Keywords: Argumentation, Social Simulation, Review-based Systems.

Abstract: We propose an exploratory study on arguments in Amazon.com reviews. Firstly, we extract positive (in favour of purchase) and negative (against it) arguments from each review concerning a selected product. We accomplish this information extraction manually, scanning all the related reviews. Secondly, we link extracted arguments to the rating score, to the length, and to the date of reviews, in order to understand how they are connected. As a result, we show that negative arguments are quite sparse in the beginning of such social review-process, while positive arguments are more equally distributed along the timeline. As a final step, we replicate the behaviour of reviewers as agents, by simulating how they assemble reviews in the form of arguments. In such a way, we show we are able to mirror the measured experiment through a simulation that takes into account both positive and negative arguments.

1 INTRODUCTION

Recent surveys have reported that 50% of on-line shoppers spend at least ten minutes reading reviews before making a decision about a purchase, and 26% of on-line shoppers read reviews on Amazon prior to making a purchase.1

This paper reports an exploratory study of how customers use arguments in writing such reviews. We start from a well acknowledged result in the literature on on-line reviews: the more reviews a product gets, the more the rating tends to decrease (Rogers, 2003). Such rating is, in many case, a simple scale from 1 to 5, where 1 is a low rating and 5 is the maximum possible rating.

This fact can be explained easily considering that first customers are more likely to be enthusiast of the product, then as the product gets momentum, more people have a chance to review it and inevitably the average rating tends to stabilise on some values lower than 5. Such process, with a few enthusiast early adopters then followed by a majority of innovators, ultimately followed by late adopters that end the hype of an innovation, is a typical pattern in diffusion studies (Rogers, 2003). In on-line reviews however, when more people get involved in reviewing a product, we observe a lower level of satisfaction among them. More data is needed to assess the shape of diffusion of products through on-line reviews, but our initial investigation points in this direction.

However, the level of disagreement in product reviews remains a challenge: does it influence what other customers will do? In particular, what does it happen, on a micro level, that justifies such diminishing trend in ratings? Since reviewing a product is a communication process, and since we use arguments to communicate our opinions to others, and possibly convince them (Mercier and Sperger, 2011), it is evident that late reviews should contain enough negative arguments to explain such a negative trend in ratings - or that we are more susceptible to negative arguments.

The presence of extreme opinions on-line is a well-known issue grounded on the reporting bias and the purchasing bias of online customers - we will deepen this argument in the next section.

We limited the horizon of our study to a “micro” dimension (Gabbriellini and Santini, 2015) due to the constraint imposed by the argument-mining field, which is still at its first steps: no well-established tool seems already to exist to handle this task in our application, except for some emerging approach (Lippi and Torroni, 2015).
Our present study can be considered as “micro” because we focus on a single product only, even if with a quite large number of reviews (i.e., 253). Unfortunately, due to the lack of well-established tools for the automated extraction of arguments and attacks, we cannot extend our study “in the large” and draw more general considerations.

We extracted by hand, for each review about the selected product, both positive and negative arguments expressed, the associated rating (from one to five stars), and the time when the review has been posted. Afterwards, we analyse our data in terms of:

- how positive/negative arguments are posted through time;
- how many positive/negative arguments a review has (through time).

In particular, we argue that the reason why average ratings tend to decrease as a function of time depends not only on the fact that the number of negative reviews increases, but also on the fact that negative arguments tend to permeate positive reviews, decreasing de facto the average rating of these reviews.

Finally, we propose three different core mechanisms to understand the two main stylised facts observed in the data: a) the tendency for average review rating to decrease with time, and b) the presence of negative arguments in reviews with positive ratings. The goal of this step is to evaluate the similarity between empirical and simulated data as per the correlations and distribution outlined in Section 4. In addition, reviews, reviewers and products could be mapped as in (Balázs, 2014):

- reviewers and products are represented as two sets of nodes in a bipartite network;
- reviews are represented as links that connect consumers and products, where the weight of the link represents the rating of the review.

Different strategies are thus possible to check how much empirical and simulated networks share a common topology and to validate the realism of the mechanisms proposed. An interesting approach is to use as more statistics as possible, coupling for example descriptive statistics and GOF statistics (Manzo, 2013; Gabbiellini, 2014).

To run our simulation on all such three mechanisms we use NetLogo, which is a programmable modelling environment for simulating natural and social phenomena.

The rest of the paper is structured as follows. Section 2 sets the scene where we settle our work: we introduce related proposals that aggregate Amazon.com reviews in order to produce an easy-to-understand summary of them. Afterwards, in Sec. 3 we describe the Amazon.com dataset from where we select our case-study. Section 4 plots how both positive and negative arguments dynamically change through time, zooming inside reviews with a more granular approach. Section 5 reproduce the observed phenomenon through a simulation of different mechanisms. Finally, Sec. 6 wraps up the paper and hints direction for future work.

2 LITERATURE REVIEW

Electronic Word-of-Mouth (e-WoM) is the passing of information from person to person, mediated through any electronic means. Over the years it has gained growing attention from scholars, as more and more customers started sharing their experience online (Anderson, 1998; Stokes and Lomax, 2002; Zhu and Zhang, 2006; Goldenberg et al., 2001; Chattarjee, 2001). Since e-WoM somewhat influences consumers’ decision-making processes, many review systems have been implemented on a number of popular Web 2.0-based e-commerce websites (e.g., Amazon.com\(^2\) and eBay.com\(^3\)), product comparison websites (e.g., BizRate.com\(^4\) and Epinions.com\(^5\)), and news websites (e.g., MSNBC.com\(^6\) and SlashDot.org\(^7\)).

Unlike recommendation systems, which seek to personalise each user’s Web experience by exploiting item-to-item and user-to-user correlations, review systems give access to others’ opinions as well as an average rating for an item based on the reviews received so far. Two key facts have been assessed so far:

- **Reporting Bias**: customers with more extreme opinions have a higher than normal likelihood of reporting their opinion (Anderson, 1998);
- **Purchasing Bias**: customers who like a product have a greater chance to buy it and leave a review on the positive side of the spectrum (Chevalier and Mayzlin, 2006).

These conditions produce a J-shaped curve of ratings, with extreme ratings and positive ratings being more present. Thus a customer who wants to buy a product is not exposed to a fair and unbiased set

\(^3\)http://www.ebay.com.
\(^7\)http://slashdot.org.
of opinions. Scholars have started investigating the relation between reviews, ratings, and disagreement among customers (Moe and Schweidel, 2012; Dellarocas, 2003). In particular, one challenging question is: does the disagreement about the quality of a product in previous reviews influence what new reviewers will post? A common approach to measure disagreement in reviews is to compute the standard deviation of ratings per product, but more refined indexes are possible (Nagle and Riedl, 2014). The next step is to detect correlations among disagreement as a function of time (Dellarocas, 2003; Nagle and Riedl, 2014). We aim, however, at modelling a lower level, micro-founded mechanism that could account for how customers' reviewing behaviour evolves over time. We want to analyse reviews not only in terms of rating and length, but also in terms of what really constitutes the review itself, i.e., the arguments used by customers. We aim at explaining disagreement as a consequence of customers' behaviour, not only at describing it as a correlation among variables; an analytical and micro-founded modelling of social phenomena is well detailed in some works (Manzo, 2013; Hedstrom, 2005; Squazzoni, 2012), and applied to on-line contexts as well (Gabbriellini, 2014).

However, before automatically reasoning on arguments, we have first to extract them from a text corpora of on-line reviews. On this side, research is still dawning, even if already promising (Villalba and Saint-Dizier, 2012; Wyner et al., 2012). In addition, we would like to mention other approaches that can be used to summarise the bulk of unstructured information (in natural language) provided by customer reviews. Some authors (Hu and Liu, 2004) summarise reviews by i) mining product features that have been commented on by customers, ii) identifying opinion sentences in each review and deciding whether each opinion sentence is positive or negative, and, finally, iii) summarising the results. Several different techniques have been advanced to this, e.g., sentiment classification, frequent and infrequent features identification, or predicting the orientation of opinions (positive or negative).

3 DATASET

Amazon.com allows users to submit their reviews to the web page of each product, and the reviews can be accessed by all users. Each review consists of the reviewer's name (either the real name or a nickname), several lines of comments, a rating score (ranging from one to five stars), and the time-stamp of the review. All reviews are archived in the system, and the aggregated result, derived by averaging all the received ratings, is reported on the Web-page of each product. It has been shown that such reviews provide basic ideas about the popularity and dependability of corresponding items; hence, they have a substantial impact on cyber-shoppers' behaviour (Chevalier and Mayzlin, 2006). It is well known that the current Amazon.com reviewing system has some noticeable limits (Wang et al., 2008). For instance, i) the review results have the tendency to be skewed toward high scores, ii) the ageing issue of reviews is not considered, and iii) it has no means to assess reviews' helpfulness if the reviews are not evaluated by a sufficiently large number of users.

For our purposes, we retrieved the "Clothing, Shoes and Jeweller" products section of Amazon. The dataset contains approximately 110k products and spans from 1999 to July 2014, for a total of more than one million reviews. The whole dataset contains 143.7 millions reviews.

We summarise here a quick description of such dataset:

- the distribution of reviews per product is highly heterogeneous;
- the disagreement in ratings tends to rise with the number of reviews until a point after which it starts to decay. Interestingly, for some highly reviewed products, the disagreement remains high: this means that only for specific products opinions polarise while, on average, reviewers tend to agree;10
- more recent reviews tend to get shorter, irrespectively of the number of reviews received, which is pretty much expectable: new reviewers might realise that some of what they wanted to say has already been stated in previous reviews;
- more recent ratings tend to be lower, irrespectively of the number of reviews received.

To sum up, it seems that the disagreement in previous reviews does not affect much latest ratings - except for some cases which might correspond to products with polarised opinions. This result has already been found in the literature (Moe and Schweidel, 2012).
del, 2012). However, it has also already been challenged by Nagle and Riedl (Nagle and Riedl, 2014), who found that a higher disagreement among prior reviews does lead to lower ratings. They ascribe their new finding to their more accurate way of measuring the disagreement in such J-shaped distributions of ratings.

One of the main aims of this work is to understand how it is that new reviews tend to get lower ratings. Our hypothesis is that this phenomenon can be explained if we look at the level of arguments, i.e., if we consider the dynamics of the arguments used by customers, more than aggregate ratings.

Since techniques to mine arguments from a text corpora are yet in an early development stage, we focus on a single product and extract arguments by hand. We randomly select a product, which happens to be a ballet tutu for kids, and we examine all the 253 reviews that this product received between 2009 and July 2014. From the reviews, we collect a total of 24 positive arguments and 20 negative arguments, whose absolute frequencies are reported in Tab. 1.

There are of course many issues that arise when such a process is done by hand. First of all, an argument might seem positive to a reader and negative to another. For the purpose of this small example, we coded arguments together and, for each argument, tried to achieve the highest possible agreement on its polarity. A better routine, for larger studies, would be to have many coders operate autonomously and then check the consistency of their results. However, we didn’t find case where an argument could be considered both positive and negative, maybe because the product itself didn’t allow for complex reasoning. When we encountered a review with both positive and negative arguments, like "the kid loved it, but it is not sewed properly”, we split the review counting one positive argument and one negative argument. The most interesting thing emerging from this study is the fact that, as reviews accumulate, they tend to contain more negative bits, even if the ratings remain high.

### 4 ANALYSIS

In Fig. 2, the first plot on the left shows the monthly absolute frequencies of positive arguments in the specified time range. As it is easy to see, the number of positive arguments increases as time goes by, which can be a consequence of a success in sales: more happy consumers are reviewing the product. At the same time, the first plot on the right shows a similar trend for negative arguments, which is a signal that, as more customers purchase the product, some of them are not satisfied with it. According to what we expect from the literature (see Sec. 2), the higher volume of positive arguments is a consequence of the J-shaped curve in ratings, i.e., a consequence of reporting and selection biases. What is interesting to note though, is that the average review rating tends to decrease with time, as shown by the second row of plots in Fig. 2. This holds both for reviews containing positive arguments as well as for those containing negative arguments. In particular, the second plot on the right shows that, starting from 2012, negative arguments start to infiltrate “positive” reviews, that is reviews with a rating of 3 and above. Finally, the last row of plots in Fig. 2 shows that the average length of

<table>
<thead>
<tr>
<th>ID</th>
<th>Positive arguments</th>
<th>#App</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
<td>the kid loved it</td>
<td>28</td>
</tr>
<tr>
<td>B</td>
<td>it fits well</td>
<td>65</td>
</tr>
<tr>
<td>C</td>
<td>it has a good quality/price ratio</td>
<td>52</td>
</tr>
<tr>
<td>D</td>
<td>it has a good quality</td>
<td>44</td>
</tr>
<tr>
<td>E</td>
<td>it is durable</td>
<td>31</td>
</tr>
<tr>
<td>F</td>
<td>it is shipped fast</td>
<td>25</td>
</tr>
<tr>
<td>G</td>
<td>the kid looks adorable</td>
<td>23</td>
</tr>
<tr>
<td>H</td>
<td>it has a good price</td>
<td>21</td>
</tr>
<tr>
<td>I</td>
<td>it has great colors</td>
<td>21</td>
</tr>
<tr>
<td>J</td>
<td>it is full</td>
<td>18</td>
</tr>
<tr>
<td>K</td>
<td>it did its job</td>
<td>11</td>
</tr>
<tr>
<td>L</td>
<td>it is good for playing</td>
<td>11</td>
</tr>
<tr>
<td>M</td>
<td>it is as advertised</td>
<td>9</td>
</tr>
<tr>
<td>N</td>
<td>it can be used in real dance classes</td>
<td>7</td>
</tr>
<tr>
<td>O</td>
<td>it is aesthetically appealing</td>
<td>7</td>
</tr>
<tr>
<td>P</td>
<td>it has a good envelope</td>
<td>2</td>
</tr>
<tr>
<td>Q</td>
<td>it is a great first turn</td>
<td>2</td>
</tr>
<tr>
<td>R</td>
<td>it is easier than build your own</td>
<td>2</td>
</tr>
<tr>
<td>S</td>
<td>it is sewed properly</td>
<td>2</td>
</tr>
<tr>
<td>T</td>
<td>it has a good customer service</td>
<td>1</td>
</tr>
<tr>
<td>U</td>
<td>it is secure</td>
<td>1</td>
</tr>
<tr>
<td>V</td>
<td>it is simple but elegant</td>
<td>1</td>
</tr>
<tr>
<td>W</td>
<td>you can customize it</td>
<td>1</td>
</tr>
<tr>
<td>X</td>
<td>you cannot see through it</td>
<td>1</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>ID</th>
<th>Negative arguments</th>
<th>#App</th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td>it has a bad quality</td>
<td>18</td>
</tr>
<tr>
<td>b</td>
<td>it is not sewed properly</td>
<td>17</td>
</tr>
<tr>
<td>c</td>
<td>it does not fit</td>
<td>12</td>
</tr>
<tr>
<td>d</td>
<td>it is not full</td>
<td>12</td>
</tr>
<tr>
<td>e</td>
<td>it is not as advertised</td>
<td>8</td>
</tr>
<tr>
<td>f</td>
<td>it is not durable</td>
<td>7</td>
</tr>
<tr>
<td>g</td>
<td>it has a bad customer service</td>
<td>4</td>
</tr>
<tr>
<td>h</td>
<td>it is shipped slow</td>
<td>3</td>
</tr>
<tr>
<td>i</td>
<td>it smells chemically</td>
<td>3</td>
</tr>
<tr>
<td>j</td>
<td>you can see through it</td>
<td>3</td>
</tr>
<tr>
<td>k</td>
<td>it cannot be used in real dance class</td>
<td>2</td>
</tr>
<tr>
<td>l</td>
<td>it has a bad quality/price ratio</td>
<td>2</td>
</tr>
<tr>
<td>m</td>
<td>it has a bad envelope</td>
<td>1</td>
</tr>
<tr>
<td>n</td>
<td>it has a bad waistband</td>
<td>1</td>
</tr>
<tr>
<td>o</td>
<td>it has bad colours</td>
<td>1</td>
</tr>
<tr>
<td>p</td>
<td>it has high shipping rates</td>
<td>1</td>
</tr>
<tr>
<td>q</td>
<td>it has no cleaning instructions</td>
<td>1</td>
</tr>
<tr>
<td>r</td>
<td>it is not lined</td>
<td>1</td>
</tr>
<tr>
<td>s</td>
<td>it never arrived</td>
<td>1</td>
</tr>
<tr>
<td>t</td>
<td>it was damaged</td>
<td>1</td>
</tr>
</tbody>
</table>

Table 1: Positive and negative arguments, with their number of appearances in reviews between 2009 and July 2014.
reviews decreases as time passes; this happens both for reviews with positive arguments and for reviews with negative arguments. However, such a decrease is much more steep for negative ones than for positive ones.

In Fig. 3 we can observe the distribution of positive and negative arguments. Regarding positive arguments, we cannot exclude a power-law model for the distribution tail with $x_{\text{min}} = 18$ and $\alpha = 2.56$ ($p\text{-value} = 0.54$)$^{12}$. We also tested a log-normal model with $x_{\text{min}} = 9$, $\mu = 3.01$ and $\sigma = 0.81$ ($p\text{-value} = 0.68$). We then searched a common $x_{\text{min}}$ value to compare the two fitted distributions: for $x_{\text{min}} = 4$, both the log-normal ($\mu = 3.03$ and $\sigma = 0.78$) and the power-law ($\alpha = 1.55$) models still cannot be ruled out, with $p\text{-value} = 0.57$ and $p\text{-value} = 0.54$ respectively. However, a comparison between the two leads to a two-sided $p\text{-value} = 0.001$, which implies that one model is closer to the true distribution - in this case, the log-normal model performs better. For negative arguments, we replicated the distribution fitting: for $x_{\text{min}} = 2$, a power law model cannot be ruled out ($\alpha = 1.78$ and $p\text{-value} = 0.22$) as well as a log-normal model ($\mu = 1.48$ and $\sigma = 0.96$, $p\text{-value} = 0.32$). Again, after comparing the fitted distributions, we cannot drop the hypotheses that both the distributions are equally far from the true distribution (two-sided $p\text{-value} = 0.49$). In this case, too few data are present to make a wise choice.

Among the positive arguments (plot on the left), there are four arguments that represent, taken together, almost 44% of customers’ opinions. These arguments are: $i)$ good because the kid loved it, $ii)$ good because it fits well, $iii)$ good because it has a good quality/price ratio, $iv)$ good because it has a good quality. Negative arguments represent, all together, less than 20% of opinions.

We have a clear view where the pros and cons of this product are stated as arguments: not surprisingly, the overall quality is the main reason why customers consider the product as a good or bad deal. Even among detractors, this product is not considered expensive, but quality still is an issue for most of them.

The plots in Fig. 1 show the cumulative frequencies and the rate at which new arguments are added as a function of time. In the left plot, it is interesting to note that, despite the difference in volume (positive arguments are more cited than negative ones), the cumulative frequencies at which positive and negative arguments are added are almost identical. Positive arguments start being posted earlier than negative ones, consistently with the fact that enthusiast customers are the first that review the product. Moreover, it is interesting to note that no new positive argument is added in the 2011-2013 interval, while some negative ones arise in the reviews. Since 2013, positive and negative arguments follow a similar trajectory. However, as can be noted in the second plot on the right, new arguments are not added at the same pace. If we consider the total amount of arguments, positive ones are repeated more often than negatives, and the rate at which a new positive argument is added is considerably lower than its counterpart. This information sheds a light on customers’ behaviour: dissatisfied customers tend to post new reasons why they dislike the product, more than just repeating what other dissatisfied customers have already said.

### 5 SIMULATION

In this section we propose an agent-based simulation to replicate empirical data about customers, reviews, and arguments as described in Section 4. The aim of this step is to translate the theoretical mechanism used to write reviews into its computational counterpart.

Following J. Moody (Moody, 2008), our aim is to specify a substance-specific model that can shed light on how customers behave when they have to review a product, thus to identify properties that make real-world data and simulated data differ, without quantifying these differences with a statistical significance.

We opt for the Agent-Based Modelling (ABM) computational approach (Macy and Willer, 2002) to simulate arguments networks of online reviews from user behaviour. There is a growing literature that uses ABM in network studies (Macy and Skvoretz, 1998; Flache and Macy, 2011). ABMs are a straightforward way to detail and implement substance-specific mechanisms in the form of computational models, i.e., software that generates entities with attributes and decision-making rules, and that is goal-oriented.

Despite the specific solution implemented, the main logic would be to test different specifications of the mechanism against empirical data and to refine such implementations until a satisfactory match is found or, alternatively, to get back to the blackboard and think again about the hypotheses - agent-based modelling is, ultimately, a tool to aid theory building. An interesting analytical strategy to understand the robustness of an ABM is to compare its results against empirical data (Manzo, 2007) in order to assess how realistic the model behaves - thus how sound is the theory behind it. We will also compare the re-

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$^{11}$We used the R poweRlaw package for heavy tailed distributions (developed by Colin Gillespie (Gillespie, 2015)).

$^{12}$We used the relatively conservative choice that the power law is ruled out if $p\text{-value} < 0.1$ (Clauset et al., 2009).
Figure 1: Left plot: cumulative frequencies of new positive and negative arguments per month. Right plot: rate of new positive and negative arguments over total arguments per month.

Figure 2: Argument trends: (row1) absolute frequency of arguments per month, (row2) average rating of reviews per month, (row3) average review-length per month.
results of our ABM against a random baseline in order to assess whether a simpler model can suffice to deal with the complexity of what we observed empirically. The idea is that our ABM should outperform the baseline model in approximating empirical data.

We adopt NetLogo\textsuperscript{13}, a programmable modelling environment in Scala for simulating natural and social phenomena, to implement our model. NetLogo is particularly well suited for modelling complex systems developing over time. Modellers can give instructions to hundreds or thousands of agents all operating independently. This makes it possible to explore the connection between the micro-level behaviour of individuals and the macro-level patterns that emerge from their interaction. Figure 4 shows our simulation running in NetLogo.

Our simulation model assumes a few constraints from empirical data:

1. the size of simulated and empirical populations coincide and it is equal to 198;
2. reviewers decide to review with a probability proportional to observing a review in empirical data: the frequency of reviews is thus mimicked realistically, but each time reviewers are chosen randomly to avoid artefacts (i.e. reproducing the same order in which physical reviewers reviewed the product);
3. the percentages of happy and unhappy reviewers coincide in real and simulated scenarios (around 80% are happy about the product);
4. the average number of arguments per review is 2, with a minimum of 1 argument and a max of 4;
5. the number and distribution of both positive and negative arguments is held constant (24 positive arguments and 20 negative arguments) and possibly similar to the empirical one (we use a Poisson generator to assign to every reviewers positive and negative arguments among the 44 possible arguments).

We then propose three different core mechanisms to understand the two main stylized facts observed in the data: (a) the tendency for average review rating to decrease with time; (b) the presence of negative arguments in reviews with positive ratings.

The first mechanism, Mechanism 1, is used as a random baseline where arguments and ratings are not related: we start assigning to reviewers a rating for their reviews (a value between 1 and 5) and then we randomly assign positive or negative arguments, irrespective of the rating value.

With Mechanism 2, we assume that a strict correlation is in place between ratings and arguments, thus reviews with positive ratings contain only positive arguments and vice versa.

With Mechanism 3 we relax Mechanism 2 a bit, assuming that positive reviews can contain also negative arguments. In this case, for a certain positive rating (3, 4 or 5) the probability to contain a positive arguments is given by:

\[
\frac{1}{1 + \exp(\alpha - \beta \times x)}
\]

As in Mechanism 2, however, negative reviews contain only negative arguments.

We have a very simple scheduling: at each time step, reviewers examine their probability to review the product. If this is the case, then they “write” a review with their rating and all the arguments they know. Each reviewer can review just once. The result of this process is simply a list of lists, where every inner list represents an agent’s review.

We simulate each of the three mechanisms 100 times and we record, for each outcome, the distrib-
tion of positive and negative arguments, as well as the corresponding ratings. We then compare each simulated result against empirical data using the euclidean distance between the two curves, and report the distributions of distances as box-plots in Figure 5.

Figure 5 (a) shows, for each mechanism, the distribution of distances from the cumulative frequency curve of positive arguments. It is evident that all mechanisms can produce equally distant curves from the empirical one. When it comes to negative arguments, however, things are different. Figure 5 (b) shows the distribution of distances from the cumulative frequency curve of negative arguments: it is evident that Mechanisms 2 and 3 do a statistically better job. Figure 5 (c) shows, for positive arguments, the distribution of distances from the curve of ratings over time. While it looks like Mechanism 3 is performing slightly better than the others, we can say that the three mechanisms are doing pretty much the same job. When it comes to the same measure, but for negative arguments, Figure 5 (d) shows clearly that Mechanism 3 performs better than the others, producing curves of ratings versus time that are statistically more close to the empirical one w.r.t. the other two mechanisms.

6 CONCLUSIONS

In this paper we have proposed a first exploratory study on how to use Abstract Argumentation to understand how it can improve our knowledge about social trends in product reviews.

More in particular, we “enter” into an Amazon.com review and we achieve a more granular view of it by considering the different arguments expressed in each of the 253 reviews about the randomly selected product (a ballerina tutu). What we observe is that the frequency of negative arguments (against purchasing the tutu) increases after some time, while the distribution of positive arguments (in favour of purchasing the tutu) is more balanced between the considered period. Moreover, while positive arguments are always associated with high ratings (i.e., 4 or 5), negative arguments are associated with low (as expected) but also high ratings. In addition, negative arguments are more frequently associated with shorter reviews, while enthusiasts tend to be less concise. To summarise, the aim is to “explode” reviews into arguments and then try to understand how the behaviour of reviewers changes through time, from the point of view of arguments.

In the second part of the paper (Sec. 5) we dedicate ourselves to the replication of the social phenomenon measured in the first sections: we propose three different core mechanisms to understand the two main stylised facts observed in the data: a) the tendency for average review rating to decrease with time, and b) the presence of negative arguments in reviews with positive ratings. By modelling both positive and negative arguments in reviews rather than either positive or negative ones, it is possible to get closer to the experimented empirical curves concerning the final rating (from 1 to 5 stars).

Our aim is to detail a work flow to model customers’ behaviour when it comes to review products. Our idea is that, by understanding arguments, we could better understand why people do things in a particular context, in this case buy or not a product. We are full aware of the little explanatory power of our study due to our limited empirical investigation conducted by hand. We nevertheless think that progresses in argument mining will help us to overcome this constraint. One of the most interesting outcome
of our approach is to being able to couple our analysis with products selling data: this would open a new research approach for correlating what customers say and what customers do in on-line marketing.

In the future, we will widen our investigation by taking advantage of mining-techniques, e.g., (Wyner et al., 2012; Villalba and Saint-Dizier, 2012). In addition, we plan to consider computational approaches based on Abstract Argumentation; for instance, if tolerating a given low amount of inconsistency (i.e., attacks) in extensions (Bistarelli and Santini, 2010) can help softening the impact of weak arguments (i.e., rarely repeated ones). Due to the possible partitioning of arguments into clusters related to different aspects of a product (e.g., either its quality or appearance), we also intend to apply coalition-oriented semantics, as proposed in (Bistarelli and Santini, 2013).

Following (Gabbriellini and Torroni, 2014), we also plan to implement an Agent-Based Model with Argumentative Agents to explore the possible mechanisms, from a user’s perspective, that give raise to such trends and correlations among positive and negative arguments. With our model are in the position to offer a possible explanation of reviewers’ behaviour, but we still do not know much about why some opinions are in place among reviewers nor how they engage in discussions when they disagree. In other words, we still know nothing about the arguments used by reviewers. Much research is at stake in computational argumentation and some frameworks for agent-based modelling with argumentative agents have been proposed. It would be interesting to mine the dataset for arguments and then model how argumentative frameworks evolve when disagreement is strong: a closer examinations of such exchanges should lead to more insightful conclusions.

REFERENCES


