tr>
<td>\text{ofv}_1</td>
<td>(InternationalHotel, Golf, InternationalMeal, Theatre)</td>
</tr>
<tr>
<td>\text{ofv}_2</td>
<td>(Pension, FrenchMeal, Biking, Reading)</td>
</tr>
<tr>
<td>\text{ofv}_3</td>
<td>(CountryResort, MediterraneanMeal, Tennis)</td>
</tr>
<tr>
<td>\text{ofv}_4</td>
<td>(CozyAccommodation, ClassicalMusic, InternationalMeal)</td>
</tr>
<tr>
<td>\text{ofv}_5</td>
<td>(CountryResort, InternationalMeal, IndianMeal, ClassicalMusic)</td>
</tr>
<tr>
<td>\text{ofv}_6</td>
<td>(CountryResort, LightMeal, ClassicalMusic)</td>
</tr>
<tr>
<td>\text{ofv}_7</td>
<td>(SeasideCottage, EthnicMeal, CulturalActivity)</td>
</tr>
<tr>
<td>\text{ofv}_8</td>
<td>(CountryResort, VegetarianMeal, CulturalActivity)</td>
</tr>
<tr>
<td>\text{ofv}_9</td>
<td>(SeasideCottage, MediterraneanMeal, Golf, Biking)</td>
</tr>
<tr>
<td>\text{ofv}_{10}</td>
<td>(RegularAccommodation, RegularMeal, Biking)</td>
</tr>
<tr>
<td>\text{ofv}_{11}</td>
<td>(SeasideCottage, VegetarianMeal, Tennis)</td>
</tr>
<tr>
<td>\text{ofv}_{12}</td>
<td>(SeasideCottage, VegetarianMeal)</td>
</tr>
</tbody>
</table>

Overall, in the probabilistic distribution approach the weights can be assigned in a top-down way, starting from the root of the ISA hierarchy to the leaves. Conversely, the frequency approach follows a bottom-up assignment, which starts from the leaves of the hierarchy.
5  THE SEMSIM METHOD

In order to compare the probabilistic and frequency approaches, let us consider the user request defined in (Formica et al., 2008) that is recalled below:

"I would like to stay in a seaside hotel, where I can have vegetarian food, play tennis, and attend sessions of classical music in the evening".

It can be formulated according to the request feature vector notation as follows:

\[ rv = (\text{SeasideCottage}, \text{VegetarianMeal}, \text{Tennis}, \text{ClassicalMusic}) \]

Once the \( rv \) has been specified, the SemSim method is able to evaluate the semantic similarity (\( \text{semSim} \)) among the \( rv \) and each available OFV. As already mentioned, in order to compute the SemSim between feature vectors, it is necessary first to compute the similarity (\( \text{consim} \)) between pairs of concepts.

5.1  Computing Concept Similarity:  
\( \text{Consim} \)

The \( \text{consim} \) method relies on the information content approach defined by Lin (Lin, 1998). According to the standard argumentation of information theory, the information content of a concept \( c \) is defined as \( -\log w(c) \). Therefore, as the weight of a concept increases the informativeness decreases, hence, the more abstract a concept the lower its information content. Given two concepts \( c_i \) and \( c_j \), their similarity, \( \text{consim}(c_i, c_j) \), is defined as the maximum information content shared by the concepts divided by the sum of the information content of the two concepts. Note that, since we assume that the ontology is a tree, the least upper bound of \( c_i \) and \( c_j \) \( \text{lub}(c_i, c_j) \), is always defined and provides the maximum information content shared by the concepts in the taxonomy. Formally, we have:

\[
\text{consim}(c_i, c_j) = 2 \log w(\text{lub}(c_i, c_j)) / (\log w(c_i) + \log w(c_j))
\]

which holds for both the probabilistic and frequency approaches. For instance, consider the pair of concepts \( \text{ClassicalMusic} \) and \( \text{Reading} \) of the WRO shown in Figure 1, the \( \text{consim} \) is defined as follows:

\[
\text{consim}(\text{ClassicalMusic}, \text{Reading}) = 2 \log w_j(\text{ClassicalMusic}) / (\log w_j(\text{ClassicalMusic}) + \log w_j(\text{Reading})) = 0.28
\]

Since \( \text{ClassicalMusic} \) and \( \text{Reading} \) is the lub of \( \text{ClassicalMusic} \) and \( \text{Reading} \), it therefore provides the maximum information content shared by the comparing concepts.

5.2  Computing Semantic Similarity:  
\( \text{Semsim} \)

The SemSim method allows us to derive the semantic similarity of two vectors, \( rv \) and \( ofv \), \( \text{semSim}(rv, ofv) \), by using the \( \text{consim} \) function. In principle, we start from the Cartesian product of the mentioned vectors. For each pair we can derive the similarity \( \text{consim} \), as seen in the previous section. However, we do not need to consider all possible pairs, since in many cases the check is meaningless (e.g., contrasting a vegetarian meal with a classical music concert). Hence, we aim at restricting our analysis considering only the pairs that exhibit a higher affinity. Furthermore, we adopted the exclusive match philosophy (sometimes named \( \text{stable marriage problem} \)) where once a pair of concepts has been successfully matched, they do not participate in any other pair. For instance, assuming \( rv \) and \( ofv \) represent a set of boys and a set of girls respectively, we analyze all possible sets of marriages, when polygamy is not allowed. Our solution, for the computation of the semantic similarity makes use of the Hungarian algorithm for solving the \text{maximum weighted matching} problem in bipartite graphs (Formica and Missikoff, 2002), (Formica, 2009) which runs in polynomial time. Essentially, the method aims to identify the sets of pairs of concepts of the two vectors that maximize the sum of \( \text{consim} \):

\[
\text{semSim}(rv, ofv) = \max(\Sigma \text{consim}(c_i, c_j)) / \max(n, m)
\]

where: \( i = 1..n, j = 1..m, n = |rv|, m = |ofv|, c_i \in rv, \) and \( c_j \in ofv \).

For instance, according to the frequency approach (see Figure 1), in the case of \( rv \) and \( ofv \) of our running example, the following set of pairs of concepts (enclosed in brackets) has the maximum consim sum:

\[
\begin{align*}
\text{consm}(\text{SeasideCottage}, \text{SeasideCottage}) &= 1.00 \\
\text{consm}(\text{VegetarianMeal}, \text{MediterraneanMeal}) &= 0.44 \\
\text{consm}(\text{Tennis}, \text{Golf}) &= 0.39 \\
\text{consm}(\text{ClassicalMusic}, \text{Biking}) &= 0.06
\end{align*}
\]

Therefore:

\[
\text{semSim}(rv, ofv) = (1.00 + 0.44 + 0.39 + 0.06) / 4 = 0.47
\]

where the sum of \( \text{consm} \) has been normalized according to the maximum cardinality of the contrasted vectors (in this case, it is 4 both).

6  SEMSIM EVALUATION

The evaluation of the \text{SemSim} method is based on
the experiments conducted on the resources shown in Table 1. Essentially, we first calculate the \textit{semsim} measure through the relative frequency approach discussed in Section 5, which in the following will be indicated as \textit{semsim-f}. Then, we contrast the results with similarity measures obtained by using the probabilistic approach, indicated below as \textit{semsim-p} and the selected methods: Dice, Jaccard, Salton’s Cosine (Maarek et al., 1991) and the Weighted Sum defined in (Castano et al., 1998) which are among the most representative in the literature. The similarity rating measures of these selected methods are essentially defined by the cardinality of the common features between the compared concepts divided by the cardinality of the features of each concept (see Formica et al., 2008), for details of their formulas. The similarity assessment is basically explored by studying the correlation between computational similarity methods and people’s judgment of similarity. Accordingly, in the mentioned paper we asked to a selected group of 20 people to evaluate the similarity between \textit{rv} and each of the resources of our running example, which are the hotels \textit{H}_i, i = 1,...,12, annotated with the OFVs shown in Table 1.

In Table 2, we note that the correlation of the similarity measures computed by \textit{semsim-f} with the human judgement is higher than the correlation achieved by \textit{semsim-p} (i.e., 0.85 vs 0.82). This correlation is higher with respect to the correlation achieved by the selected methods with human judgement, as well. Note that, although the average value of \textit{semsim-p} (0.56) is closer to the average value of human judgment (\textit{HJ}) (0.64) than that of \textit{semsim-f} (0.39), the correlation of \textit{semsim-f} with \textit{HJ} is greater than that of \textit{semsim-p} In fact, correlation reflects the noisiness in the linear relationship between \textit{HJ} and \textit{semsim-values}, that essentially means that higher scores on \textit{HJ} tend to be paired with higher scores on \textit{semsim}, and analogously for lower scores. It is important to observe that, in our example, the values for the \textit{semsim-f} are in general minor than that of \textit{semsim-p} because all the resources are characterized by at least one kind of (one feature that is a descendant of) accommodation in the \textit{WRO} and, analogously, one kind of meal. Therefore in the frequency approach \(w_{\text{(Accommodation)}} = w_{\text{(Meal)}} = 1\), and the similarity between descendants of Accommodation (or Meal), for the majority of compared pairs, is null (i.e., the maximum information content shared by the majority of the pairs is null). In fact, since all the hotels provide some kinds of accommodation (e.g., farm or seaside) and meal (e.g., vegetarian or Mexican), the similarity among the \textit{rv} and the OFVs depends on the kind of recreational activity offered by the hotels (e.g., tennis or theatre).

### 6.1 Ranking of Results

In this section, we discuss the problem of ranking the results shown in Table 2. For this reason, we consider Table 3, where the digital resources are listed according to the values assigned by human judgement and the proposed \textit{SemSim} method using both the relative frequency and uniform probabilistic weighting approaches, i.e., \textit{semsim-f} and \textit{semsim-p}. They are ordered from the highest up to the lowest values of similarity degrees.

Let us fix for instance the threshold to 0.40, which is shown by horizontal lines in Table 3. This threshold will divide the digital resources into two

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<table>
<thead>
<tr>
<th>Feature Vectors</th>
<th>HJ</th>
<th>semsim-f</th>
<th>semsim-p</th>
<th>Dice</th>
<th>Jaccard</th>
<th>Salton’s Cosine</th>
<th>Weighted Sum</th>
</tr>
</thead>
<tbody>
<tr>
<td>(ofv_1)</td>
<td>0.60</td>
<td>0.17</td>
<td>0.49</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>(ofv_2)</td>
<td>0.60</td>
<td>0.18</td>
<td>0.49</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>(ofv_3)</td>
<td>0.67</td>
<td>0.44</td>
<td>0.63</td>
<td>0.29</td>
<td>0.17</td>
<td>0.08</td>
<td>0.29</td>
</tr>
<tr>
<td>(ofv_4)</td>
<td>0.60</td>
<td>0.38</td>
<td>0.56</td>
<td>0.29</td>
<td>0.17</td>
<td>0.08</td>
<td>0.43</td>
</tr>
<tr>
<td>(ofv_5)</td>
<td>0.59</td>
<td>0.28</td>
<td>0.43</td>
<td>0.25</td>
<td>0.14</td>
<td>0.06</td>
<td>0.25</td>
</tr>
<tr>
<td>(ofv_6)</td>
<td>0.80</td>
<td>0.50</td>
<td>0.66</td>
<td>0.29</td>
<td>0.17</td>
<td>0.08</td>
<td>0.43</td>
</tr>
<tr>
<td>(ofv_7)</td>
<td>0.60</td>
<td>0.39</td>
<td>0.55</td>
<td>0.29</td>
<td>0.17</td>
<td>0.08</td>
<td>0.43</td>
</tr>
<tr>
<td>(ofv_8)</td>
<td>0.67</td>
<td>0.47</td>
<td>0.63</td>
<td>0.29</td>
<td>0.17</td>
<td>0.08</td>
<td>0.43</td>
</tr>
<tr>
<td>(ofv_9)</td>
<td>0.67</td>
<td>0.48</td>
<td>0.69</td>
<td>0.25</td>
<td>0.14</td>
<td>0.06</td>
<td>0.25</td>
</tr>
<tr>
<td>(ofv_{10})</td>
<td>0.36</td>
<td>0.11</td>
<td>0.37</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>(ofv_{11})</td>
<td>0.82</td>
<td>0.75</td>
<td>0.75</td>
<td>0.86</td>
<td>0.75</td>
<td>0.25</td>
<td>0.86</td>
</tr>
<tr>
<td>(ofv_{12})</td>
<td>0.71</td>
<td>0.50</td>
<td>0.50</td>
<td>0.67</td>
<td>0.50</td>
<td>0.25</td>
<td>0.67</td>
</tr>
</tbody>
</table>

| Correlation with HJ | 1.00 | 0.85 | 0.82 | 0.70 | 0.67 | 0.66 | 0.72 |

---
groups. The group of digital resources shown above the horizontal line defines the Ranked Solution Vector (RSV) of our running example.

We apply the typical evaluation measures, namely precision and recall, to the ranked digital resources. Precision is defined by the number of retrieved resources that are relevant divided by the number of retrieved resources. Recall is defined by the number of retrieved resources that are relevant divided by the number of relevant resources.

For instance, in Table 3, fixed the threshold to 0.4, the ranked resources above the line in the first column (HJ) are relevant, while the resources above the lines in the second (semsim-p) and third (semsim-f) columns of the table are retrieved. According to the given threshold, in the case of the probabilistic approach, semsim-p, the precision and recall are both equal to 1, while in the case of the frequency approach, semsim-f, the precision is equal to 1 and recall is equal to 0.55.

Note that in our experiment all retrieved resources are relevant. Thus, for any fixed threshold, precision is always equal to 1. Figure 2 illustrates recall for different thresholds in the case of semsim-p and semsim-f.

We note that recall of both methods is the same for thresholds greater than or equal to 0.70. In both cases, for thresholds varying up to 0.50, high thresholds will result low recall. In other words, we extract fewer resources that are relevant by increasing the value of the threshold in the range 0.15÷0.50.

An alternative evaluation of the Ranked Solution Vector is to select the digital resources associated with the $m$ highest SemSim values among $n=1,\ldots,12$. For instance, let us consider the first three highest similarity values in Table 3. Accordingly, we extract $H6$, $H11$, and $H12$ (see first column) as relevant digital resources. The retrieved digital resources, in the case of semsim-p are $H6$, $H9$, $H11$, while in the case of semsim-f, they are $H6$, $H9$, $H11$, $H12$. In the case of semsim-p, precision and recall are both equal to 0.67, while in the case of semsim-f, precision is 0.75 and recall is equal to 1.

Table 3: Ranking results.

<table>
<thead>
<tr>
<th>Human Judgment (HJ)</th>
<th>semsim-p</th>
<th>semsim-f</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ranked Resources</td>
<td>Values</td>
<td>Ranked Resources</td>
</tr>
<tr>
<td>$H11$</td>
<td>0.82</td>
<td>$H11$</td>
</tr>
<tr>
<td>$H6$</td>
<td>0.80</td>
<td>$H9$</td>
</tr>
<tr>
<td>$H12$</td>
<td>0.71</td>
<td>$H6$</td>
</tr>
<tr>
<td>$H3$, $H8$, $H9$</td>
<td>0.67</td>
<td>$H3$, $H8$</td>
</tr>
<tr>
<td>$H1$, $H2$, $H4$, $H7$</td>
<td>0.60</td>
<td>$H4$</td>
</tr>
<tr>
<td>$H5$</td>
<td>0.59</td>
<td>$H7$</td>
</tr>
<tr>
<td>$H10$</td>
<td>0.36</td>
<td>$H12$</td>
</tr>
<tr>
<td></td>
<td></td>
<td>$H1$, $H2$</td>
</tr>
<tr>
<td></td>
<td></td>
<td>$H5$</td>
</tr>
<tr>
<td></td>
<td></td>
<td>$H10$</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Figure 2: Recall by threshold.

In Figure 3, and Figure 4, precision and recall for semsim-p and semsim-f at different positions are illustrated. Overall, we note that semsim-f achieves higher precision and recall with respect to semsim-p.

7 CONCLUSIONS AND FUTURE WORKS

In this paper, we presented the key results that have been achieved in developing the SemSim method, aimed at semantic search and retrieval of digital resources in the context of a cluster of enterprises.
**ACKNOWLEDGEMENTS**

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**REFERENCES**


**SemSim** has been validated with an example in the tourism domain, which is a preliminary experiment showing that the proposal goes in the right direction. In particular, our experiment shows that the frequency approach has a higher correlation with human judgment with respect to some of the most popular approaches to similarity reasoning in the literature, including a previous proposal of ours (Formica et al., 2008). However, it is important to note that the frequency evaluation can be costly in some UDRs or even impossible in an open UDR. Furthermore, the dependency of the ontology weights on the OFVs, in the frequency approach, requires their re-computation in the presence of any modification to the UDR. This problem suggests us, as a future work, to identify the conditions upon which the updates to the set of OFVs are recognized to be non-relevant and consequently we can assume the weights of concepts in the ontology remain invariant.

**Figure 3:** Precision of sensim-p and sensim-f.

**Figure 4:** Recall of sensim-p and sensim-f.


