Feature Evaluation and Management for Camera Pose Tracking on 3D Models

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Abstract: Our tracking approach uses feature evaluation and management to estimate the camera pose on the camera image and a given geometric model. The aim is to gain a minimal but qualitative set of 2D image line and 3D model edge correspondences to improve accuracy and computation time. Reducing the amount of feature data makes it possible to use any complex model for tracking. Additionally, the presence of a 3D model delivers useful information to predict reliable features which can be matched in the camera image with high probability avoiding possible false matches. Therefore, a quality measure is defined to evaluate and select features best fitted for tracking upon criteria from rendering process and knowledge about the environment like geometry and topology, perspective projection, light and matching success feedback. We test the feature management to analyze the importance and influence of each quality criterion on the tracking and to find an optimal weighting.

1 INTRODUCTION

Many approaches in markerless tracking derive the pose of the camera - the viewing position and orientation - by using corresponding 2D-2D features in succeeding frames of the video input. Regarding image information only for detection and description of features, correspondences become ambiguous. Disturbing lighting conditions and occlusion may cause unstable results. Further, sequential frame-to-frame tracking is prone to accumulate detection and matching errors which leads to drift in the camera pose.

In model-based tracking the scene is represented by 3D data which can be available from a modeling process or is created online while tracking. The camera pose is derived from minimization of the distance error between the projections of the 3D model features and strong gradients in the image representing their 2D correspondences. Tracking on a CAD model was shown by (Comport et al., 2003) describing complex structures of the tracked object. Respectable success in tracking a line model in combination with point features could be demonstrated by (Vacchetti et al., 2004) and (Wuest and Stricker, 2007) used the depth buffer to extract contour lines of a 3D model for tracking. Recently, (Oikawa et al., 2012) applied local quadric approximations of the object contour to minimize the distance between model and camera image.

The benefit of a 3D model is the additional information which can be used to predict image features suitable for robust tracking. In the “analysis-by-synthesis” approach, a synthetic image of the given model is rendered as a reference to the camera image, based on the last verified camera pose. The properties of model, camera and real environment are used as quality criteria for selecting only the most stable features in every frame. The idea is a feature manager that creates a feature list with annotated descriptor vectors defining a quality measure to evaluate the features. Selecting a minimal but qualitative set of features not only reduces computation time significantly, but may also improve the tracking accuracy by filtering unstable features leading to bad correspondences.

Management of point features has been done successfully on sequential frame-to-frame tracking by (Shi and Tomasi, 1994). The quality of image features is evaluated regarding the change of the feature appearance in the image and by detection of occlusions and noise. The feature in the current frame is compared to its first detection in the sequence. A high dissimilarity shows that the feature has undergone a strong change which leads to a discard of the feature. However, the quality of the features is only judged by image intensities as most feature detectors do. Another approach to select optimal image features is shown in (Collins et al., 2005). The features are evaluated and ranked based on their qual-
Figure 1: Feature management: Initial preprocessing of the 3D model data creates a geometry list. 1. Each feature is annotated by a quality descriptor vector. A weighted quality value is calculated and a subset of the geometry is selected for the following visibility test. 2. The matcher gives feedback about the matching result for the projected geometry. A refined quality value is calculated. 3. The pose estimator selects the best features from the ranked input list.

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2 FEATURE EVALUATION AND MANAGEMENT

2.1 Overview

Unmanaged markerless tracking without quality evaluation usually considers all features detected in an image for pose estimation. It is assumed that using a high count of features delivers enough good correspondences to reduce the influence of erroneous matches. This may lead to inaccuracies and to higher computational load. In the presence of a model, the additional knowledge of geometry and environment can be used to identify suitable features which reduces the amount of data and may lead to a higher quality of the correspondences.

Figure 1 gives an overview of the feature management. The 3D model holds the complete geometry data as a wireframe of edges. After initial preprocessing a geometry list of model edge features is built. In the first step each feature in the geometry list is annotated by a quality descriptor vector defining a measure for evaluation. The descriptor contains quality criteria of model and camera-dependent information, as well as light and material input and additionally holds a history value that describes the evolution of the feature quality over the last frames. The values are in the range \([0, 1]\) or have binary values - e.g. a feature can be a silhouette (= 1) or it is not (= 0). From all information collected, a combined quality value in the range of \([0, 1]\) is calculated for each feature, where 1.0 denotes the best quality.

In the second step, a filtered subset of the geometry holding a minimum quality is rendered from the current camera pose and the geometry features are checked for visibility. The list of visible geometry together with the annotated descriptors is sent to the matcher. 2D image correspondences are detected and feedback about the matching result is given to the descriptor to refine the quality value of each edge. The history value is updated and the pose estimator now selects the best features from the resulting ranked input list for estimation of the new pose. Defining a value from several quality criteria makes it possible to dynamically rank the features, so the pose estima-
tor can request features with highest priority. If there are not enough features for successful pose estimation, features of lower priority can be added. In the following sections we describe the criteria for defining the quality descriptor in detail.

2.2 Preprocessing

When loading the model, an enhanced winged-edge list is built, containing the whole wireframe information with access to neighboring faces of each edge. If both faces are planar or the connecting angle is below a threshold, the edge will have no or only weak differences of intensity under lighting and thus may hard to be recognized by image processing. Regarding the orientation of the neighboring faces by the angle between the face normals, edges connecting flat areas can be removed from the wireframe for simplification of the model data. Additionally, line segments with common start and end points aligned in equal direction are merged to one edge feature forming a straight visible line. Merging reduces the amount of data and the computational load accordingly.

Further, parallelism is tested by comparing the direction of the geometry edges. Parallel ones, i.e. the dot product is approximately 1.0 or −1.0, are assigned to a common group. This is necessary for later quality evaluation of the distance. In preparation of the visibility test and hidden line removal, a list of possible occluders is defined for all edges. The faces of the model are assigned unique material colors in the red channel. Each edge now holds a list of colors for all faces not connected to this edge, since these faces may cause an occlusion. Optionally, thinning the model may be reasonable when it is very detailed, e.g. the windows consist of more geometry than the visible outline (Fig. 2). Therefore, very short and parallel edges can be removed to lower the redundancy in the data structure. The remaining features after the initial face angle test and merging are saved in the geometry list.

2.3 Visibility Test

For every frame each edge in the preprocessed geometry list is first tested for the orientation of its neighboring faces in relation to the camera. Edges connecting backfaces are not regarded for the current frame. Second, all edges connecting two frontfacing polygons or one front- and one backfacing polygon are checked for occlusions. This is done by rendering the faces with the material color into a color-index texture. From the pre-processing step a list of possible occluders is known for each edge. The edges are projected and for the pixel positions along the resulting image line, the color is read from the index texture. If the retrieved color is not in the list of occluders, a visibility count for the edge is incremented. An edge is considered visible when at least a minimal resolution-dependent number of pixels is not occluded (Fig. 3).

2.4 Distance

Feature edges with small distance in world or image space are difficult to distinguish when they are parallel and may lead to erroneous correspondences while matching. The quality value of such edges should be decreased. Again, this criterion can be defined as perspective dependent distance in relation to the camera position. All edges that have been assigned to one common group of parallel edges in the preprocessing step are now checked for their distance. This is done by defining the two planes spanned between the 3D edges and the camera center (Fig. 4). The cross products between the vectors from the start points \(s_1, s_2\) of the edges to the camera center \(C\), and the direction vectors of the edges result in the normal vectors \(n_1, n_2\) of the planes. The angle between both plane
2.5 Distance

The distance measured by angle between edge-camera planes.

Figure 4: Distance measured by angle between edge-camera planes.

The principle is that smaller distances between two edges in 3D space lead to higher parallelism of their projections in 2D, whereas higher 3D distances result in 2D lines converging in one vanishing point. The optimal edge distance is defined by 1/8 of the image height. Edges with lower distance are regarded being ambiguous while matching because of their parallel alignment. Distances above this value are clipped to 1, so the entry of the distance criterion in the quality descriptor will be in the range [0, 1].

2.6 Position

The position of the feature in world coordinates can give a clue about the expected occurrence of noise. When tracking real buildings in an outdoor scenario, a small height above ground leads to the presumption that frequent occlusions may occur, caused by moving objects or persons as well as by vegetation. It is conceivable to filter those features with a height below a threshold because of unreliable detection in the image. This may be realized by an additional quality criterion for static exclusion of the feature. A more flexible solution would be a dynamic evaluation of its detection reliability. This is realized by regarding the matching success feedback and the history value of the feature as described below.

2.7 Direction

Edges are most stable features when they lie in a planar view to the image plane, i.e. no significant change in the depth value between the start and end point occurs. This fact can be expressed by the dot product between the viewing direction \( \vec{v} \) of the camera and the direction vector of the edge \( \vec{d} \) from start point \( s \) to end point \( e \). A perpendicular alignment is best, thus the inverse result of the dot product is stored as quality criterion \( q_{\text{direction}} \):

\[
q_{\text{direction}} = 1 - \frac{\vec{v} \cdot \vec{d}}{|\vec{v}| |\vec{d}|}.
\]
2.8 Silhouette

One may assume that model edges forming the outer silhouette of an object are good features to separate the model from the background. Especially in scenarios with buildings they stick out when viewed against the sky. With the normals \( \vec{n}_1, \vec{n}_2 \) representing the orientation of the neighboring faces of each edge and the view vector \( \vec{v}_c \) between edge and camera, it can easily be tested by the dot products, if one of the faces is aligned towards the camera and one is facing away, creating a silhouette feature. If this is the case, the feature quality should be raised by setting the silhouette criterion entry to 1:

\[
q_{\text{silhouette}} = \begin{cases} 
1 & \text{if } (\vec{v}_c \cdot \vec{n}_1)(\vec{v}_c \cdot \vec{n}_2) \leq 0, \\
0 & \text{else}.
\end{cases}
\]

2.9 Light and Material

The lighting situation has a strong impact on the ability to detect edge features in the image. If two neighboring faces of an edge facing towards the camera are illuminated by the same intensity, image processing methods will have a hard time recognizing the gradient of the image line (Fig. 6). Thus, when the position of the light source is known, regarding the dot products between the light vectors \( \vec{l}_1, \vec{l}_2 \) pointing from the faces to the light and the face normals \( \vec{n}_1, \vec{n}_2 \), the difference of the neighboring dot products describes the lightning quality:

\[
q_{\text{light}} = |(\vec{l}_1 \cdot \vec{n}_1) - (\vec{l}_2 \cdot \vec{n}_2)|.
\]

Also regarding the materials of the model may give a hint about the probability a feature can be detected reliably. If the material has bad properties like high reflectance values (i.e. glass, windows), an additional material entry can be set to 0, reducing the overall quality.

2.10 Matching-Feedback

The matching process establishes correspondences between the projected model edges and image lines which form the input for pose estimation. Knowledge from model and rendering process can help to define a criterion of matching success and quality. After projection of the geometry edges we know about the expected pixel length of the image line that the matcher should be able to find in the image. If the matcher returns the number of pixels it was actually able to detect for the corresponding image line, the relation between expectation and matching retrieval describes the quality of the match in the range \([0, 1]\). In the optimal case the length of the image line correspondence meets the expected length, resulting in a match quality ratio of 1. If the found image line does not fulfill a minimal resolution-dependent pixel length it is rejected. For realizing this, we use a shader-based matcher that operates on a canny-filtered camera image and counts the number of pixels of the corresponding image line match for each projected feature edge.

2.11 Configuration

After establishing correspondences from the proposed features, a further analysis of the geometrical config-
uration can be helpful. The pose estimator demands certain requirements concerning known critical configurations, not contributing to the information for the pose or causing ambiguous results. Regarding distances and angles between planes and lines, these correspondences can be marked for rejection.

For straight lines ill collinear configurations occur if three or more lines are parallel or if three or more lines intersect in one point. Hence, other features should be prioritized for the pose estimation process. Parallelism among the correspondences is checked by calculating the dot product of the normalized direction vectors. If all products are close to 1, the correspondences are rejected. To check for a common point of three lines, the intersection point of each correspondence pair is calculated respectively. If there are two intersection points with an euclidean distance below a predefined threshold, the line correspondences are rejected.

2.12 History

For evaluating the quality of a feature it is also reasonable regarding the evolution of the feature quality. A feature is particularly suitable for tracking when it could be tracked stable over time, i.e. its history values are high and show little variance. We use the results of the last 10 frames to describe the history of the feature by storing its quality value in an array which is updated every frame. All quality values stored in the history over the last frames are combined to one average history value, that contributes to the computation of the current quality descriptor for the edge. Hence, the feature management is able to learn about features which proved unstable in the past (e.g. due to occlusion) and thus will not be proposed for tracking in the following frames. When starting the tracking, initially the history value is empty and thus ignored as quality criterion.

2.13 Quality Calculation

After all information is collected, an overall quality value is calculated for each feature in two steps. Before projection, the weighted average from the entries of the quality descriptor vector is taken to retrieve a quality value in the range of \([0, 1]\). This is realized by the dot product of the descriptor vector \(\vec{Q}\) with quality criteria \(q_{1..n}\) and a weight vector \(\vec{W}\) with weight entries \(w_{1..n}\). The result is normalized by the sum of all weights:

\[
\vec{Q} = \begin{pmatrix} q_1 \\ q_2 \\ \vdots \\ q_n \end{pmatrix}, \quad \vec{W} = \begin{pmatrix} w_1 \\ w_2 \\ \vdots \\ w_n \end{pmatrix}
\]

\[
q_{overall} = \frac{(\vec{Q}) \cdot (\vec{W})}{\sum_{i=1}^{n} w_i}
\]

An adequate weighting of the criteria according to their influence on the tracking result has to be found during the tests in the next section. A subset of only those features holding a minimum quality will be projected and tested for visibility. This first filtering leads to a considerable reduction in computation time. After the subsequent matching process, the quality value calculated before is now refined with the weighted matching feedback in an additional step. Each feature in the geometry list is now assigned to its quality value and the list can be sorted into priority classes, using predefined boundary values. From this prioritized geometry list, the pose estimator is then able to select a minimal qualitative subset of correspondences.

3 RESULTS

The feature management concept is tested on synthetic rendered and real camera images of simple and complex objects on indoor and outdoor scenes with varying lighting conditions. The image resolution of the input streams is 640 x 480 and 1280 x 720 pixels. The initial camera pose is known at the start of the sequence and the intrinsic parameters of the video camera are given. The rotation error is measured in degrees and the translation error is measured in object units (dimension of the object is 2). For the computation of the camera pose from line correspondences we use a non-linear Levenberg-Marquardt optimization. The test is accomplished both using a full feature set without evaluation and using a reduced set with our feature management. Nearly 2200 test passes are performed on two video sequences in order to determine the influence of the individual quality criteria on the tracking result. In the test passes all possible combinations of the quality criteria are used for the calculation of the quality values while varying the according weights. For each pass the average translation and rotation error is compared to retrieve the optimal weighting vector leading to a robust and fast camera pose estimation. The resulting weights are listed in table 1.

We found the history criterion as well as length, distance and silhouette have a major impact on the selection of good features, independently from the scene content. Thus, in most cases the edges proposed by the feature management are part of the object silhouette as can be seen in figure 8. If additional knowledge about the light source position is available,
Table 1: Optimal weighting of the quality criteria.

<table>
<thead>
<tr>
<th>Criteria</th>
<th>Weight</th>
</tr>
</thead>
<tbody>
<tr>
<td>Length</td>
<td>3</td>
</tr>
<tr>
<td>Distance</td>
<td>3</td>
</tr>
<tr>
<td>Silhouette</td>
<td>3</td>
</tr>
<tr>
<td>Direction</td>
<td>1</td>
</tr>
<tr>
<td>Light + Material</td>
<td>3</td>
</tr>
<tr>
<td>History</td>
<td>4</td>
</tr>
<tr>
<td>Matching-Feedback</td>
<td>2</td>
</tr>
</tbody>
</table>

the light quality criterion is of equal importance, but never gains more influence than the other criteria. A positive effect of preferring structures aligned planar to the camera could not be verified. The history criterion is strongly scene dependent. Especially when there are few prominent large edges and a high rate of occlusion, a higher weighting of the history entry improves the tracking result. This is because the feature management is learning quickly about these unstable features and suppresses them. In a scene with long unambiguous edges a history weight of 2 proved sufficient for stable feature selection. As was conceivable, the feedback about the matching result is the most important criterion for a meaningful prediction of the overall feature quality. This fact is considered by double weighting the matching quality result on the average of all other criteria in an additional step. The results also show that the weighting of some quality criteria may be scene and resolution dependent. Therefore, future research should focus on a dynamical adjustment of these weights, which may be performed by previous scene analysis.

Figure 8 shows the edge features in the unmanaged approach, as well as using our feature management on four scenes. In figure 9 the translation and rotation error are listed for one scene with and without feature management. Comparing both approaches, the error is smoothed by evaluating the feature quality and leads to a more accurate pose, which shows in less error spread concerning rotation as well as translation. In the unmanaged approach a higher rate of jittering occurs and in some passes even results in corrupt or lost camera poses due to unfiltered false correspondences. Concerning computation time, in the average over all test scenes, the feature management outperforms the unmanaged approach by a factor of two. This is due to early filtering of the features, leaving the visibility test, matcher and pose estimator with a minimal set of features. In the best case feature evaluation and management could reduce the data load to 10% of 60 feature edges originally contained in the model without losing tracking accuracy. On an HD resolution video sequence using unmanaged tracking, the framerate dropped below interactive rates. The feature management approach could successfully perform real-time tracking in about 10 ms per frame by selecting the 6 best feature edges. Additionally, the approach showed a remarkable improvement in precision on high resolution video.

4 CONCLUSIONS

The results show it is worth thinking about feature evaluation and management to improve tracking speed and the accuracy of the estimated pose, which is preferable especially on mobile devices. In contrast to an unmanaged approach, evaluating the quality of features allows for using models of arbitrary level of detail, which may not have been created for tracking purpose especially. Such models are often present in industrial scenarios where applications of augmented reality may be used for teaching, planning, assembly and maintenance purposes. Augmented reality is also getting popular with touristic applications. In the near future even 3D models of whole cities and particular touristic attractive buildings will be available (e.g. Google Earth) or can be made available easily with small effort, which expands the possibilities for ubiquitous urban tracking.
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REFERENCES


