Designing CAx-process Chains
Model and Modeling Language for CAx-Process Chain Methodology

Pascal Schug and Alexandr Kotlov
Fraunhofer Institute of Production Technology IPT, RWTH Aachen University, Steinbachstraße 17, Aachen, Germany

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Abstract: Product development and production processes are supported by software systems during the development and planning phases. The usage of these software tools during or prior to and post the different process steps is called CAx-processes. The combination of these CAx-processes form process chains, also known as CAx-process chains (CAx-PCs), which mirror the production processes virtually. The content of this paper introduces a solution for designing the software chains in conformity to the methodology for evaluation, analysis and optimization of CAx-PCs. The solution includes the definition of DSL expressing the model for CAx-PCs and the software prototype “CAx-process chain designer” for deriving the alternatives of CAx-PCs from the expressed model.

1 INTRODUCTION

Typically, product development starts with a conceptual idea and ends up as a final product. However, the path between the conceptual idea and the final product is complex because of the several obstacles such as product complexity, manufacturing technology constraints as well as the time and resource limits. Therefore, the problem of the increasing complexity of products was addressed by various computer aided technologies also known as CAx-technologies.

CAx-technologies mirror the traditional and general product development. According to Werner Dankwort’s paper (Werner Dankwort, 2004), product development consists of three main phases: creative, conceptual and engineering phase. These phases are supported by different information systems. Usually, these information systems are called CAx-systems. CAx is an umbrella term for computer aided processes and systems and their respective technologies. For instance, CAD stands for computer aided design and CAM for computer aided manufacturing. In addition, different simulation software systems are involved in product development. As a result, CAx-technologies offer advantages such as reduced expenses, resources and time. This is caused by a virtual representation of processes within the product life cycle, which allows a quick and simple detection of deviations and errors within processes. The implementation of CAx-technologies is one of the factors that helps to decrease the necessary time and costs of iterations in the development, planning and optimizing phases. (Brecher, 2006)

Hence, the deployment of CAx-based product development is especially suitable in the case of complex products and processes. This induces companies to use a variety of specialized software systems before and during the production.

1.1 CAx-process Chains

The CAx-based production includes many virtual processes during the product life cycle phases, which form a CAx-process chain (CAx-PC) (Bullinger, 2008). A simplified case of a CAx-PC for turbine blade production is illustrated in Figure 1. The CAx-process chain starts with designing of the turbine blade in CAD tools. This CAD model is transferred to the process preparation software which includes manufacturing and verification tools (CAM). CAM tools create toolpaths based on component geometry for milling, which are represented in machine independent NC-Code. Afterwards these toolpaths are verified by various software tools with different analysis focuses. The NC-Code is transferred to NC-Programs for specific machines within the post processing step. Finally, these specified NC-Programs are...
interpreted by the machine control as actual physical movements of machine tools. This example illustrates a trivial case of deployment of CAx-technologies in production.

When CAx-processes are combined to one process chain, gaps between the process steps and systems occur. These gaps among other factors hinder the necessary information for establishing a robust process chain. (Brecher, 2006).

In order to establish a robust process chain, a methodology is introduced to capture the CAx-PCs (Schug, 2014). This methodology offers solutions for deriving an optimized process chain by creating alternatives for the existing process chain. Due to the specific nature of the CAx-PC evaluation, analysis and optimization methodology (CAx-PC methodology), a suitable implementation is needed.

This paper presents the CAx-PC methodology and it’s corresponding implementation. This involves the development of a software application and a model to design CAx-PCs according to the methodology.

2 BACKGROUND

This section discusses the methodology for capturing CAx-PCs. According to this methodology, the software requirements for a software application designing CAx-PCs are derived.
overall CAx-process chain. The analysis operates on the captured characteristics and the values via metrics that calculate the evaluation criteria of each process as well as the entire process chain. During this analysis phase, optimization potentials within the CAx-PC are categorized into potentials which are related to software, interfaces, organization, strategy and non-standard processes.

The optimization potential depends on the occurring conflicts within the chain and the possible outcome of using alternative processes or process chains. Based on this categorization and on the evaluation, the optimization steps are derived.

This methodology is pictured in Figure 2. Boundary conditions and influences are company preferences which depend on the existing real processes and the CAx-processes such as time and cost demands as well as fixed conditions such as installed machines or software systems. This information is used as an input for the methodology during analysis. As a result of this methodology, optimizing potentials can be identified and selected based on a Cost-Benefit analysis.

2.2 Software Requirements

To utilize the methodology, a software application (tool) is needed for designing CAx-PCs. For this, software requirements are established which capture the essence of the methodology.

According to Wiegers, well defined requirements provide the foundation for quality software (Wiegers, 2000). To ensure that, Wiegers describes ten requirement traps and the solutions to avoid these traps. In this description, three levels of requirements are offered. The top level contains business requirements which represent high-level objectives of organizations or required systems or products. The second level deals with user requirements. The final third level includes specific software functional requirements which are derived from the use cases and describe specific software behaviors. The functional and nonfunctional requirements form the software requirements specification. Based on these notions and the methodology, the software requirements are defined for the tool that designs CAx-PCs.

In our case, the business requirement states that a tool is required for designing CAx-process chains according to the methodology. With such tool, the user, who is a CAx-expert, is able to derive an optimized process chain by designing alternatives of process chain. The tool has several user requirements which derive respective functional requirements from the usage scenarios or use cases.

The first usage scenario states the user must be able to design CAx-PCs with the software application. This produces the first functional requirement that claims that the tool has to scheme the chains by drawing, manipulating and editing the CAx-processes within the designed process chains.

According to the second usage scenario, the user must perform the evaluation of designed process chains with the software application. Therefore, the second functional requirement is calculation, which implies that the tool has to implement calculations of the process data to estimate the evaluation criteria such as costs, time, quality and resource efficiency of the CAx-PCs. Based on the evaluation criteria, additional metrics for calculating the process related characteristics provide an evaluation of the entire process chain.

The last usage scenario states that the tool has to notify the user about changes of optimization potentials within the designed process chains. Thus, the third functional requirement is process analysis, which according to the methodology, implies that process chains have to be analyzed for optimization potentials based on different categories. Also, they have to be compared with alternative process chains. Therefore, the third functional requirement claims that the tool has to notify the user about changes of optimization potentials within the designed process. To recapitulate, the following software requirements for the tool designing CAx-PCs have to be applied:

- **Scheme chains:** the tool has to plan the chains
by drawing, manipulating and editing the CAx-processes within the designed process chains;

- **Calculation**: the tool has to implement calculations of the process data to estimate the evaluation criteria;
- **Process analysis**: the tool has to compare and analyze the processes within the process chains to identify the optimization potentials;
- **Feedback**: the tool has to notify the user about the changes of the optimization potentials within the designed process chains.

In practice, there exist several diagramming tools, which can be considered for designing process chains. Therefore, we will review some existing tools in the following section.

### 2.3 Existing Tools

CAx-experts use various tools to capture process chains. This section reviews existing tools which could be used to design process chains. Previously, software requirements for the tool designing CAx-PCs were discussed. These software requirements will be used as comparison criteria to identify an appropriate tool for designing CAx-PCs according to the introduced methodology. The comparison criteria include calculation, process analysis and feedback. The functional requirement “Scheme chains” is excluded from the comparison criteria. Because all reviewing tools are capable to scheme the chains by drawing, manipulating and editing the CAx-processes within the designed process chains.

#### Table 1: Overview of tools.

<table>
<thead>
<tr>
<th>Tool</th>
<th>Functional requirements</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Calculation</td>
</tr>
<tr>
<td>Visual Paradigm</td>
<td>not explicit</td>
</tr>
<tr>
<td>(visual-paradigm.com)</td>
<td></td>
</tr>
<tr>
<td>MS Visio</td>
<td>not explicit</td>
</tr>
<tr>
<td>(office.microsoft.com)</td>
<td></td>
</tr>
<tr>
<td>Aixperanto</td>
<td>not explicit</td>
</tr>
<tr>
<td>(wzl.rwth-aachen.de)</td>
<td></td>
</tr>
<tr>
<td>Activiti</td>
<td>no</td>
</tr>
<tr>
<td>(activiti.org)</td>
<td></td>
</tr>
<tr>
<td>ARIS Express</td>
<td>no</td>
</tr>
<tr>
<td>(activiti.org)</td>
<td></td>
</tr>
<tr>
<td>ADONIS</td>
<td>yes</td>
</tr>
<tr>
<td>(boc-group.com)</td>
<td></td>
</tr>
<tr>
<td>MagicDraw</td>
<td>no</td>
</tr>
<tr>
<td>(nomagic.com)</td>
<td></td>
</tr>
<tr>
<td>Umodel</td>
<td>no</td>
</tr>
<tr>
<td>(altova.com)</td>
<td></td>
</tr>
</tbody>
</table>

Table 1 provides examples of several diagramming and modeling tools and shows how the different requirements are fulfilled in regard to the CAx-PC methodology. The demonstrated tools in Table 1 satisfy some functional requirements for designing CAx-PCs according to the introduced methodology. As indicated in Table 1, all tools lack feedback. Besides, only half of the tools are able to implement calculations with the process data, and the majority depends on the external tools. Hence, an alternative tool needs to be developed to satisfy the software requirements. The first prototype of an alternative tool will be introduced in the following section 4.2 “CAx-process chain designer”.

For the realization of the tool, a model driven engineering approach is applied. Thus, a model for CAx-PCs has to be developed, before implementing the tool.

#### 2.4 Model Driven Engineering

Model Driven Engineering (MDE) is an approach in software development. MDE provides an abstract way to hide the complexity of software by using models. The core of MDE is a model, which eases the understanding, specification and maintenance of complex systems (Hutchinson, 2011).

Bézivin describes relations between a system and a model in the basic notations of MDE as demonstrated in Figure 3. According to this description, a system can be represented by a model. This system itself conforms to a metamodel and is expressed by a modeling language (Bézivin, 2005). Based on these notations, it is possible to identify key elements such as system, model, metamodel and modeling language, which are used to obtain the model for CAx-PCs.

![Figure 3: Basic notations, adapted from (Bézivin, 2005).](image-url)

In the case under consideration, a model for CAx-PCs will be used as a basis for designing CAx-PC alternatives for further iterative analyses and optimization steps. The system that has to be modeled is CAx-PCs. Additionally, other elements of the basic notations such as model, metamodel and
modeling language need to be defined.

3 RESEARCH AREA

In order to obtain a model for CAx-PCs, the definition of a metamodel is needed. This section addresses questions to CAx-PC modeling and describes solutions for the metamodel and modeling language.

3.1 Problem Definition and Research Questions

The implementation of the CAx-PC methodology requires a development of a software application. The MDE approach is applied to realize the software application for designing CAx-PCs. This approach requires a model for CAx-PCs. The definition of a model includes the definition of a metamodel and a modeling language. In order to model CAx-PCs, the following steps have to be fulfilled.

Firstly, the model for CAx-PCs has to be specified.

Secondly, entities and relationships of CAx-PCs have to be defined in a respective metamodel.

Lastly, the modeling language which expresses the model needs to be defined.

The following section will describe these steps.

3.2 CAx-process Chain Modeling

In the case under consideration, the purpose of the modeling is evaluation and analysis of CAx-PCs according to the CAx-PC methodology. Therefore, the CAx-PC methodology has to be analyzed to obtain the necessary information for the definition of the metamodel and the modeling language.

This section describes the essential concepts for modeling (section 3.2.1) as well as the metamodel for CAx-PCs (section 3.2.2) and the modeling languages (section 3.2.3). A CAx-PC modeling language will be introduced in (section 3.2.4).

3.2.1 Concepts

To specify the model, the CAx-PC methodology needs to be taken into account (Schug, 2014).

According to the methodology, a state of the CAx-PCs has to include technological, evaluative and analytical information not only for each process but also for the whole chain. In addition, the methodology offers structural information for the CAx-PCs. Based on this information, CAx-PC definitions are identified as following:

**CAx-PC**: The CAx-PC unites the CAx-processes by the data flows which exchange technological information. In terms of graphs notation, the processes and data flows are represented by the nodes and edges.

**CAx-process**: Each CAx-process has several individual characteristics depending on the process type. These characteristics include technical process-related requirements and attributes for the evaluation and analysis steps. The process-related requirements describe for example, interface definitions, software information or input and output information. The attributes reflect the evaluation criteria, optimization potentials and process description. In addition, each CAx-process produces and consumes CAx-products.

**CAx-product**: The process type dictates the characteristics of the CAx-product which are attributes for the evaluation and product-related requirements that include the information about the product which represents the produced output during a process.

**Evaluation step**: The evaluation is applied on the individual processes by calculating different evaluation criteria such as duration, cost, quality, and resource efficiency. These evaluation criteria provide an evaluation of the entire process chain.

**Analysis step**: The analysis is applied on the entire CAx-process chain. In this step, the optimizing potentials are identified as occurring conflicts within the chain which are related to software, interfaces, organization, strategy and non-standard processes.

**Optimization step**: Based on the information from the evaluation and analysis steps, the optimization of CAx-process chains is possible by designing alternative process chains.

These CAx-process chain definitions specify the information which has to be represented in the model.

3.2.2 Metamodel

Based on the obtained information from CAx-PC definitions, it is possible to identify what has to be represented by the metamodel. In general, the metamodel describes entities and relations of a domain. A metamodel, applied to the system, yields a model of the system (Bézivin, 2005). Thus, the metamodel is a basis for the model and modeling language. Figure 5 illustrates the metamodel for CAx-PCs. Several entities are identified in this metamodel such as process, product, attribute and requirement. A process chain might contain many
processes and attributes. Besides, each individual process has many attributes and requirements. Moreover, each process contains products which are related to the processes as inputs or outputs. The requirements can be broadly classified into two classes i.e. process-related and product-related requirements.

Moreover, each process contains products which are related to the processes as inputs or outputs. The requirements can be broadly classified into two classes i.e. process-related and product-related requirements.

The attributes are general, evaluative and analytical attributes which are necessary for the evaluation and analysis of process chains.

This metamodel provides definitions for the modeling languages which expresses the model for CAx-PCs.

3.2.3 Modeling Language

In order to express the model for CAx-PCs, a modeling language has to be utilized. For this, it is necessary to select or define a modeling language to express the metamodel. Modeling languages are divided into general-purpose languages (GPL) and domain-specific languages (DSL).

An example of GPL is Unified Modeling Language (UML) that is used for general and broad modeling (OMG, 2005). The notations of UML such as classes, associations and relations are used for the description of metamodels. For example, the metamodel for CAx-PCs in Figure 5 is expressed by such notations.

DSL is used for domain specific modeling. One definition of DSL is given in the book about domain-specific languages by Martin Fowler (Fowler, 2010). The definition states “Domain-specific language (noun): a computer programming language of limited expressiveness focused on a particular domain”. Further, the author claims that the basic idea of DSL is to target a particular aspect or kind of problem in the domain. In the case under consideration, the problem in the domain is the modeling of CAx-process chains in conformity with the methodology. According to Fowler (Fowler, 2008), the DSLs have two main forms such as the external and internal (embedded). The internal DSLs are based on the host languages. They use the host languages in specific ways which resemble some form of application programming interfaces (APIs). As per Fowler, the programming languages such as Ruby, Java and C# are examples of internal DSLs. Another form of DSLs is the external which has its own syntax and requires an parser to process such external DSLs. The examples of the external DSLs are XML configurations, CSS, Regular Expressions and domain specific modeling languages (DSMLs).

In order to define modeling language, a couple of assumptions have to be considered in conformity with the methodology.

The first assumption is that the model must be specific. This implies that the model must take into account the context of CAx-PCs. This includes data flow of the process steps in the corresponding CAx-PCs based on information such as CAD data, NC Programs or analysis data. For example, the CAD-process contains many part design parameters. These parameters include many attributes and requirements such as information regarding the part geometry, color, physical properties, manufacturing etc (Feldhusen, 2013). Consequentially, the modeling language expressing the model should be specific to these kinds of contexts within the CAx-PC. The GPL such as UML or UML-based Business Process Model and Notation (OMG, 2011) can express various domains. This implies that such languages are not specific to the domain of CAx-process chain methodology. As for the DSLs, the definition of DSL indicates that a DSL is specific to the respective domain. Therefore, a DSL for modeling of CAx-PCs will be devoted only to the domain of CAx-PC methodology.

The second assumption is the level of abstraction between the problem domain and solution domain. On one hand, the modeling language should be abstract from the complexities of the software application. On the other hand, the model expressed by the modeling language should be easily integrated into the software application which will used to derive CAx-PC alternatives from the model. In his work, Jackson describes the differences between the domain idea and the program code. He concludes that each aspect has different experts,
ways of thinking and languages for the domain description (Jackson, 1995). As a result, the domain idea is interpreted several times. Kelly S. et al. explain the transition of the domain idea to the finished product in domain-specific modeling (Kelly, 2000). The Figure 6 illustrates the possible bridges from the problem (domain idea) to the solution (a finished product or software application).

![Figure 6: Moving from the problem domain to solution domain, adapted from (Kelly, 2000).](image)

In the domain specific modeling, a domain model does not require mapping of the problem because the solution for the problem is expressed by respective DSL that uses the problem domain terms. This raises the level of abstraction and narrows the abstraction gap between the problem domain and the solution domain. In comparison, a model expressed by GPL such as UML requires, solving of the problem in the domain terms first and then mapping the solution to the model. Still, the domain model expressed by DSL requires generation of code or reuse of existing components. However, the generation of code is a tedious task. Fortunately, this can be done with the help of tools for DSL definition which will be discussed in the section 4 “Implementation”.

As discussed above, a DSL offers benefits such as a higher abstraction and usage of domain concepts. These benefits provide the advantages in the quality of the model by involving the domain experts in the communication with the actual domain model in their language. Kosar et al. conducted the empirical study to compare GPLs and DSLs. The results of the study proves the advantages and superiority of DSLs over GPLs in the cognitive dimensions such as closeness of mappings, diffuseness, error-proneness, role-expressiveness, and viscosity (Kosar, 2010).

Based on this, a DSL will be used for expressing the model for CAx-PC. Therefore, a DSL for CAx-PCs must be defined.

### 3.2.4 CAx-process Chains Modeling Language

Fowler provides guidelines for the definition of a new DSL (Fowler, 2005). The first step is to define abstract syntax which is a scheme of abstract representations. The next step is to define editing environments for the language. The last step is to define semantics for the language by defining a generator to interpret abstract representations (Fowler, 2005). Based on this, we recall the basic notations from section 3.2.1 “Concepts” to update basic notations as it illustrated in Figure 7.

![Figure 7: Modeling with DSL, based on (Bézivin, 2005).](image)

According to this updated description, a CAx-PC can be represented by a model. The model conforms to a metamodel which defines an abstract syntax of DSL. The abstract syntax describes concepts and relationships of a model independently from any representations. The abstract and concrete syntaxes of DSL express the model. The concrete syntax of a DSL can be specific, textual or graphical. The meaning of concepts and relationships is defined in the semantics of a DSL which is used for a code generator that interprets representations of DSL. The listing below describes the model for CAx-PCs which is expressed by the CAx-PCs modeling language.

```plaintext
Chain = CAx {
  Process = CAD {
    Attribute.Evaluative: "Duration"
    Attribute.Analytical: "Potential"
    Requirement: "I/O format" {...}
    Input: CAD
    Output: CAD, CAM
  }
  Product = CADmodel{
    Requirement: "model type"{"...} }
}
```

This DSL for CAx-PCs will be used for expressing the model for CAx-PC.
This modeling language is an external DSL which expresses the model that conforms to the metamodel for CAx-PCs. In this model, the CAx-PC contains a CAD process with attributes, requirements, inputs, outputs and the product of the process. Note that this is not a complete model for CAx-PCs. Nonetheless, the model is expressed by the language which is comprehensible by CAx-PC methodology experts. Furthermore, the model will be changed, extended and aligned to the scope of CAx-PC modeling.

4 IMPLEMENTATION

As was settled in previous section 3, CAx-PC modeling language will be used to obtain the model for CAx-PCs. The abstract syntax of DSL was defined in the first step of DSL definition. In order to finish this definition, the editing environments and language semantics must be provided. Thus, this section describes some tools which are used for the definition of DSLs. Moreover, the software architecture and the user interface of “CAx-process chain designer” are discussed in this section for further software development.

4.1 DSL Definition

The language workbenches are described in the additional work by Fowler (Fowler, 2005). Usually, a language workbench is equipped with an editing environment for the language where a DSL is manipulated. There are several projects dealing with language workbenches which are used for the DSL definition. For example, Microsoft offers Visual Studio DSL Tools (Cook, 2007). Other projects are Graphical Modeling Framework based on Eclipse Modeling Framework (Steinberg, 2009) and Xtext framework which is the part of Open Architecture Ware (Efftinge, 2009). Also, MetaEdit+ Workbench is used for designing of modeling languages (Tolvanen, 2003).

Since, the metamodel is established, any of these projects can define a new DSL. Moreover, these projects offer functionalities for abstract syntax and semantics definition. As a result, CAx-PC modeling language can be implemented by any mentioned project. By itself, the model does not evaluate and analyze CAx-PCs. For this, the model has to be integrated into the prototypical tool “CAx-process chain designer” which will be able to design, evaluate and analyze the CAx-PC alternatives. This is achieved by defining an interpreter or a code generator in the language workbench that transforms the model into program code and configuration files.

4.2 CAx-process Chain Designer

In order to utilize the model for CAx-PCs, the “CAx-process chain designer” (the system) has to be developed. Accordingly, the software requirements, which were defined in section 2.2, have to be applied in the system development. Additionally, the quality requirements or non-functional requirements (NFRs) have to be added to the final software requirements specification. NFRs affect the software architecture and graphical user interface (GUI) of the software.

A multitude of factors such as the technical environment, architect’s experience and the business goal influence the software architecture (Bass, 2003). In addition, the NFRs have influence on the software architecture for the prototypical implementation of the system. Applying FURPS+ system for classifying requirements (Grady, 1992) (Eeles, 2005), extensibility and usability of the system are required for the “CAx-process chain designer”.

Primarily, the system has to be extensible to changes in and additions to the model for CAx-PCs. This implies that the software system is modifiable at run time. Commonly, XML based configuration files are suited for this requirement.

Furthermore, the usability has to ensure a user-friendly interface for the system. To assure this, the development will use the iterative design approach with the ten usability heuristics for user interface design (Nielsen, 2005).

Based on NFRs, the architecture of the system is designed by using the Model-View-Controller design pattern (MVC) (Deacon, 2009). This pattern was described in the first time by Reenskaug (Reenskaug, 1979). In this design pattern, the model represents knowledge which can consist of application data, logic or business rules. In addition, the model is represented or visualized by the view. The controller manipulates the model state and notifies the view which provides the link between the user and the systems. This pattern can potentially fulfill the software requirements for the architecture and GUI of the system. The clear separation of model data from the elements of GUI allows implementing the extensible system. Moreover, the elements of user interface can be modified and improved apart from the model. Figure 8 displays
the architecture for the “CAx-process chain designer”.

Figure 8: Architecture.

In this case, the model consists from the nodes and edges which contain information about CAx-PC (chain data). The model notifies the view through the controller about any changes in chain data. The model is initiated by the generated XML configuration files and program code. The chain data is stored in the model and external data storages. User Interface elements display the state of the model. The controller translates the user actions into commands which change the state of the model and view’s perception of the model. The user interface includes the main elements such as a canvas, dynamic menus, process control elements and a property panels to display detailed information about the processes.

Figure 9: The prototypical GUI for CAx-process chain designer.

These elements form the GUI of “CAx-process chain designer”. The first prototype of GUI is illustrated in Figure 9. This implementation of “CAx-process chain designer” is prototypical. Currently, the prototype is capable of visualizing and manipulating the CAx-PC model. After several iterative development cycles the research prototype will analyse and evaluate CAx-PCs for designing the alternatives of CAx-PC.

5 CONCLUSIONS

This paper introduces a solution for designing CAx-PC in conformity to the CAx-PC methodology for evaluation, analysis and optimization of CAx-PC. The solution includes the definition of DSL, expressing the model and the tool for deriving the alternatives of process chains from the model. The CAx-PC methodology is based on the knowledge that has been extracted throughout different use cases within the turbo machinery and automotive industries. Further use cases from other industry sectors might lead to extensions of the methodology as well as the redefinition of the model, metamodel and modeling language. However, the presented solution requires a detailed description of DSL definition. Therefore, the future work will be concentrated on the DSL definition. Also, the GUI of the “CAx-process chain designer” will be iteratively adapted to software requirements.

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