A Model for Digital Content Management

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Abstract: Digital libraries work in complex and heterogeneous scenarios. The quantity and diversity of resources, together with the plurality of agents involved in this context, and the continuous evolution of user-generated content, require knowledge to be formally and flexibly organized. In our work, we propose a library management system - which specifically addresses the Italian context - based on the creation of a metadata taxonomy that analyses the existing management standards, connects them, and associates them with the multimedia content, through a comparison with popular metadata standard employed for User-Generated Content. The approach is based on the conviction that cultural heritage should be managed in the most flexible way through the use of open data and open standards that promote knowledge interoperability and exchange. Our management model for the proposed metadata aims to be a useful instrument for the greater sharing of knowledge in a logic of reuse.

1 INTRODUCTION

Digital libraries are complex systems that connect institutional resources and capabilities, but also offer unparalleled opportunities for new and improved user services (Schwartz, 2000). These systems have to guarantee ease of access, sharing, storage and retrieval of resources that are produced by different organizations, as well as manage their heterogeneity. The degree of complexity and richness of information requires actions in a logic of strong cooperation and interoperability.

The National Library Service (SBN) is the Italian libraries network. The ISBN network is composed by state libraries, council libraries, universities, schools, academies, and public and private institutions which operate in different areas. The main goal of this network is to remove the fragmentation of library and effectively manage the information that originates from different types of digital content (books, audiobooks, ebooks, audio, databases, music, websites, documents).

As asserted in (Bellahsene et al., 2011), requiring heterogeneous information systems to cooperate and communicate has now become crucial, as such cooperating systems have to match, exchange, transform and integrate large data sets from different sources and of different structure in order to enable seamless data exchange and transformation. This is also true for a national libraries network.

The purpose of this work is to formalize knowledge through the creation of a metadata taxonomy through the analysis and the integration of existing metadata schemas and the study of the main digital libraries. In the digital libraries context there are different resources: some of these are unstructured or described with different metadata schemas. Resources integration is a complex activity, since the quantity of existing metadata schemas is so large as to make the realization of a single access to the service difficult.

Our work aims to find a relationship between the main metadata schemas through their comparison. The final result is a taxonomy, which provides innovative metadata with respect to resource classification, especially ebooks, which nowadays play a fundamental role in the context digital libraries. Through the use of the proposed taxonomy, it is also possible to effectively manage metadata related to rights management, with the final goal of making it easier to find the information truly regarded as relevant by the final user.

The paper is structured as follows. In Section 2 we propose an overview about the state of the art. In section 3 we discuss our approach for multimedia content management, based on the explanation of each of the three phases on which it is built. In section 4 we describe the case study and the structure of the resulting taxonomy; finally, in section 5 the conclusions are presented, together with some reasoning about the future evolution of the work.

2 RELATED WORK

Metadata are used as a means to retrieve digital objects in a punctual and precise way through a single access point. Metadata describe structure, features, conditional use and management information related to the associated resources. In the digital libraries context, the metadata have the following features: identify and find the resources (descriptive metadata), manage resources and ensure acquisition, management and use on the basis of existing rights and licenses (management metadata). Metadata also describe existing relationships between resource components, to make the information easily accessible with a higher granularity level (structural metadata) (Hill et al., 1999). :HN

Dublin Core (DC) is the most common standard. Its core consists of 15 elements that are part of a larger set of metadata vocabularies and technical specifications maintained by the Dublin Core Metadata Initiative (DCMI). The essential function of the Dublin Core is maintained by the DCMI and is represented by the basic the so-called simple DC (i.e., without 'qualifiers'). The DC is also used for the exchange of metadata according to the Open Archive Initiative Protocol for Metadata Harvesting (OAI -MHP) (Lagoze and Van de Sompel, 2003). The need to express certain values with higher granularity led to the definition of qualifiers. The full set of vocabularies (i.e., the DCMI Metadata Terms, also includes a set of resource classes including the DCMI Type Vocabulary, vocabulary encoding schemas, and syntax encoding schemas. The schema can be defining additional extended by elements appropriately identified by a prefix that indicates the schema they belong to. Additional metadata can be inserted through application profiles, specifically tailored for the context and not covered by the basic schema. As the DC is a descriptive metadata schema, additional technical and management metadata can be useful for the management of the described resources.

With the Adobe Extensible Metadata Platform (XMP) is possible to embed metadata into files during the content creation process. XMP allows for meaningful content information to be captured (such as titles and descriptions, searchable keywords, and up-to-date author and copyright information). It is freely available because it is an open source standard

since early 2012. XMP is also an ISO standard (16684-1), and supports many image formats, dynamic media formats, video package formats, adobe applications formats, markup formats and document formats.

Exif standard (Exchangeable image file format) is an international open-standard used for tagging image files with metadata, or adding information about the image. It is supported by both the TIFF and JPEG formats. When a picture is taken with a digital camera, Exif data are automatically embedded into the image. This typically includes the exposure time (shutter speed), f-number, ISO setting, flash (on/off), date and time, brightness, white balance setting, metering mode, sensing method, and information about copyright and GPS, which is used for "geotagging" photos.

Different standards are usually not designed for a combined use. Such problems arise especially with the dissemination of user generated content found on social media websites such as Flickr, YouTube, or Facebook (Suárez-Figueroa et al., 2013). Many efforts to build ontologies that can bridge this semantic gap have been done for various applications (annotation areas, multimedia retrieval, etc.), sometimes involving different national or international initiatives.

Many solutions have been proposed to provide a formal classification that could take into account the relationships between different multimedia metadata (Stadhofer et al., 2013). An example for a complex standard is MPEG-7. MPEG-7 provides a rich set of complex descriptors that mainly focus on expressing low-level features of images, audio, and video.

Several approaches have been published providing a formalization of MPEG-7 as an ontology (Dasiopoulou et al., 2009); (Hunter, 2003), or the Core Ontology on Multimedia (Arndt et al., 2007). Although these ontologies provide clear semantics for the multimedia annotations, they still focus on MPEG-7 as the underlying metadata standard. More importantly, these ontologies basically provide a formalization of MPEG-7, but do not focus on the integration of different standards. Ontologies based on the MPEG-7 standard, like the one proposed in (García and Celma, 2005), the one proposed in (Tsinaraki et al., 2004), and the MPEG-7 Upper MDS (Hunter, 2001) developed within the Harmony Project, which are all represented in OWL, are not suitable for an immediate use in the Italian digital library scenario, both for the higher emphasis placed on audio and video content than on other multimedia objects, and for the interoperability issues connected with the exploitation of the OAI-PMH.

The Multimedia Metadata Ontology (M3O) is a possible solution to metadata standard integration issues (Scherp et al., 2012). The M3O provides a generic modeling framework for representing sophisticated multimedia metadata. It allows for the integration of the features provided by the existing metadata models and metadata standards.

Another proposed solution is the Media Resource Ontology, created by the W3C Media Annotation Working Group. The Media Resource Ontology is an ontology based on a mapping effort between many different multimedia metadata standards, including Exif 2.2, MPEG-7, METS (Gartner, 2002), NISO (Davis, 2004), and XMP. It is mainly web-oriented, and, being structured following other standards, does not analyze the specific elements of the context at hand.

PICO AP is a DC application profile used by Cultura Italia (Buonazia et al., 2007). PICO AP is an XML metadata schema oriented to the exploitation of OAI-PMH. PICO AP aims at providing metadata harvesting functionalities also in the presence of different schemas, so addressing the interoperability issues.

The MAG (Pierazzo, 2006) schema is an application profile that interacts with other standards, namely the Dublin Core, and the NISO (Davis, 2004). MAG aims to provide formal specifications for the collection, transfer and dissemination of metadata and digital data in their archives. MAG schema defines a metadata taxonomy that can achieve a higher degree of independence, both from the specific application context, and from software and hardware. MAG metadata are defined through the XML format, in order to be compliant with the OAI-PMH standard. As an extensible standard, MAG is a suitable candidate as a starting point for the construction of a metadata taxonomy.

With respect to mapping, the work by (Euzenat and Shvaiko, 2013) is certainly worth of consideration, as we decided to map entities taken from different classifications. On the other hand, the FRBR (Functional Requirements for Bibliographic Resources) (IFLA, 1998) model serve as a guide for understanding the relationships between metadata taken from diverse classifications.

3 THE PROPOSED APPROACH

Our aim is to effectively use the reference knowledge (ontology, taxonomy, metadata schema) to start classifying the information related to the context of modern digital libraries. We propose a model that starts from the comparison of different classifications of the same domain. In the second phase, the knowledge is analysed by pinpointing, among the available information, what is needed, in order to define a reference glossary to describe the data.

Thus pinpoint, for each single metadata we found, where the information can be found. This information represent the context in which the object is inserted. Thus, we consider the semantic concept taking the bias of the context into account.

Starting from this knowledge base (KB), further refining can be made by re-analysing the information in different phases: with a first phase, checking if the information that is not represented by the chosen formalization can be formalized; with a second phase, analysing if some information found on the Web sites can be connected to formalized items; finally, we try to reconcile these concepts through the refining phase, presented in section 4.

This is obviously needed only for the information to be represented. The knowledge that we want to represent is the one considered of interest by the users: for this reason, the most important pieces of information are chosen. The final outcome of the proposed work is a metadata taxonomy, aimed at effectively representing the knowledge of interest in the domain of the digital libraries.

4 CASE STUDY

According to an industrial project concerning the implementation of Web-based platform for both library cataloguing and reference services, we decided to define a taxonomy intended for the optimization of multimedia object metadata classification. A metadata taxonomy must support different organizations that manage the digital contents in various ways. This taxonomy aims to create a shared language that helps to lower the existing barriers between systems and people, so increasing knowledge retrievability and usability.

Information are often application-centric; departments and processes are often fragmented. We want to identify these differences and leverage them through a cross-mapping between different vocabularies.

The basic starting concept is the definition of a KB: in our study, the knowledge base is composed by all kinds of multimedia objects that a digital library must manage: ebooks, audiobooks, music, websites, magazines, images.

We have first analyzed the metadata standards

used in multimedia content management, and then defined a taxonomy to represent the semantics of the multimedia content, finally giving an unambiguous meaning to each metadata.

4.1 The First Phase: Selected Metadata, UGC and Direct Mapping

We used the metadata standards that have been described Section 2 to have a complete modelling of the domain of multimedia content properties. Then we compare these metadata standards with metadata schemas used for user-generated content. We use this approach because such standards allow for cataloguing different aspects of multimedia content.

4.1.1 Selected Metadata

Metadata belonging to the Dublin Core standard are entirely adopted, since they can represent any type of digital resource, due to the generality of the elements semantics. The adoption of the DC standard allows for the system to be OAI compliant, so that the OAI-PMH protocol could be used. The XMP standard is vast, and requires a selection, not only of its schemas, but also of the metadata included in them. Unlike DC, XMP represents very specific information, which are not entirely of interest for the digital library context. The metadata that are considered are thus the ones belonging to the following schemas: XMP basic schema, XMP rights management schema, XMP paged-text schema, XMP Dynamic Media Schema and Exif schema. Among those, only metadata belonging to XMP rights management schema were taken entirely, as they represent information about the rights associated to the resource. It was also decided to include metadata taken from MAG 2.0, an application profile specifically designed for the description of digital resources (derived or born digital). MAG includes structural and administrative metadata, but does not include a vast set of descriptive metadata (it only includes the 15 core elements of DC). This section must be in one column.

4.1.2 User-Generated Content

The cultural information also exists outside of the institutions that manage the collection of books. One of our activities involved studying the representation of User-Generated Content (UGC) (Pani et al., 2014). YouTube for instance was studied in order to gather the metadata used for multimedia content, especially video content; we noticed how it makes use of

different standards (Atom Publishing Protocol, GeoRSS) as well as proprietary ones (YouTube XML Schema). YouTube uses feeds, based on XML files, each of which has its own metadata containing objects and a web link to the source of the content. XML schemas used by Youtube are many (Atom Syndication, Format Open Search, Media RSS Schema, YouTube XML, Google Data Schema, Schema GeoRSS, Geography, Markup Language, Atom Publishing, Protocol Google Data API, Batch Processing). This large amount determines the use of a very high number of metadata. Once the metadata coming from YouTube had been grouped, the semantics of each and every one of them was evaluated, and, similarly to what was done for DC and XMP, only the most representative and interesting metadata for a digital library were selected.

4.1.3 Direct Mapping

Our next step was the direct mapping between metadata: same meaning, same format, and same data type. We represented their correspondences in a table, so that we could have a clear view of both the metadata we considered in this first phase as a whole, and of the way in which the semantics of the elements overlap. We then chose, where semantics overlapped, the most suited for our purposes. In the table, direct semantic correspondence is represented by placing metadata in the same row, whereas isolated metadata represent a single semantics. The XMP standard was not compared in the table because none of its elements have the same semantics as any of the metadata shown above.

4.2 The Second Phase: Data Collection, Grouping, Selection

From the raw data we went up to assign them to more general categories up to the root node. We analyzed the specific objects of digital libraries context, choosing the tags that we considered as the most suitable for the realization of the taxonomy. The tags were then identified as labels that constitute the set of descriptive metadata of a resource. We then searched for the necessary information to retrieve objects in the domain. This analysis is divided into 3 steps: data collection, grouping, and selection. Data collection has the sole aim to search for multimedia objects (in reference sites) constituting the reference domain, analyzing and writing down the characteristics (i.e., tags) they possess. Grouping involves assigning the labels collected in the first phase to different categories. Lastly, selection consists in choosing tags

that are considered to be the most suitable candidates for representation. The frequency with which the characteristics are shown in reference sites, and the possible interest that a digital library might have in considering them, are some of the factors taken into account when making the choice.

The websites that were used as reference are: Europeana, Internet Culturale, Cultura Italia, Internet Archive, Open Library, and Project Gutenberg. These websites offer an overview of the objects that a digital library is interested in representing, making it possible to examine and compare the classification of those same objects found in portals. The first step was to list the different types of analysed objects, based on the name assigned to them by the website. Each type of element is associated to one of the following macro-categories: "Image", "Text", "Audio", "Video", "Ebook", "Other". The macro-category "Other" groups together metadata belonging to elements that do not belong to the other labels (such as metadata belonging to the legal documents group from the previous sections). Once the nature of the elements was defined, each group of metadata describing an element becomes part of the group of metadata belonging to the nature of that same element. The importance of this phase is in understanding how objects are classified and which information were chosen to represent them. A list of divided by macro-category, is indeed tags. appropriate, but after that it is useful to create a list of tags that uses their semantics to distinguish them, regardless of their name. In order to avoid duplicates, a name that reminds of the semantics of that tag is assigned, while the choice of the most suitable name is postponed to a later phase. With a list of metadata by macro-categories, all we had to do was to decide which tags to keep and which ones to reject, considering the frequency of their use on the chosen websites and the importance of each piece of information for a digital library.

4.3 Refining Phase

This phase involved comparing metadata taken from the standards analysed during the first phase with the data collected during the second phase. The purpose of the comparison was to verify whether all the characteristics studied during the second phase were represented by the metadata retrieved during the first phase. If they were not, new metadata would be created, either as an extension of the chosen metadata (DC allows semantics extensions by adding qualifiers) or as entirely new metadata, creating a new namespace to include them. The process began with a mapping phase, followed by the creation of new metadata. Once the refining phase was completed, and all available metadata were selected, we started to design the taxonomy schema.

The first step was to compare the list of tags with the metadata selected during the previous two phases, based on their semantics. Thus, tags whose semantics was not covered by any metadata were identified, with the aim of creating new metadata specifically designed for them. Tags with semantics similar to DC elements, but more precise, were described via new qualifiers, while tags that could not be encompassed by the DC standard would be included in a new namespace called "multimediatype". For example, the following new qualifiers were created for the DC element "dc.identifier": "isbn", "LoC", "dewey", "iccd", where each of them represent a specific code associated to the digital resource. It is not required to create one metadata for each code type, but it was considered wiser to create four qualifiers of "dc.identifier" for the most relevant codes: ISBN, LoC, dewey, iccd. For the other codes, the general "dc.identifier" can be used, and the type of code has to be specified during insertion. The namespace "multimediatype", instead, includes metadata describing federal documents, publishing information, institutions (for example, museums and libraries), and User-Generated Content. After creating the metadata derived from the second phase, the capability of any metadata to represent fundamental concepts needed to be investigated. The fundamental concepts are, for example, the ebooks categorization, the definition of "grey literature" documents, UGCs, and rights management. The results of our research showed that there were not any metadata suitable for suggesting the optimal software or hardware device for the exploitation of a resource, e.g. an ebook. To overcome this, two new DC qualifiers were created: "dc.format.testedSoftware" and "dc.format.testedDevice". These metadata define the most suitable software and device through which the resource can be exploited. Grey literature can be defined by the level of education of their target users (thus defining the suggested group of users that typically use a specific kind of resources), and the type of document, selected from a list of types belonging to that category (for example, papers, theses and scientific research documents). The metadata are: "dc.audience.instructionLevel" and "multimediatype.documentCategory".

The integration of UGC metadata was performed by focusing on those that featured a single semantics during the first phase, and selecting the most suited metadata for the context. Under "multimediatype.ugc", metadata "mail", "mediarestriction", "private", "error", "statistics" were created, for representing information about the user who provided the resource ("mail"), information about viewing restrictions (some resources can only be viewed in some countries), and to qualify the resource status (e.g., if it is private, only users allowed by the owner can view it), and also information about errors and statistics (such as the average rating or the number of views).

The resulting metadata were used to create the taxonomy structure. The structure has three branches departing from the parent node, related to the main groups of metadata: MAG, DC, multimediatype. MAG is an application profile with its own structure, so it does not need to be changed and it could be entirely included in the taxonomy. The DC, being composed of simple elements and qualifiers, suggests a further distinction in two levels: the first is reserved to simple elements that come directly from the namespace "dc", the second to the qualifiers of the aforementioned elements, among which, the class "Ebook", that comprises "testedSoftware" and "testedDevice" metadata. Those metadata, in fact, refer only to that type of resource. Multimediatype

metadata can be associated to different types of resource with no distinction (those in the "general" category), or to a specific resource. Among those, we include XMP, that consists of the subclasses Audio, Text and Video, and Exif, which includes the Image subclass. This hierarchy makes it possible to quickly point out the nature of a resource and the position of the related metadata in the taxonomy, at the moment in which a resource has to be catalogued, thus allowing for easily selecting the level of detail, or which standard to use.

As previously discussed, we found it necessary to introduce two fundamental metadata that final users should consider in accessing the resource. These two metadata are dc.format.testedSoftware and dc.format.testedDevice: the former suggests an application that might be used to easily access the resource, along with some additional information about the operating systems that are compatible with the suggested application; the latter gives some information about the devices which might be used to successfully access the resource (e.g. a specific tablet, or smartphone).

Taking advantage of the metadata provided in (Pani et al., 2014), we also selected a set of metadata,

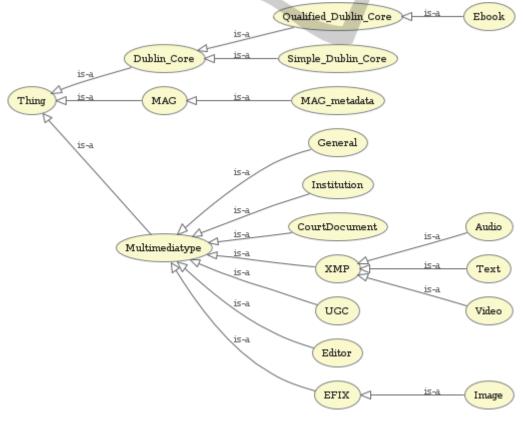


Figure 1: Taxonomy of metadata defined.

with the purpose of effectively qualifying UGCs in the context of digital libraries. The selection is a concise one, since our objective is to provide a core metadata set for UGCs. They could easily adapt to the specific needs of a given library.

5 CONCLUSIONS

We studied a process to identify existing formalizations and knowledge sources within the domain of digital libraries, focusing our attention to multimedia objects. Valuable knowledge was represented in explicit form through proper information formalization and codification, with the aim of increasing knowledge availability through enhancing interoperability. Our real goal is to make interesting knowledge available for sharing and reuse. In order to do this, we focused on interesting information in domain-specific knowledge, thus allowing for the formalization of metadata associated with multimedia objects.

The resulting taxonomy, created on the basis of an accurate analysis and the exploitation of widespread standards, provides a descriptive model for the content management in the context of Italian digital libraries. In particular, resources such as ebooks, which have recently become more popular, need not only an exhaustive description (i.e. proper descriptive metadata), but also metadata that make them easy to use. The classification structure proposed in this paper is thus able to provide information that is currently essential, because it is impossible to have a full understanding of the knowledge level of each and every final user. Metadata that describe the most suitable software for the effective use of a certain resource, or that provide information on the most suitable device for offering the best user experience for that resource, were introduced, as we considered those information to be of primary relevance for the modern digital libraries.

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