Automatic Abstraction of Flow of Control in a System of Distributed Software Components

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Abstract: CloudFoundry (CF) provides an open source platform-as-a-service software for deploying scalable software systems to the cloud. The architecture for CF is distributed by design and consists of several components which interact with one another through a message-oriented middleware. This message-oriented distributed design delivers on the scalability and resiliency requirements of the platform. In such a complex distributed multi-component system, there is a steep learning curve for software developers to understand how components interact, what messages are exchanged between them, and how the message exchanges affect the behaviour of the system. In particular developers find it difficult to identify the execution flows, the authentication flows, interactions with the persistence layer, etc. We have developed a framework that allows interpreting the behaviour of the system by analyzing the exchanged messages between components, inspecting message contents, and extracting data and control flow across components. The paramount aim is to improve developers’ understandability of the system and to examine software resiliency through approaches like bug injection and message alterations. An initial version of our framework was released to the CF community and we have collected feedback that indeed show that we are achieving some of our goals.

1 INTRODUCTION

Utilizing open source software (OSS) systems to manage infrastructure, platforms, or applications is increasingly popular in the domain of cloud computing (ope, a)(ope, b). With Openstack (ope, c) and CloudStack (clo, a) as examples of widely adopted open source Infrastructure-as-a-Service (IaaS) enablers, and CloudFoundry (clo, b) and OpenShift (ope, d) as examples of open source Platform-as-a-Service (PaaS) enablers, the anticipated role of OSS in the cloud becomes more apparent than ever before. As such, a lot of companies have started looking into understanding, deploying, and extending these open source platforms for their infrastructure. To name a few examples, IBM is partnered with Openstack (ibm, a) and CloudFoundry(ibm, b) to have their software deployed on its infrastructure; and Baidu (bai, b) has seven hundred developers working on CloudFoundry enabled deployments (bai, a).

With the rapid development cycles for these highly distributed open source cloud platforms, it has become increasingly more difficult for software developers to understand and assess the behaviour of an existing open source cloud platform, track evolutions of software components across releases, or assess reliability of a new release. OpenStack has already gone through eight major revisions, CloudFoundry has moved from its first version to the second version, and Eucalyptus has already made six releases. In such a fast-evolving software ecosystem, developers and architects adopting these technologies need to understand the issues aforementioned to accurately answer the following questions: i) How do the components in the system interact with one another? What is the flow of control and data in the system? What message are exchanged and what are their types and contents? ii) How is the system evolved from one release to another? iii) How reliable is a new release with respect to changes or use cases required by a target client? and iv) How do we detect anomalies in the behavior of the system?

Many of these cloud platforms share a common architectural design, i.e., a distributed multi-component architecture in which component interactions happen through synchronous or asynchronous message exchanges. We developed an initial hypothesis that by capturing all message exchanges across
components in a cloud platform we should be able to address the above questions as follows: i) through message correlation and temporal analysis of message exchanges we should be able to derive message sequences and identify the patterns of communication across all messages in the system; ii) by analyzing and comparing message contents across different releases of a platform we should be able to track changes in message exchange patterns and project on evolutions at the level of system components; iii) by corrupting or interfering with the pattern of message exchanges we should be able to assess the resiliency of the platform from one release to another; and iv) by collecting a long enough history of message exchanges we should be able to detect anomalies and irregularities in the behaviour of the system by comparing the expected patterns of message exchange with the newly observed message exchange patterns.

In this paper we discuss how using an instrumentation technique we managed to extract sequences of message exchanges for CloudFoundry, analyze message context, and generate valuable information on the behavior of the system to be shared with the community of CloudFoundry developers. We also provide preliminary results of two releases of our framework to CF developers and users inside IBM as well as to the CF community at large. Finally, we discuss our plans to utilize the current technique to provide automated approaches for software testing and validation.

2 BACKGROUND

2.1 Instrumentation and Profiling

Analyzing system behaviour is done either through black-box profiling techniques or white box instrumentation strategies. In an instrumentation strategy, code snippets are injected into the original source code of the system under study in order to collect information on flow of control or data flow. In a profiling process however, the behaviour of the system is inferred through collecting footprints of system interactions with the underlying framework, the current platform, or the operating system which is used. The collected data then is analyzed or interpreted to form a view of the system’s behaviour (Beschastnikh et al., 2011). While data collected through black-box profiling is usually insufficient in effectively tracking and monitoring the behavior of a distributed system, instrumentation is also no panacea as it is typically hindered by limited accessibility and comprehension of system source code. Magpie (Barham et al., 2003), MANTICORe (Kaviani et al., 2012), and ARM instrumentation (ARM) are examples of systems that allow tracing of code and data through instrumentation. At the other end, Baset et al. (Baset et al., 2013), Aguilera et al. (Aguilera and et al., 2003), and Anandkumar et al. (Anandkumar et al., 2008) provide solutions on doing black-box tracking of software systems.

2.2 Aspect-oriented Programming

Aspect-Oriented Programming (AOP) (Kiczales et al., 2001) provides an abstraction of program execution with techniques that allow to change flow of control or data in order to separate crosscutting concerns spread across multiple abstraction layers in the system from the functional requirements at each abstraction layer. AOP is often conceptualized into the three concepts of joinpoints, pointcuts, and advice. A joinpoint is a metaprogram event identifying a distinguished point of interest in the program; a pointcut defines a query on selecting a certain set of joinpoints in the program; and an advice is a function associated with a pointcut to be executed at a matching joinpoint (Kiczales et al., 2001). AOP has been widely used to analyze and monitor the behavior of distributed systems by injecting monitoring and analysis code into components of a system. The works by Wohlstader and Devanbu (Wohlstader and Devanbu, 2006) and Whittle et al. (Al Abed and Kienzle, 2011) are examples of the efforts in utilizing AOP instrumentation in software development and modelling.

2.3 CloudFoundry Architecture

CloudFoundry v1.0 consists of the following major components: the cloud controller manages the overall behaviour of the system and instructs the internal components of CloudFoundry on their roles; The health manager monitors the well-being of the components; the User Authorization and Authentication (UAA) unit performs authorizations; the stagger prepares deployments; the Deployment Agent (DEA) deploys the application and monitors its execution; and the router directs traffic from outside CloudFoundry into the deployed applications. Communication between CF components happens in two ways: a) asynchronously through messages sent to the pub/sub middleware called the NATS server (nat) or b) synchronously by exchanging HTTP messages. A typical workflow in CF starts by a client interface sending a request to the CF controller through the router. The cloud controller captures the incoming message and initiates a series of message exchanges with other components in the system to deliver on the received
command. One of the biggest challenges with comprehending the platform involves understanding the type and sequence of message exchanges during the execution of each command. Figure 1(a) shows the components in CF v1.0 and their message exchanges.

CloudFoundry v2.0 underwent significant re-architecture which led to removing some of the components and adding new components. The Stager component was removed and replaced by a component called Warden (internal to the DEA) which essentially acts like a container for the deployment of applications. Additionally, CF v2.0 introduced the notion of buildpacks to enable new runtimes to be added dynamically to the platform. However, despite major architectural changes to some of CF v2.0 components, the overall communication model stayed the same from CF v1.0 to v2.0. Figure 1(b) shows the architecture of CF v2.0.

3 APPROACH

3.1 Instrumenting CloudFoundry Components

With CloudFoundry utilizing two methods of communication, i.e., i) asynchronously through NATS and ii) synchronously through HTTP messages, the problem of intercepting message exchanges comes down to understanding the enabling communication libraries used by each CF component. For dispatching async NATS messages, CloudFoundry components use the NATS client library. Similarly, for sync messages, CloudFoundry components use the Ruby-based REST-HTTP-Client library. For both NATS and HTTP messages, the challenge of instrumenting CloudFoundry components, involves altering the code for these libraries to include the profiling code, and capturing message types, message content, and other required information.

Rather than trying to understand the internals of every CF component and how the communication libraries are used, we took a reverse-engineering approach which led to a more systematic and automatic approach to profiling the CF components. First, we studied the internals of the code for the client libraries (both NATS and REST HTTP) and then used Aquarium (aqu, ) - a Ruby AOP framework - to automate detect calls and weave profiling code into CF components. Aquarium builds on the premise of AOP to separate the main functional code from code that constitutes cross-cutting concerns. Particularly in our case, the cross-cutting concerns were points of message exchange across all components in CloudFoundry.

Let us take the code for Algorithm 1 as an example of how Aquarium works. The simple code snippet defines a test_method in a Test class. The bottom of Algorithm 1 presents an aspect defined around the test_method to add print-outs before and after the original body of the method. At runtime, the aspect hooks Aquarium to the execution of the Test class code where it re-writes the body of the Test class to execute the pre- and post-advice respectively before

```ruby
1 class Test
2   def test_method
3     puts "Hello World!"
4   end
5 end
6 Aspect.new :around, :calls_to => "test_method",
7     :type_and_descendents => "Test",
8     :method_options[:public] do |jpt, obj, *args|
9       puts "Pre-Aspect Execution."
10      result = jpt.proceed
11      puts "Post-Aspect Execution."
12 end
```

Algorithm 1: Example of using Aquarium to write an aspect around the body of the test_method from the Test class.
1. The re-written Test class after applying the aspect from Algorithm 1.

```ruby
class Test
  def _aspect_saved_Test_test_method
    puts "Hello World!"
  end
  def test_method *args, &block
    # advice chaining
    puts "Pre-Aspect Execution."
    :aspect_saved_Test_test_method
    puts "Post-Aspect Execution."
  end
end
```

Algorithm 2: The aquarium aspect to capture NATS messages in CloudFoundry.

```ruby
Aspect.new :around, :calls_to => /(send|receive) data/,
  :type_and_descendents => /
  /[NATSD|EventMachine]::(.*)/,
  /EventMachine::(.*)::(.*)/,
  :method_options :public do |jpt, obj, *args|
    # analyzing captured NATS messages
  end
```

Algorithm 3: The aquarium aspect to capture NATS messages in CloudFoundry.

and after the target method of the aspect. Algorithm 2 shows the modifications Aquarium makes to the body of the Test class in order to include the advice.

The NATS client used in CloudFoundry components is developed on top of the EventMachine library that implements a reactive pattern for asynchronous communications with the NATS server. When exchanging messages with the NATS server, the client calls the send method from EventMachine which then calls an internal C-library to dispatch the message to the server. When receiving messages from the server, the NATS client extends the NATS template from EventMachine by implementing the receive method which can then extract and interpret the content of the message received from the NATS server. In order to capture NATS messages, we developed an aspect that would mine every CF component’s code for the given methods and weave our profiling code into it. The code to capture NATS messages is shown in Algorithm 3. Similarly for the HTTP REST Client, mining its code revealed that each REST call is done through calling the request method in the library. This method receives the endpoint URL for the REST call as well as the parameters to be included, makes the invocation to the endpoint, and blocks until a response is received.

The process of instrumenting CF components involves having aspects added to the execution entry point of every component in CF. Starting the component engages Aquarium which searches the component code to find the matching pointcuts and inject the advice from the aspect.

3.2 Analyzing CF Message Exchanges

Once the aspects are developed and added to every component, captured messages are collected and analyzed to extract their functional and temporal correlations. The advice code for all the aspects involves a short code snippet that dispatches collected message information to a centralized analysis server. Figure 2 shows the set of tasks done by the analysis server. The tasks can be categorized into two high level categories: i) Message Pattern Analysis and Correlation and ii) Message Sequence Analysis.

![Figure 2: The overall architecture for the analysis server.](image)

3.2.1 Message Patterns and Correlations

As shown at the top of Figure 2, message pattern analysis and correlation involves resolving message types as well as detecting the source and the target component for each message.

For NATS messages, this is done by analyzing subscriptions and publications to NATS channels for every CF component. Components in CloudFoundry announce their registrations to a channel by sending a subscription message through the NATS send method. The analysis server receives these subscription messages and stores a map of all the channels with their subscribers. At a later point in time, once a publish message is received by the analysis server, it searches through all the channels in its directory and correlates the component sending the message to the components previously subscribed to the channel.

HTTP communications are done by components targeting the REST API endpoints of other components. The analysis server maintains a list of the APIs it is aware of at any given time, which it extracts from the requests it receives as they come in.

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1 Cloud controller’s target API is http://api.vcap.me
2 UAA’s target API is http://uaa.cvap.me.
HTTP request call, the analysis server identifies the endpoint where the HTTP message is directed to and maps the endpoint to its corresponding component.

3.2.2 Message Sequences

As mentioned earlier, a workflow in CloudFoundry starts by a client interface sending a message to the cloud controller. In order to be able to capture message exchange sequences we employed a snapshotting technique as follows: we instrumented the command line interface (CLI) bundles embedded in CloudFoundry in such a way that it would notify the analysis server at the beginning and end of any command execution. When the message arrives at the server, the server marks the start of a new workflow execution and records all message exchanges and their temporal order to the point it receives a termination command from the CLI. Upon receiving a termination command all the captured messages are assigned to the latest executed CF command. Generating the message sequence however, requires two considerations:

1. Not all messages captured during the snapshotting process are dispatched in response to the executed command. To accurately capture message sequences, the analysis server employs two strategies to identify and dismiss irrelevant messages: i) CloudFoundry components may dispatch heartbeat messages or registering/unregistering messages to some pre-defined NATS channels irrespective of the command being executed. The analysis server ignores messages published to these channels during a snapshotting process. ii) Another strategy in reducing noise comes as a consequence of a prolonged monitoring process of message exchanges. Upon collecting a long enough trace of exchanged messages, the analysis server goes through all message snapshots and assigns an occurrence frequency rate to each message in a snapshot. Messages whose occurrence frequencies fall below a given threshold can be eliminated from the generated sequence.

2. CloudFoundry allows for more than one CLI to dispatch messages to the cloud controller. However distinguishing messages dispatched by different CLIs requires detailed tracing of data flows which are not currently implemented into our profiling tool and analysis server. In order to avoid interference from several CLIs we run our CF deployment and the CLI in a completely controlled environment where only one instance of the CLI is allowed to dispatch messages to the CF deployment.

Figure 3 shows an example of the message sequence captured by the analysis server. As shown in the figure, the sequence starts by the \texttt{vnc} CLI (the embedded CLI for CF v1.0) sending a message to the cloud controller which then triggers a sequence of message exchanges between CF components before returning a response to the CLI. The generated sequence diagram has the message types color coded, with the HTTP messages shown as blue (darker colour in grayscale) arrows and NATS messages shown as green (lighter colour in grayscale) arrows. For HTTP messages, labels above the arrows show the HTTP request method and the end point the message is directed to. For NATS messages the label shows the name of the channel to which the message is published.

We code-named the generated documentations as BlueDocs. The detailed list of all captured message sequences for all commands both in CF v1.0 and CF v2.0 can be found under our CloudFoundry BlueDocs GitHub repository (cfb, a).

4 EVALUATION

For the purpose of our evaluations, we took two strategies: i) tracking evolution from CF v1.0 to CF v2.0 by analyzing changes in message exchange patterns, and ii) sharing our results with the community of CF developers and surveying them to assess the benefits of our generated documentation.

4.1 Comparing CF v1.0 and v2.0

In our first evaluation, we provided comparison of message exchange patterns across different versions of CF. In Section 2, we mentioned that despite architectural changes from CF v1.0 to CF v2.0 the methods of synchronous and asynchronous communication stayed the same. For each version of CF, we generated documentation on message exchange templates including the communication channel names and the message contents. We converted the generated documents into sorted comparable strings and used the minimum edit distance algorithm (Atallah and Fox, 1998) to capture differences between the two message templates. We then compared the generated results with the message templates we captured through our prolonged tracing of message exchanges and updated the comparison results. For the NATS messages, we detected 24 different communication channels in CF v1.0. Out of these channels, two had their names changed from CF v1.0 to v2.0, one channel was removed, and five new channels were added. Also for

\footnote{\texttt{e.g., dea.heartbeat} is a channel used by DEA to notify the Health Manager of their well being.}
all message templates captured, we discovered 222 key-value pairs in total out of which 28 keys were removed from v1.0 to v2.0, 12 were added, and 10 had their types changed. Details are available on the BlueDocs website (cfb, b).

4.2 Surveying the Developer Community

For the second evaluation, we presented the results of our instrumentation and analysis to the developer community for CloudFoundry. We asked the community to fill out a short survey with the following five questions:

1. Have you ever felt the need for documentation on internals of CloudFoundry? If yes, how do you find this documentation?
2. Do you think knowing details of CloudFoundry components, message types, and message sequences helps for the type of work you do with CloudFoundry?
3. Do you find the BlueDocs on message exchanges in CloudFoundry helpful?
4. What do you find useful in the auto-generated BlueDocs documentation for CloudFoundry?
5. What additions or modifications do you like to see in the BlueDocs CloudFoundry documentation?

We received 12 responses from the CloudFoundry developers, 6 from within IBM and 6 from the open source community. All respondents described themselves as developers or system architects working on the internals of CloudFoundry.

When asked about their needs to have documentations on the internals of CloudFoundry, all 12 respondents replied with a yes. Also, out of all who took the survey, all except for one thought that such documentation on the internals of CloudFoundry would be helpful for the type of work they were doing.

We then asked the CF developers to investigate the generated BlueDocs documentation and tell us if they find it useful. The survey showed that 9 out of the 12 participants found the generated documentation helpful. When asked about what they found interesting in the generated BlueDocs, the developers made interesting statements like the followings: “it might allow for auto-generated “diffs” of the documentation between versions. I don’t trust that the APIs of CF will be stable - the core team doesn’t seem to have API stability in the heart & soul. So it will be important for us to identify the changes in the internal APIs.”. We also received comments that pinpointed problems such as: “I would rather the message content be formalized as classes. The interactions are somewhat interesting. It doesn’t guarantee that if someone is posting, that there is in fact a listener who cares”.

The developers continued to make interesting insights and suggestions as a response to our last question. The following suggestions were made by our respondents: “Correlate/integrate BlueDocs with existing documentation [on CloudFoundry].” or “I’m looking for flow diagrams, description of each function, and how each module idempotently operates for specific application lifecycle functions (e.g., push app, start app, delete app, create service, bind service, identify unresponsive app, etc)”. 
5 FUTURE WORK AND CONCLUSIONS

In this paper we discussed our work developing a framework that would allow for software analysis, documentation generation, testing, and debugging, particularly targeted towards the Ruby-based open source cloud platform: CloudFoundry. The aim of the work is to enable developers to better understand and analyze patterns of message exchange across components in CloudFoundry. Our early analysis of the results showed significant interest from the open source community in having this type of analysis in place. We are extending the framework to enable message tacking, data flow analysis, resiliency testing, and increased automation in order to improve the accuracy of collected data and make it more readily available to the open source developer community.

Throughout the development process of our analysis framework, we encountered several challenges that we had to resolve in order to make the framework functional. The first challenge is inherent to AOP. For our type of instrumentation, defined pointcuts were tightly coupled to the signature of the target methods of interest. This is restrictive in that our aspects code are only good for as long as the methods in the target libraries preserve their signature. Any change in the signature of the methods of interest would result in unmatched pointcuts. A more generic approach could search for all functions of a library establishing a network connection and then capture exchanged messages. A second challenge was with respect to injecting the profiling code into every CF component’s code. Ruby, as a scripting interpreter-based language, does all the loading and linking at runtime. For the profiling code to capture and instrument the target methods in a Ruby program, it should be added to the component’s code after the library of interest is loaded. We are developing a Domain Specific Language (DSL) in Ruby that could be utilized for automatic runtime injection of aspects to the code while verify if a given library is already loaded.

For the future work, we intend to focus on the following: (i) Software Resiliency: We believe our developed framework can help with software resiliency through interrupting, corrupting, or modifying message exchanges. In the current implementation, the analysis server makes no interferences to the content, order, or pattern of message exchanges. However, to test resiliency, the analysis server can have a more active role by allowing messages to be dropped, or by modifying message content, and monitoring how the change in the content or pattern of messages affects the overall behaviour of the system. (ii) Testing & Debugging: One major issue with debugging distributed systems is that often times the source of a problem is not in close proximity of where the failure is observed. When debugging, the long history of information for message exchanges allows to see for each component fan-in and fan-out of message exchanges to track a message back to the source of a discrepancy. Our strategy for testing and debugging relies on collecting a long enough history of messages exchanged and testing the newly arriving messages against the expected pattern of a given workflow.

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